AUSTRALIAN WOOL INDUSTRIES SECRETARIAT INC

2 October 2022

AWIS NEWSLETTER

2022/30

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AWIS WOOL MARKET REVEW

Week Ending 30 September 2022 (Week 13)

The AWEX EMI finished at 1255¢, 24¢ lower (-1.9%) in Australian currency and 42¢ lower (-4.9%) in US currency at sales in Sydney, Melbourne and Fremantle in Week 13.

28,141 bales were on offer nationally, compared with 35,481 bales last sale. 16.0% of the offering was passed in after 8.8% of the potential offering was withdrawn prior to sale. 23,629 bales were sold. It was the smallest sale of the season.

AWEX reports that the value of the wool sold was $37.7 million ($1,595 per bale), taking the season total to $561.8 million ($1,603 per bale). The number of bales sold at auction this season is now 11.7% greater than in 2021/22.

Day-to-Day and Sale-to-Sale Changes in AWEX Regional Indicators (Week 13)

Centre	Last Sale		Day-to-Day Changes (Week 13)			Sale-to-Sale	Closing	Sale-to-Sale Changes	
	Week	*Indicator*	**Tuesday**	**Wednesday**	**Thursday**	Change	Indicator	US ¢	Euro ¢
Eastern	*12*	*1279*	No Sale	-20	-4	-24 (-1.9%)	1255	-42	-17
Northern	*12*	*1365*	No Sale	-9	-4	-13 (-1.0%)	1352	-36	-11
Southern	*12*	*1222*	No Sale	-27	-4	-31 (-2.5%)	1191	-45	-22
Western	*12*	*1413*	No Sale	-25	+2	-23 (-1.6%)	1390	-43	-17

Current reports from exporters are of poor demand, which is not unusual in periods of global financial uncertainty such as that being experienced at the moment, while individual countries attempt to control inflation. In Australia's case, the recent appreciation of the US Dollar led the Exchange Rate to finish 2.01¢ (-3.0%) lower over the last week; and to close at 64.66¢ on Thursday. This was its lowest level since April/May 2020.

The depreciation of the Australian currency, although significant, was not enough to avoid a fall in prices in Australian currency over all Micron ranges and types. Sellers responded with a high Passed-In Rate (16.0%) and a high Withdrawn-Before Sale Rate (8.8%).

Looking ahead, offerings for the coming three sales are expected to range from 39,152 bales to 40,097 bales and to be 9.0% more than in the same period last year. The forecast progressive difference to Week 16 is +7.2%.

In other countries, South African sales also experienced a fall in currency and in prices. Cape Wools reported that the non-RWS market indicator declined by 3.9% and the RWS indicator by 3.7%.

Differences in AWEX MPGs	18.5 and 22.0	18.0 and 22.0	17.5 and 22.0	17.0 and 22.0	16.5 and 22.0
North	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG
South	378¢	547¢	755¢	No 17.0µ MPG	No 16.5µ MPG

Market Indicators	Week 13	Changes From			
		Four Sales Ago Week 09	Start of the Season	Week 13 Last Year	Season Average to Week 13 Last Year
Eastern Market Indicator	1255	-75 (-5.6%)	-143 (-10.2%)	-82 (-6.1%)	-35 (-2.6%)
Western Market Indicator	1390	-51 (-3.5%)	-90 (-6.1%)	+30 (+2.2%)	+51 (+3.7%)

Sale-to-Sale Changes in Average AWEX Merino Micron Price Guides (MPGs)

Micron	16.5	17.0	17.5	18.0	18.5	19.0	19.5	20.0	21.0	22.0	23.0	24.0
Since Last Sale												
Change ¢	-55	-35	-64	-62	-71	-45	-29	-22	-25	-8		
Change %	-2.1%	-1.5%	-3.1%	-3.3%	-4.2%	-2.8%	-2.0%	-1.6%	-1.9%	-0.6%		
Since Start of the Season												
Change ¢	-403	-372	-401	-321	-251	-156	-105	-96	-121	-136		
Change %	-13.7%	-13.8%	-16.5%	-15.1%	-13.4%	-9.2%	-6.7%	-6.6%	-8.6%	-10.0%		
Since Week 13 Last Year												
Change ¢	-113	-110	-231	-230	-220	-105	-16	+52	+50	+17		
Change %	-4.3%	-4.5%	-10.2%	-11.3%	-12.0%	-6.4%	-1.1%	+4.0%	+4.1%	+1.4%		

Sale-to-Sale Changes in Other Average AWEX Price Guides

Micron	25.0	26.0	28.0	30.0	32.0	MC
Since Last Sale						
Change ¢		-10	-2			+3
Change %		-1.6%	-0.6%			+0.3%
Since Start of the Season						
Change ¢		-73	-59			-40
Change %		-10.4%	-14.6%			-4.4%
Since Week 13 Last Year						
Change ¢		-84	-81			-17
Change %		-11.7%	-19.1%			-1.9%

MC Average Merino Cardings Price Guide

The following tables show the details of this week's sale offering; the expected offerings over the next three sales; the changes in Exchange Rates since the previous sale; and highlights from the July ABS export data.

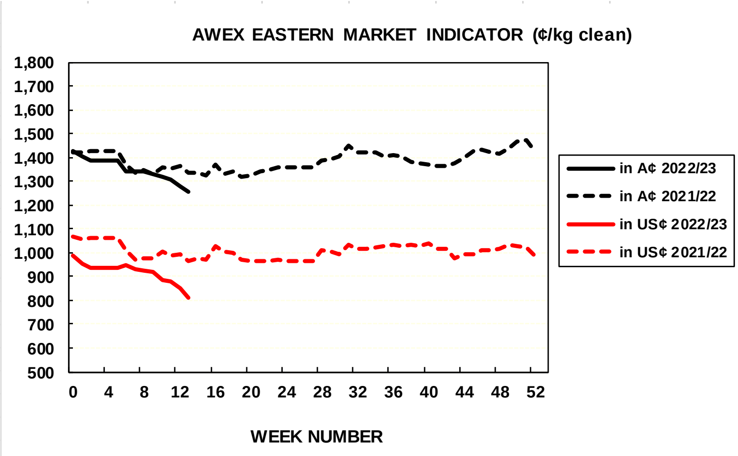
Details of this Week's Offering and the Comparison with the Previous Sale's Offering						
Centre	***Last Sale***	**This Sale**				
	Offering	**Offering**	**Passed-In**	**Withdrawn Before Sale**	**Re-Offered**	**Bales Sold**
North	*11,559*	8,316	11.0%	8.5%	9.8%	7,404
South	*17,384*	14,092	16.1%	10.6%	10.4%	11,818
West	*6,538*	5,733	23.1%	4.7%	8.6%	4,407
Australia	***35,481***	**28,141**	**16.0%**	**8.8%**	**9.9%**	**23,629**

Progressive Changes from Last Year		
All Bales		**1st Time Bales**
Bales	**%**	**%**
+10,719	+8.4%	+8.5%
+10,776	+5.6%	+3.1%
+4,358	+6.9%	+7.4%
+25,853	**+6.8%**	**+5.6%**

Next Sale Offerings and Year-on-Year Differences				
Centre	**Week 14**	**Week 15**	**Week 16**	**Differences**
North	10,285	9,632	9,900	**-8.4%**
South	22,968	21,720	22,315	**+13.9%**
West	6,844	7,800	7,800	**+24.2%**
New Zealand	*2,550*	*2,000*	*1,500*	
Australia	**40,097**	**39,152**	**40,015**	**119,264**
Differences	**+11.9%**	**-2.3%**	**+19.3%**	**+9.0%**

Exchange Rates (Reserve Bank)	**Last Sale**	**Day-to-Day Changes**					**Sale-to-Sale Change**	**Closing Value**	**Season Min & Max**	
		Fri	**Mon**	**Tues**	**Wed**	**Thur**			**Min**	**Max**
United States	66.67	-0.43	-1.27	+0.04	-1.15	No	-2.01 (-3.0%)	64.66	64.66	70.75
Euro	67.00	+0.39	+0.08	-0.13	-0.53	Sale	-0.10 (-0.1%)	66.90	66.20	69.45

Country	**% Share of Australia's Wool Exports by Weight of Wool Shipped**			**Year-on-Year % Change July to July**	
	July 2022	**July to July 2022/23**	**July to July 2021/22**	**By Weight**	**By Value**
China	83.5%	83.5%	86.0%	-2.4%	-5.9%
India	8.2%	8.2%	4.2%	+94.2%	+131.6%
Italy	3.5%	3.5%	1.8%	+97.1%	+145.2%
Czech Republic	1.8%	1.8%	3.7%	-51.6%	-34.5%
Korea	0.7%	0.7%	1.5%	-53.6%	-57.1%
Thailand	0.6%	0.6%	0.6%	+10.6%	+40.2%
Egyptand	0.4%	0.4%	0.5%	-12.9%	+17.7%
Germany	0.3%	0.3%	0.1%	+356.2%	+308.3%
Change all Countries				**+0.5%**	**+1.9%**



AVERAGE EMI	
This Year	1331
Last Year	1385
2020/21	1199
2019/20	1448
2018/19	1939

THIS YEAR'S EMI	
This Week	1255
First Week	1407
Low (10/01)	1255
High (9/01)	1407

BALES OFFERED	
This Year	408,273
Last Year	382,420
Difference	+25,853
% Diff	+6.8%
FIRST OFFERED BALES	
Difference	+5.6%
% of Offering	90%

SEASON AVERAGES		
Region	This Year	Diff
North	1412	-62
South	1277	-48
West	1446	+16

COMPARED WITH WKS 1/2		
Region	This Week	Diff
North	1352	-122
South	1191	-156
West	1390	-90

REGION BALES		
This Sale:		
North	8,316	
South	14,092	
West	5,733	
Progressive Totals:		Diff
North	139,061	+8.4%
South	201,795	+5.6%
West	67,417	+6.9%

NEW INFORMATION

IWTO MEETINGS

Tongxiang Congress – Part 2 *24-25 October 2022*
Round Table - Nuremburg *1-2 December 2022*
Kyoto Congress *15-18 May 2023*

NANJING WOOL MARKET CONFERENCE

To be advised *2022*

INDUSTRY FUNCTIONS and MEETINGS

Wool Production Forecast *Mid December 2022*

KEY INDUSTRY INFORMATION

PRODUCTION FORECAST		CWLY
2019/20	284 mkg	-5.3% (-16 mkg)
2020/21	294 mkg	+3.7% (+10 mkg)
2021/22 (Aug)	310 mkg	+5.2% (+16 mkg)
2021/22 (Dec)	318 mkg	+8.0% (+24 mkg)
2021/22 (Sep)	**324 mkg**	**+10% (+30 mkg)**
2022/23 (Sep)	**340 mkg**	**+4.9% (+16 mkg)**
Next Meeting	Mid-December	

WOOL TESTED BY AWTA	% Change	To September 2022 % Share
All Wool	**+0.2%**	**100.0%**
Fleece	-2.2%	67.0%
Skirtings	+6.2%	21.0%
Cardings	+4.6%	12.0%
<=13.5µ	-67.6%	< 0.1%
<=14.5µ	+0.8%	0.1%
<=15.5µ	+33.6%	1.1%
<=16.5µ	+31.4%	5.2%
<=17.5µ	+17.7%	15.7%
<=18.5µ	**+9.2%**	**32.5%**
<=19.5µ	**+4.2%**	**52.8%**
>19.5µ	**-3.9%**	**47.2%**
19.6-21.5µ	-8.8%	26.3%
21.6-24.5µ	+8.0%	7.8%
>24.5µ	**+0.2%**	**13.0%**
>26.5µ	-6.4%	9.3%
>28.5µ	-15.9%	4.4%
>30.5µ	-10.7%	2.2%

AWTA Analytics	To 2 October
Progressive Daily Weight	+2.6%

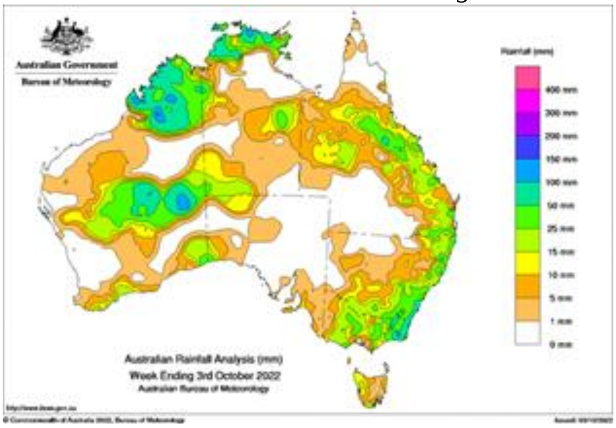
AUCTION SUMMARY	To 30 September
All Bales Offered	+6.8%
First Hand Bales Offered	+5.6%
Bales Sold	+11.7%

ABS EXPORT DATA	To July
Prog. Weight of Wool Exported	+1.9%
Prog. Value of Wool Exported	+0.5%

TOP FIVE EXPORT DESTINATIONS BY WEIGHT – JUNE 21/22 - /JULY 22/23

Country (Top Five)	Jul – Jun 21/22 % of Total	Jul – Jun 21/22 CWLY (%)	Jul – Jul 22/23 % of Total	Jul – Jul 22/23 CWLY (%)
China	81.3	+8.0	83.5	-2.4
Italy	4.1	+157.6	3.5	+97.1
India	5.3	+62.1	8.2	+94.2
Czech	3.9	+7.5	1.8	-51.6
Korea	1.6	+15.4	0.7	-53.6
Top Five	**96.1%**	**+12.9%**	**97.8%**	**+0.1%**
All Wool		**+14.7%**		**+0.1%**
Countries	**31**		**19**	

RAINFALL: *Week Ending 3rd October*



Three Months Outlook *3rd October 2022*2022

The Bureau's forecast continues to be for more rain in most parts of the country over the Spring period with most of this attributed to a 70% likelihood of a third El Nino Event this year (see below).

El Nino /La Nina Update *3rd Ocober 2022*

The Bureau is now stating:

"* ***La Niña is underway in the tropical Pacific and the Bureau's ENSO Outlook remains at LA NIÑA.***

* *La Niña increases the chance of above average rainfall for northern and eastern Australia during spring and summer.*

* *Both atmospheric and oceanic indicators of the El Niño–Southern Oscillation (ENSO) are consistent with an established La Niña, including tropical Pacific sea surface temperatures, the Southern Oscillation Index (SOI), trade wind strength, and equatorial cloudiness.*

* *Models indicate the La Niña may peak during spring and return to neutral conditions early in 2023."*

UPDATE ON FOOT AND MOUTH DISEASE

The latest Update received from the Federal Department of Agriculture, Fisheries and Forestry (DAFF) in Canberra reads as follows:

* *Foot-and-mouth disease (FMD) has now been detected in 25 of 37 provinces in Indonesia, including Bali, and there is an increased risk of an incursion into Australia.*

* ***There continues to be no reported cases of FMD and LSD in Australia.***

* *The Australian Government also continues to monitor the situation with Lumpy Skin Disease (LSD) which was reported in Indonesia on 2 March 2022. There are confirmed cases in five provinces in Sumatra.*

  There are no recent reports on the distribution of LSD in Indonesia.

* *There have been no reported of cases of FMD and LSD in Australia.*

Australia continues to provide significant support to Indonesia, particularly through the supply of FMD vaccines for livestock.

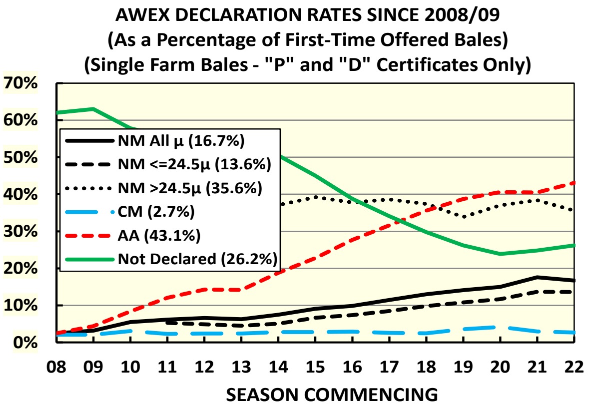
DAFF Digital FMD Briefing

The Australian Federal Department of Agriculture, Fisheries and Forestry (DAFF) held a very good, and well attended, digital FMD and Lumpy Skin Disease (LSD) briefing for industry and other Government people last week.

MULESING STATUS September 2022

Declaration Rates are summarised here and reported in more detail later in the Newsletter.

It is early in the season with only three months data available. Nevertheless



Liquid Nitrogen

As reported previously, it is now possible to record the use of Liquid Nitrogen for the removal of skin in the breech area.

Its reported use is low at the moment, with wool from only 77 Declared bales reported as having been treated with Liquid Nitrogen.

The wool from 58 of the bales were finer than 18.6 microns, while the wool from the other 19 bales was between 18.6 and 22.5 microns.

AWTA SAMPLING & TEST DATA

September 2022

Bales Sampled / Weight of Wool Tested

The volume of wool tested in September was down by 15.0% after being progressively up by 11.1% at the end of August.

The downurn in shearing numbers in September took the progressive change in wool tested back to +0.2% for the thre months.

The current production forecast is for a 4.9% increase in production.

YEAR-on-YEAR % CHANGE IN BALES SEPTEMBER		
State (Bales)	**September** (% Change)	**Progressive** (% Change)
Qld	+37.8	+22.0
NSW	-17.5	+2.0
Vic	-23.3	-6.7
Tas	+10.8	+57.8
SA	-19.9	+3.2
WA	-1.1	-3.5
Australia	**-15.0**	**+0.2**
No. of Bales	**147,706**	**413,307**
Weight Tested	**-14.6%**	**+0.2%**
Average tested Lot Size		**5.6 bls**
Current Production Forecast for 2022/23		**340 mkg +10.0%**

OTHER FIBRES

COTTON FUTURES PRICES

Cotton prices continued their downward movement during the week, taking the total fall in the Spot Price to 23% over the last five weeks; and taking the Spot Price to less than what was recorded in the last week of Sepember of last year (92 US cents per pound).

	Closing Prices (US¢)		**Diff**
	23 Sep	**30 Sep**	
October 2022	*94.49*	92.14	-2.5%
December 2022	*92.54*	84.20	-9.0%
March 2023	*89.67*	82.19	-8.3%
May 2023	*87.49*	80.78	-7.7%
July 2023	*84.78*	79.02	-6.8%

Comparative Movements in the EMI and Cotton Futures Prices over the Last 12 Months

The following graph plots changes in indexed values of the EMI and the spot month price for cotton on the New York Futures Exchange since the same week in the previous season (Week 13).

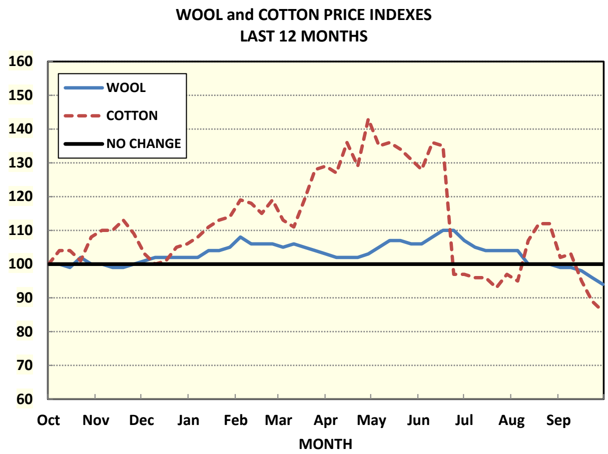
The starting values for the:

* EMI (1337¢) and the;

* Cotton Futures Price (106.53 US¢ / pound)

have been set at an Index value of 100.

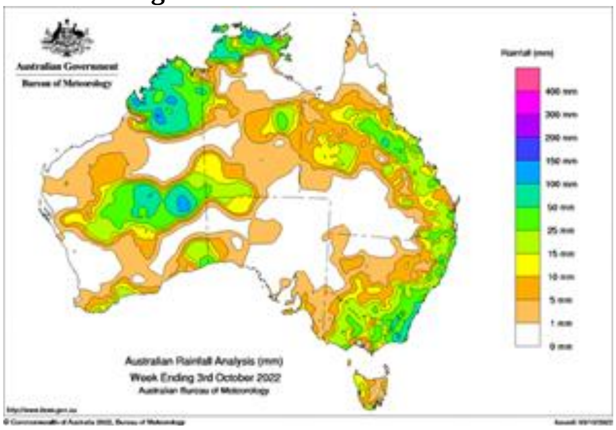
All subsequent weekly values for the EMI and the spot month Futures Price have been indexed to the starting values of twelve months ago.



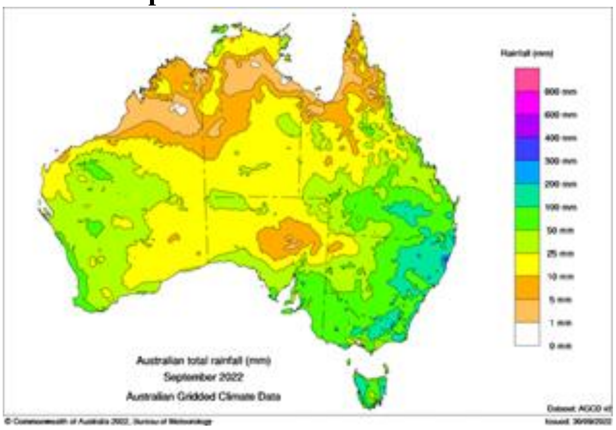
RAINFALL - Week Ending 3rd October

Rainfall maps follow for the week ending 18th September, for the month of September to date, and for the three months – June to August.

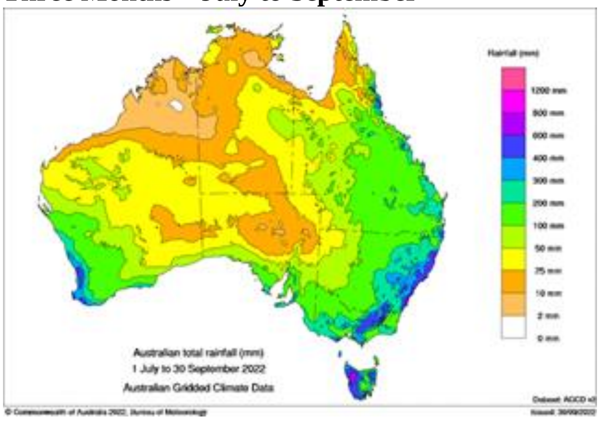
Week Ending 3rd October



Month of September



Three Months – July to September



Three Months Outlook *3rd October* 2022

The Bureau's forecast continues to be for more rain in most parts of the country over the Spring period with most of this attributed to a 70% likelihood of a third El Nino Event this year (see below).

El Nino /La Nina / IOD Update *13th September 2022*

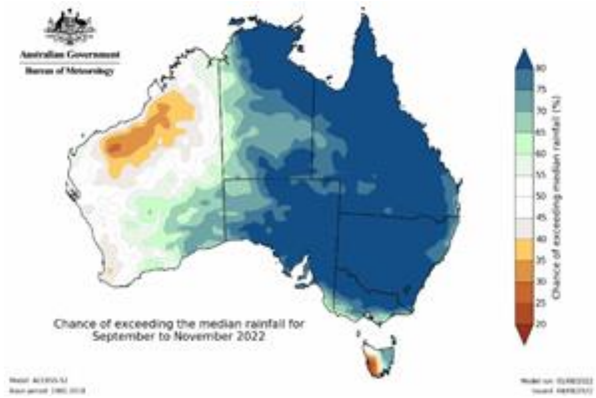
* *The Bureau states that the La Niña* ***ALERT*** *continues, indicating at least a 70% chance of La Niña reforming later this year. This is around triple the normal likelihood.*
* *La Niña events increase the chances of above-average rainfall for northern and eastern Australia during spring and summer."*

September to November Map

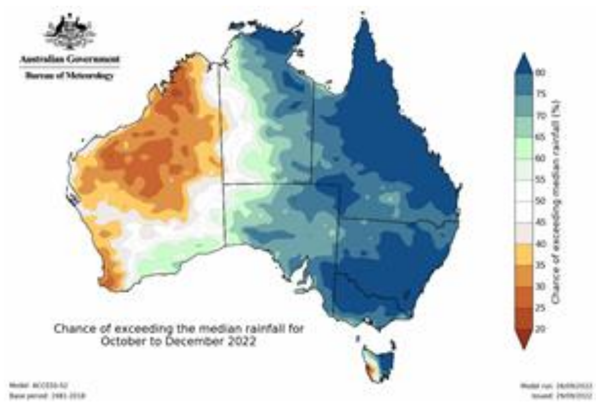
Chances of exceeding the Median Rainfall:

Dark Brown	20 to 30%
Mid Brown	30 to 35%
Light Brown	35 to 40%
Light Grey	40 to 45%
Clear/White	45 – 55%
Light Green	55 – 65%

Note, a 50% probability indicates the "normal" Median
rainfall.



October to December Map



ABS EXPORT STATISTICS *July 2022*

Australia exported 34 mkg (+0.5%) of wool valued at $343 million (+1.9%) in July.

Exports to China were down by 2.4% in July, but still accounted for 83.5% of Australia's exports in July.

India and Italy retain their positions as the second and third most important destinations by weight for Australia's wool exports, with 8.2% and 3.5%, respectively, of Australia's wool exports going to these countries in July.

87.0% of Australia's exports of wool of 19 microns and finer went to China and 5.2% went to Italy.

Australia exported wool to 19 countries in July.

EXPORTS – JULY – JULY 2022

COUNTRY	VALUE		WEIGHT	
	% of TOTAL	CWLY (%)	% of TOTAL	CWLY (%)
China	80.5	-5.9	83.5	-2.4
India	8	131.6	8.2	94.2
Italy	6.7	145.2	3.5	97.1
Czech	1.1	-34.5	1.8	-51.6
Thailand	1	40.2	0.6	10.6
Korea	0.7	-57.1	0.7	-53.6
Egypt	0.6	17.7	0.4	-12.9
Bulgaria	0.3	672.4	0.2	65.7
Japan	0.2	15.5	0.2	8.6
USA	0.2	96.1	0.2	49.0
Germany	0.2	308.3	0.3	356.2
UAE	0.1	-79	0.1	-82.0
Mauritius	0.1		0	
Lithuania	0.1		0	
Uruguay	0	-84.2	0.1	-79.9
Totals	**100**	**1.9**	**100**	**0.5**
Actual Data	($mill)		(mkg)	
This Year	**343**		**34**	
Last Year	**336**		**34**	

CWLY = Compared with Last Year

DIAMETER DATA – JULY 2022

COUNTRY	PERCENTAGE SPLIT				
	<=19	20 - 23	24 - 27	>=28	Total
China	49.0	35.7	9.2	6.1	100
India	23.8	56.1	8.9	11.2	100
Italy	68.5	27.4	2.3	1.9	100
Czech	26.9	20.2	6.8	46.1	100
Korea	39.3	60.7			100
Thailand	45.3	54.7			100
Egypt	85.3	14.7			100
Germany	26.8	55.0	4.3	13.8	100
Japan	13.1	86.9			100
USA		14.2		85.8	100
Bulgaria	100.0				100
UAE		100.0			100
Uruguay	100.0				100
Lithuania		100.0			100
Mauritius		100.0			100
Totals	**47.1**	**37.1**	**8.6**	**7.2**	100

AWTA SAMPLING & TEST DATA

September 2022

Bales Sampled / Weight of Wool Tested

The year-on-year differences in the number of bales sampled and in the weight of wool tested in September and for the July to September period are reported in the following table.

The volume of wool tested in September was down by 15.0% after being progressively up by 11.1% at the end of August. The downurn in the September production can be attributed to the widespread general rainfall in that month.

The downurn in shearing numbers in September took the progressive change in wool tested back to +0.2%.

The current production forecast is for a 4.9% increase in production.

YEAR-on-YEAR % CHANGE IN BALES SEPTEMBER		
State (Bales)	**September** (% Change)	**Progressive** (% Change)
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No. of Bales	**147,706**	**413,307**
Weight Tested	**-14.6%**	**+0.2%**
Average tested Lot Size		**5.6 bls**
Current Production Forecast for 2022/23		**340 mkg +10.0%**

Superfine / Ultrafine Testing

The fall in production was mosly due to 14.8% less wool of 19.5 microns and finer being tested in September than in the same month last season. Although down for the month, Superfine testing was up by 4.2% for the July to September period.

4.0% less wool of greater than 19.5 microns was tested in the July to September period.

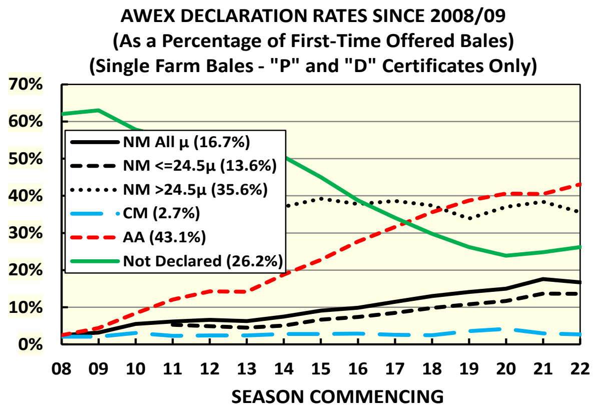
PARAMETER	SEPTEMBER		PROGRESSIVE	
	Av Value	Diff From 2021/22	Av Values	Diff From 2021/22
Schlum Dry	65.4	+0.4	64.9	+0.7
VM	2.3	-0.1	2.5	0.0
Fibre Diameter	20.2	0.0	20.3	-0.2
CVD	20.7	-0.2	20.9	-0.1
Staple Length	92.4	+1.8	90.1	+0.4
CVSL	15.6	+0.1	15.6	+0.1
Staple Strength	34.8	-0.3	35.8	0.0
CVSS	37.0	0.0	36.1	+0.1
Mid Breaks	48.8	0.0	47.7	-1.2

MULESING STATUS DATA *September 2022*

The Mulesing Status data reported below, include information derived from:

- * AWEX data for wool sold at Auction since 2008/09; and from
- * AWTA data for wool sold at Auction and/or Privately since 2021/22.

1. **Liquid Nitrogen (LN)**
   The AWEX and AWTA September information also includes LN data (77 bales) since it was added to the NWD in July.
2. **AWEX Declaration Rates - 1** *September 2022*
   The AWEX Declaration Rates are shown:
   2.1 Graphically since 2008/09; and in
   2.2 A tabular format of the changes over the most recent season (2022/23).



3. **AWEX Declaration Rates - 2** *September2022*
   AWEX MS data over the first three months of the 2022/23 season and various Diameter Ranges are summarised in the following Table.

AWEX MULESING STATUS DECLARATION RATES PROGRESSIVE TO SEPTEMBER 2022 Prog Totals As a % of First Time Offered "P" & "D" Bales					
Month	**NM**	**CM**	**AA**	**LN**	**NM-LN**
Sep 2022	16.7%	2.7%	43.1%	<0.1%	**62.5%**
Sep 2021	16.6%	3.1%	38.9%	<0.1%	**58.6%**
Differences	**+0.1%**	**-0.4%**	**+4.2%**	**<0.1%**	**+3.9%**

Diameter	**NM**	**CM**	**AA**	**LN**	**NM-LN**
<18.6µ	19.3%	3.7%	51.0%	<0.1%	74.0%
18.6-22.5µ	9.0%	2.6%	47.0%	<0.1%	58.6%
22.6-24.5µ	28.7%	0.7%	22.0%	<0.1%	51.4%
>=24.5µ	35.6%	1.1%	13.1%	<0.1%	49.7%
Totals	**16.7%**	**2.7%**	**43.1%**	**<0.1%**	**62.5%**

4. **AWTA and AWEX Declaration Rates** *July 2022*
   The following Table records the AWTA and AWEX progressive Declaration Rates for July; and any differences between the two sets of data.
   September data has not yet been released. But, it is known to include Liiquid Nitrogen data for 77 bales.

AWTA and AWEX DECLARATION RATES to JULY 2022					
	NM	**CM**	**AA**	**LN**	**NM-LN**
AWTA	19.2%	2.6%	39.9%	<0.1%	**61.7%**
AWEX	15.1%	2.6%	47.2%	<0.1%	**64.9%**
Differences	**+4.1%**	**+0.2%**	**-7.3%**	**<0.1%**	**-3.2%**

WOOL PRODUCTION FORECAST
14th September 2022

The Wool Production Forecasting Committee met on 14th September, when:

- * The 2021/22 forecast was revised upwards from **314 mkg to 324 mkg** (30 mkg and 10.0% greater than the 2020/21 value of 294 mkg); and
- * The second Forecast for 2022/23 was set at **340 mkg** (4.9% greater than estimate of 324 mkg for 2021/22).

Committee Chairman,Stephen Hill said:

"With good results reported from autumn lambing flocks and the same expected from those lambing in spring, the number of sheep shorn is forecast to increase by 4.7% to 75 million head. The continued wet weather is expected to bring some challenges in the months ahead from internal parasites, flies and increased grass seeds and burr.

Favourable lambing and weaning percentages from 2021/22 have increased the proportion of younger sheep in the flock, which is expected to hold the average cut per head at 4.53 greasy kg despite the excellent seasonal conditions. More than 70% of producers who participated in the June 2022 AWI/MLA Wool and Sheepmeat survey expected their 2022/23 fleece weights to be the same as 2021/22.'

Current Forecast *14th Septemmber 2022*

The current forecasts are reported in the following tables.

	2020/21 Final	**2021/22 Estimate**		**2022/23 2nd Forecast**	
Shorn Sheep (million)	66.9	71.6	+7.0%	75.0	+4.7%
Av Cut (kg/head)	4.40	4.52	+2.7%	4.53	0.0%
Shorn Wool (mkg)	**294**	**324**	**+10.0%**	**340**	**+4.9%**

State-by-State Wool Production Forecast and Year-on-Year Differences (September 2022)				
STATE	**2021/22**		**2022/23**	
	Weight (mkg)	**% Diff**	**Weight (mkg)**	**% Diff**
Qld	8.9	+23.6	10.1	+13.5%
NSW	113.3	+14.2	116.9	+3.2%
Vic	73.9	+4.5	77.8	+5.3%
Tas	10.3	+9.6	11.5	+11.7%
SA	56.1	+8.9	58.5	+4.3%
WA	61.2	+8.3	64.7	+5.7%
Australia	**324**	**+10.0**	**340**	**+4.9%**

Clean Weight Calculation

The Committee has also produced values for Clean Weight and Yield (Schlumberger Dry) in response to requests received by the Committee.

Season	**Greasy Wt**	**Yield ***	**Clean Wt**
2020/21	294 mkg	63.9%	188 mkg
2021/22	324 mkg	64.9%	210 mkg

* Average Yield of all wool tested by AWTA

AWIS ASSOCIATION OFFICE BEARERS 2021/22			
	ACWEP Inc	**PTWMA Inc**	**WIA Inc**
President	Josh Lamb	Neville Armstrong	David Michell
Vice President(s)	Steven Read	Gary Turner	Michael Jackson
Executive Committee	Stuart Bailey Stuart Clayton Peter Maher Peter Morris David Ritchie	Ben Litchfield Geoffrey Beath Peter Howie Tony Kidman John Sugars	Mark Grave John Roberts David Mitchell Josh Lamb Peter Morgan Rowan Woods
Executive Director **Secretary**	Peter Morgan	Peter Morgan	 Bianca Heaney

AWIS CONTACT DETAILS		
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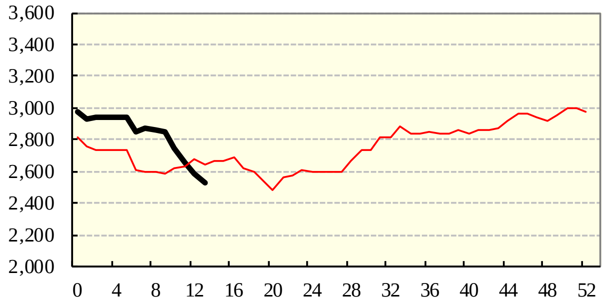
Facsimile:	03 9311 0138	
General E-mail:	awis@woolindustries.org	
Web Site	www.woolindustries.org	

AVERAGE AWEX MICRON PRICE GUIDES

2022/23 (black graph line) and 2021/22 (red graph line)

16.5 MICRONS



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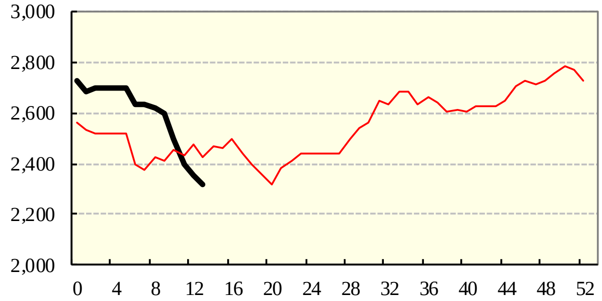

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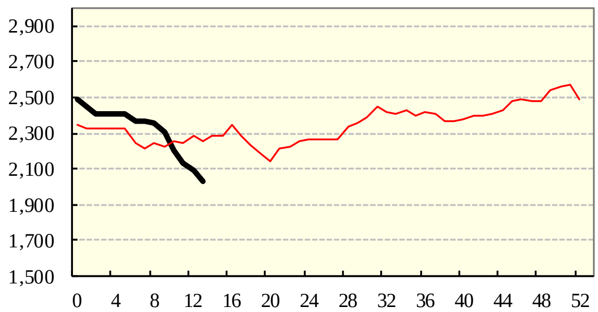

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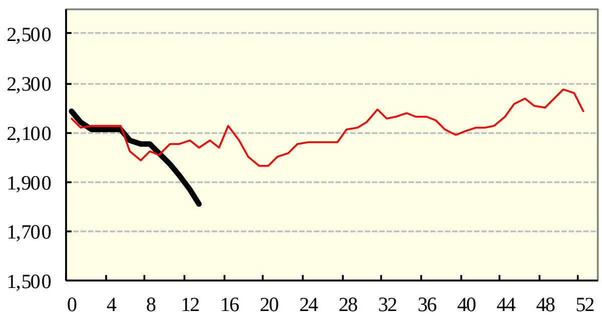

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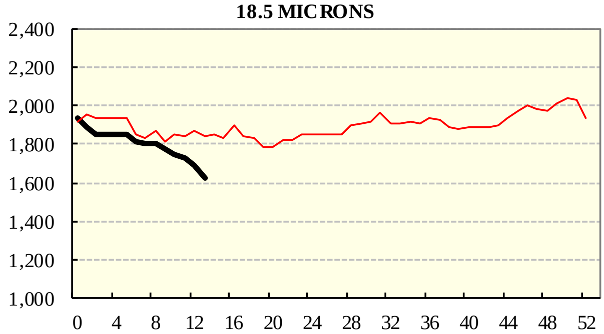

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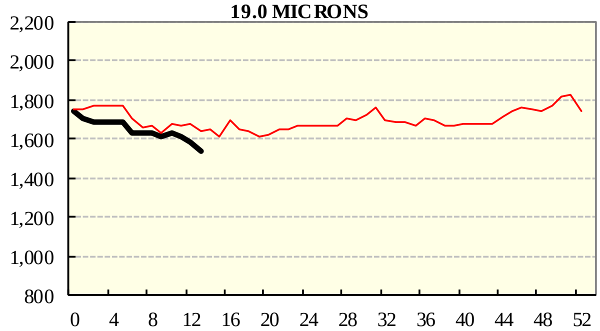

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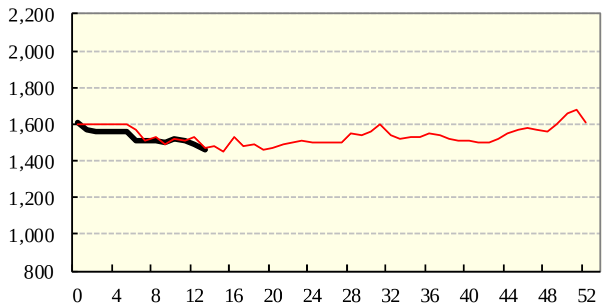

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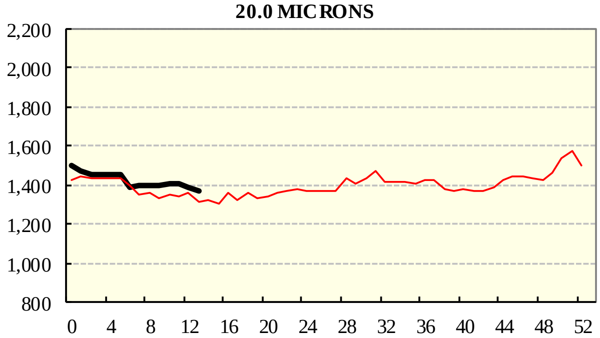

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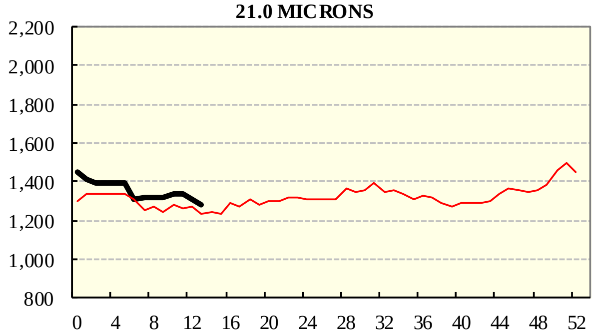

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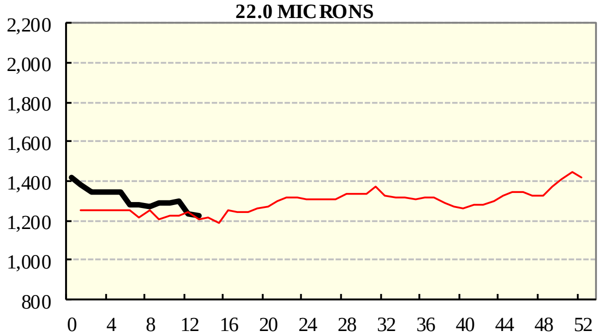
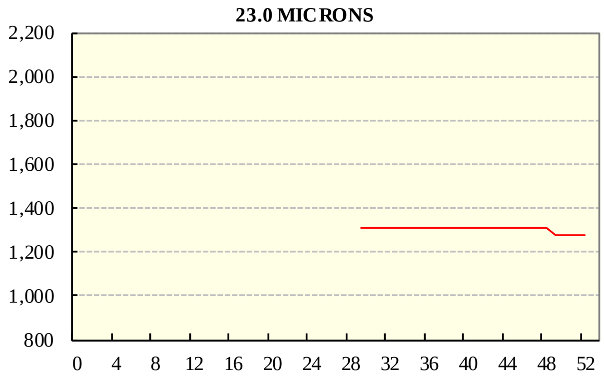
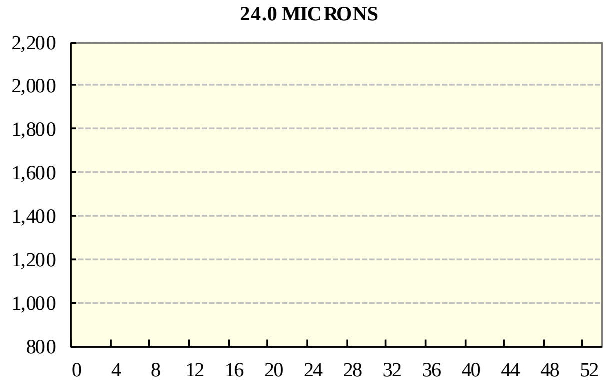
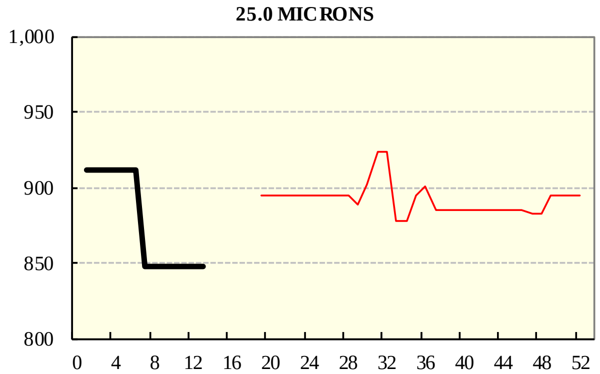


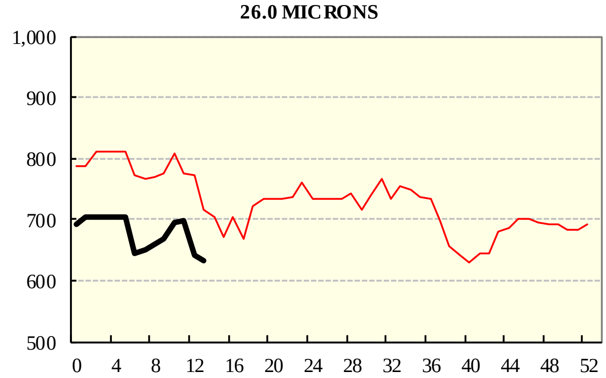
AVERAGE AWEX MICRON PRICE GUIDES

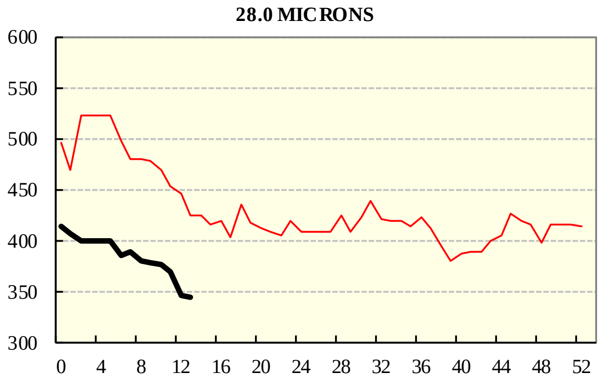
2022/23 (black graph line) and 2021/22 (red graph line)

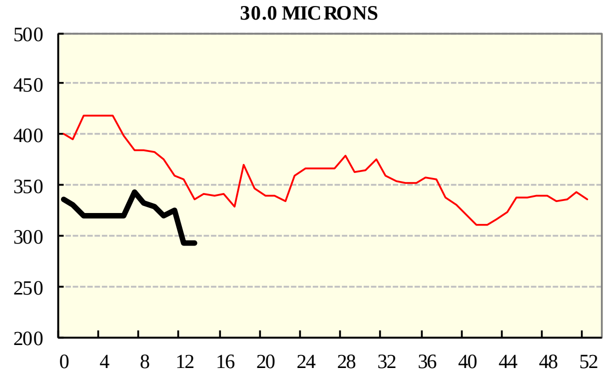


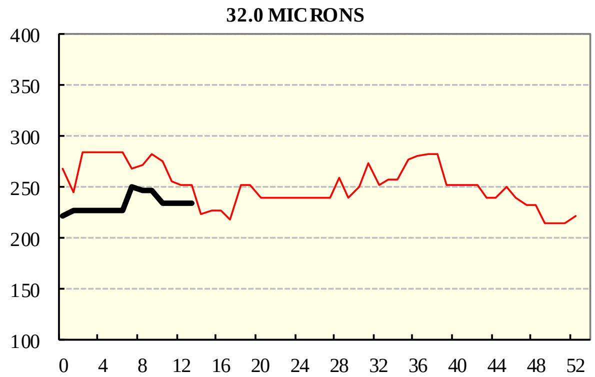


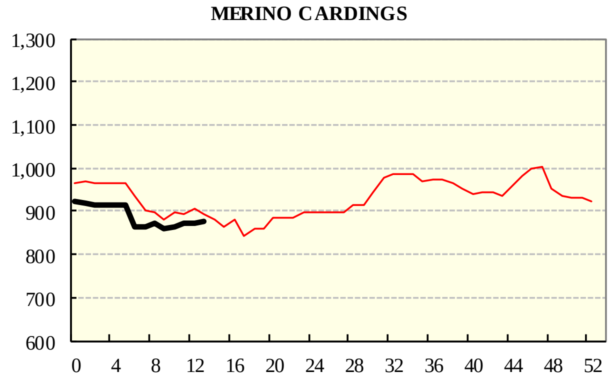


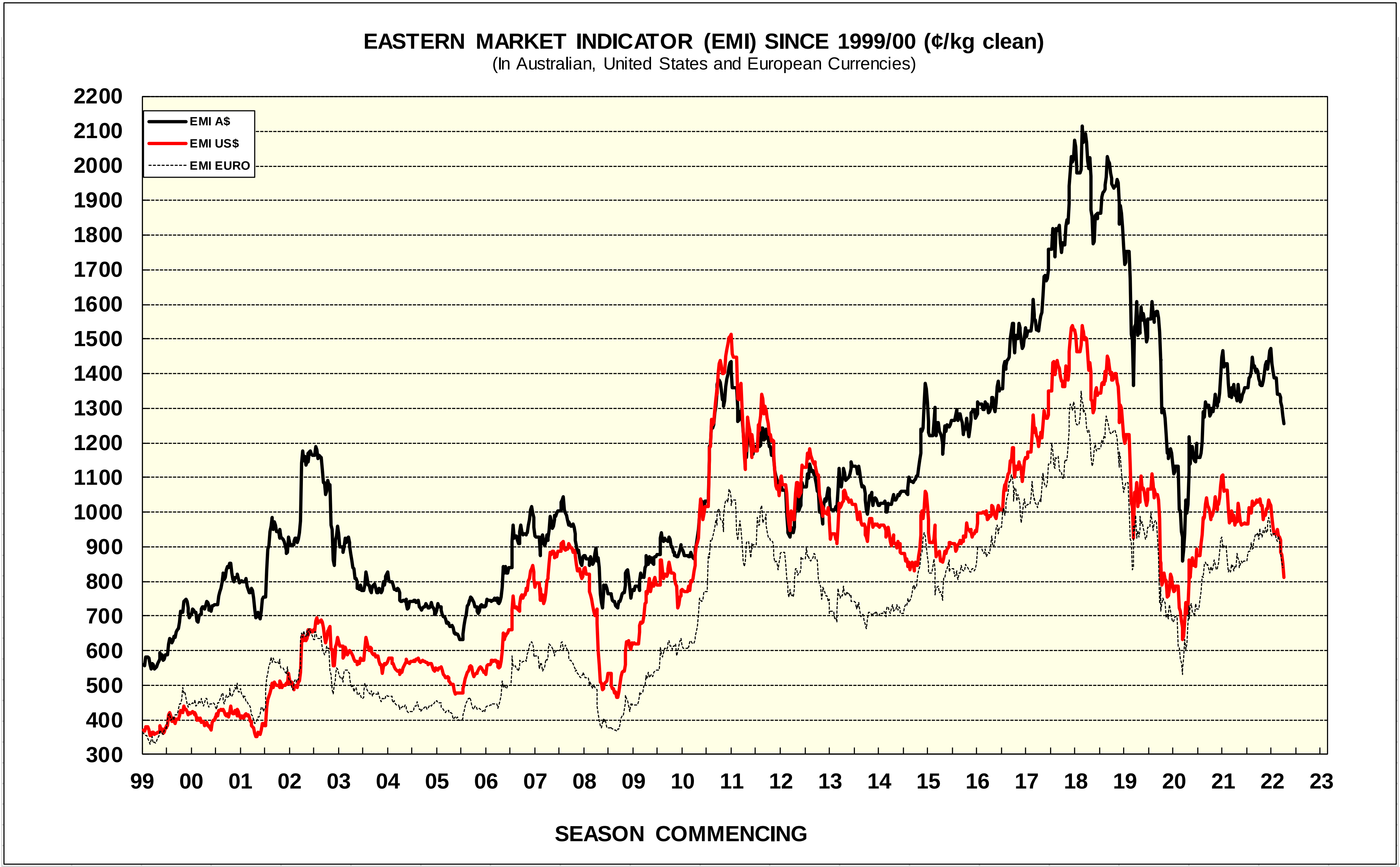











EASTERN MARKET INDICATOR (EMI) SINCE 1999/00 (¢/kg clean)
(In Australian, United States and European Currencies)
EMI A$
EMI US$
EMI EURO
2200
2100
2000
1900
1800
1700
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1400
1300
1200
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800
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SEASON COMMENCING

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