

# AUSTRALIAN WOOL INDUSTRIES SECRETARIAT INC

## AWIS NEWSLETTER

20 September 2020

2020/28

Unit 9, 42 - 46 Vella Drive  
Sunshine West Vic 3020  
Australia  
Tel: 03 9311 0103  
Fax: 03 9311 0138



Email: [awis@woolindustries.org](mailto:awis@woolindustries.org)  
Web: [www.woolindustries.org](http://www.woolindustries.org)  
ABN: 30 454 304 967  
Reg. No. A0041776E

### AWIS WOOL MARKET REVIEW

#### Week Ending 18 September 2020 (Week 12)

It was a good week in which the AWEX EMI finished 47¢ higher (+5.3%) in Australian currency and 42¢ higher (+6.5%) in US currency at sales in Sydney, Melbourne and Fremantle in Week 12. It was the first week-to-week upward movement in the market since it moved up by 18¢ in Week 02.

26,215 bales were on offer nationally, compared with 19,638 bales last sale. 5.8% of the offering was passed in after 9.8% of the potential offering was withdrawn prior to sale. 24,705 bales were sold.

AWEX reports that the value of the wool sold was \$26.4 million (\$1,069 per bale), taking the season total to \$258.1 million (\$1,148 per bale). The number of bales sold at auction this season is now 4.4% greater than in 2019/20.

The New Zealand Merino Company also offered 3,196 bales in Melbourne on Wednesday, of which 7.4% were passed in.

Day-to-Day and Sale-to-Sale Changes in AWEX Regional Indicators (Week 12)									
Centre	Last Sale Week	Indicator	Day-to-Day Changes (Week 12)			Sale-to-Sale Change	Closing Indicator	Sale-to-Sale Changes	
			Tuesday	Wednesday	Thursday			US ¢	Euro ¢
Eastern	11	890	+13	+34	No Sale	+47 (+5.3%)	937	+42	+32
Northern	11	955	+6	+32	No Sale	+38 (+4.0%)	993	+36	+27
Southern	11	848	+19	+35	No Sale	+54 (+6.4%)	902	+46	+37
Western	11	922	No Sale	+62	No Sale	+62 (+6.7%)	984	+53	+42

The market moved up on both days, including a strong finish in all three centres on Wednesday. Not surprisingly, there were gains across all micron ranges and types. Most gains were from 5 to 6% among the Merinos, with higher percentage gains from 18.5 to 20.0 microns and at 26 microns.

The US Exchange Rate finished 0.86¢ (1.2%) higher to close at 73.11¢ on Wednesday. It was the third successive week in which the US Exchange Rate has closed at greater than 73.00¢.

Buyers for China continued their dominance, while European interests also had a presence on the major buyers' list.

Looking ahead, offerings for the coming three sales are expected to range from 30,111 bales to 33,558 bales and to be 7.2% more than in the same period last year. The forecast progressive difference to Week 15 is +1.6%.

It was a good week in South Africa also, where the Cape Wools Indicator was up by 3.3% since last week against a 2.9% appreciation of the Rand against the US Dollar and a 2.0% appreciation against the Euro.

Differences in AWEX MPGs	18.5 and 22.0	18.0 and 22.0	17.5 and 22.0	17.0 and 22.0	16.5 and 22.0
North	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG
South	273¢	360¢	472¢	533¢	619¢

Market Indicator	Changes From			
	Four Sales Ago Week 08	Start of the Season	Week 12 Last Year	Season Average to Week 12 Last Year
Eastern Market Indicator	-8 (-0.8%)	-188 (-16.7%)	-605 (-39.2%)	-573 (-36.9%)
Western Market Indicator	-5 (-0.5%)	-210 (-17.6%)	-659 (-40.1%)	-612 (-37.1%)

Sale-to-Sale Changes in Average AWEX Merino Micron Price Guides (MPGs)											
Micron	16.5	17.0	17.5	18.0	18.5	19.0	19.5	20.0	21.0	22.0	23.0 24.0
Since Last Sale											
Change ¢	+87	+75	+89	+78	+97	+75	+61	+65	+49	+42	
Change %	+5.9%	+5.4%	+6.8%	+6.5%	+8.9%	+7.3%	+6.3%	+7.0%	+5.4%	+4.8%	
Since Start of the Season											
Change ¢	-160	-155	-138	-139	-157	-183	-216	-244	-260		
Change %	-9.3%	-9.6%	-9.0%	-9.8%	-11.7%	-14.3%	-17.3%	-19.8%	-21.3%		
Since Same Week Last Year											
Change ¢	-446	-505	-555	-628	-649	-693	-729	-751	-776		
Change %	-22.3%	-25.6%	-28.5%	-32.9%	-35.4%	-38.7%	-41.4%	-43.1%	-44.8%		

Sale-to-Sale Changes in Other Average AWEX Price Guides						
Micron	25.0	26.0	28.0	30.0	32.0	MC
Since Last Sale						
Change ¢		+64	+34	+9		+25
Change %		+11.4%	+7.9%	+2.5%		+3.9%
Since Start of the Season						
Change ¢		-213	-101	-92	-52	-159
Change %		-25.4%	-17.8%	-19.7%	-19.4%	-19.2%
Since Same Week Last Year						
Change ¢		-568	-487	-420	-325	-296
Change %		-47.6%	-51.1%	-52.9%	-60.1%	-30.7%

MC Average Merino Cardings Price Guide

The following tables show the details of this week's sale offering; the expected offerings over the next three sales; the changes in Exchange Rates since the previous sale; and highlights from the July ABS export data.

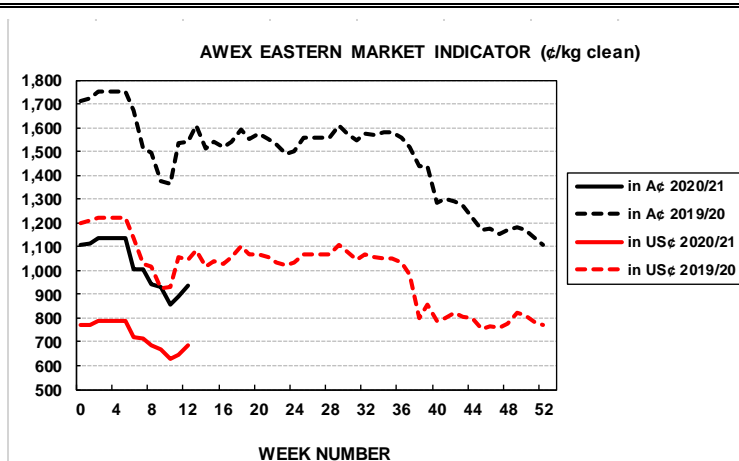
Details of this Week's Offering and the Comparison with the Previous Sale's Offering						
Centre	Last Sale	This Sale				
	Offering	Offering	Passed-In	Withdrawn Before Sale	Re-Offered	Bales Sold
North	4,759	8,379	6.0%	6.3%	12.3%	7,873
South	10,970	13,467	5.8%	10.7%	9.1%	12,682
West	3,909	4,369	5.0%	13.4%	13.7%	4,150
Australia	19,638	26,215	5.8%	9.8%	10.9%	24,705

Progressive Changes from Last Year		
All Bales		1 <sup>st</sup> Time Bales
Bales	%	%
-7,240	-8.3%	-8.3%
+7,982	+6.2%	+6.0%
-1,547	-3.2%	-0.5%
-805	-0.3%	+0.0%

Next Sale Offerings and Year-on-Year Differences				
Centre	Week 13	Week 14	Week 15	Differences
North	7,652	7,738	7,361	-2.6%
South	12,795	16,273	18,330	+4.4%
West	4,583	6,100	6,130	-17.1%
New Zealand			4,500	
Australia	33,558	30,111	31,821	95,490
Differences	+22.6%	-10.2%	+13.0%	+7.2%

Exchange Rates (Reserve Bank)	Last Sale	Day-to-Day Changes					Sale-to-Sale Change	Closing Value	Season Min & Max	
		Fri	Mon	Tues	Wed	Thur			Min	Max
United States	72.25	+0.56	+0.06	+0.41	-0.17	Public	+0.86 (+1.2%)	73.11	69.24	73.60
Euro	61.33	+0.18	-0.04	+0.13	+0.12	Holiday	+0.39 (+0.6%)	61.72	60.72	61.81

Country	% Share of Australia's Wool Exports by Weight of Wool Shipped			Year-on-Year % Change	
	July 2020	July to July 2020/21	July to July 2019/20	By Weight	By Value
China	87.9%	87.9%	75.8%	+8.5%	-22.8%
India	3.1%	3.1%	4.6%	-37.1%	-64.7%
Czech Republic	2.9%	2.9%	3.3%	-15.4%	-59.4%
Italy	1.9%	1.9%	7.9%	-77.4%	-84.5%
Korea	1.5%	1.5%	2.0%	-36.3%	-46.6%
Thailand	0.7%	0.7%	0.6%	+13.1%	-34.9%
Egypt	0.4%	0.4%	1.5%	-73.5%	-82.8%
Germany	0.4%	0.4%	0.5%	-19.0%	-58.0%
Change all Countries				-6.3%	-37.1%



AVERAGE EMI	
This Year	980
Last Year	1448
2018/19	1939
2017/18	1739
2016/17	1408

THIS YEAR'S EMI	
This Week	937
First Week	1116
Low (11/01)	858
High (12/01)	1134

BALES OFFERED	
This Year	264,012
Last Year	264,817
Difference	-805
% Diff	-0.3%
FIRST OFFERED BALES	
Difference	0.0%
% of Offering	89%

SEASON AVERAGES		
Region	This Year	Diff
North	1029	-452
South	948	-478
West	1036	-518

COMPARED WITH WKS 1/2		
Region	This Week	Diff
North	993	-174
South	902	-196
West	984	-210

REGION BALES		
This Sale:		
North	8,379	
South	13,467	
West	4,369	
Progressive Totals:		Diff
North	80,408	-8.3%
South	137,386	+6.2%
West	46,218	-3.2%

## NEW INFORMATION

Auction Summary 18 September 2020  
La Nina Update 15 September 2020

## IWTO MEETINGS

Kyoto Congress 2021  
Digital Round Table 30 November 2020

## NANJING WOOL MARKET CONFERENCE

Cancelled this year

## INDUSTRY FUNCTIONS and MEETINGS

G Schneider Wool Connect 6-8 October 2020

## KEY INDUSTRY INFORMATION

### PRODUCTION FORECAST at 12 August 2020

2018/19	300 mkg	down by 12.1% (-41 mkg)
2019/20	283 mkg	down by 5.5% (-17 mkg)
2020/21	280 mkg	down by 1.1% (-3 mkg)

Next Meeting December 2020

### WOOL TESTED BY AWTA to August 2020

	% Change	%Share
<b>All Wool</b>	<b>down by 17.7%</b>	<b>100.0%</b>
Fleece	down by 19.6%	69.6%
Skirtings	down by 15.6%	19.7%
Cardings	down by 7.8%	10.7%
<=13.5 Microns	unchanged	< 0.1%
<=14.5 Microns	down by 50.2%	< 0.1%
<=15.5 Microns	down by 49.3%	0.9%
<=16.5 Microns	down by 35.7%	5.6%
<=17.5 Microns	down by 32.2%	15.7%
<=18.5 Microns	<b>down by 28.1%</b>	<b>33.2%</b>
<=19.5 Microns	<b>down by 24.1%</b>	<b>54.2%</b>
>19.5 Microns	<b>down by 8.6%</b>	<b>45.8%</b>
19.6-21.5 Microns	down by 7.2%	25.5%
21.6-24.5 Microns	down by 3.0%	8.6%
>24.5 Microns	<b>down by 15.1%</b>	<b>11.7%</b>
>26.5 Microns	down by 3.4%	8.6%
>28.5 Microns	up by 12.3%	4.5%
>30.5 Microns	up by 3.2%	2.1%

### AWTA Analytics 1 July 2020 to 20 September 2020

All Wool Tested down by 9.3%

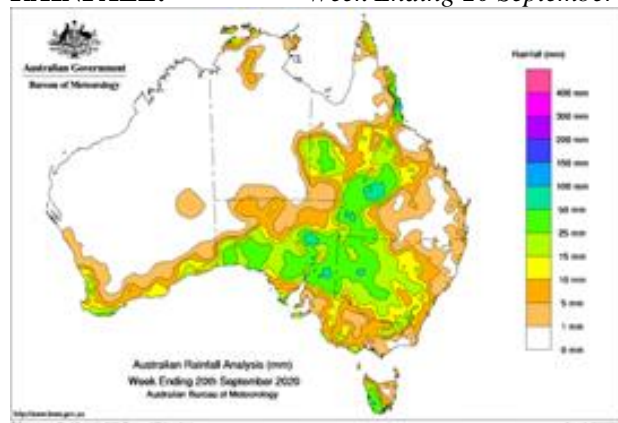
### AUCTION SUMMARY to 18 September 2020

Bales Offered down by 0.3%  
First Hand Bales Offered unchanged 0.0%  
Bales Sold up by 4.4%

### ABS EXPORT DATA to July 2020

Weight of wool exported down by 6.3%  
Value of wool exported down by 37.1%

### RAINFALL: Week Ending 20 September



Good rain fell late in the week in central and south west Queensland, the central and western half of New South Wales and much of South Australia (apart from the south east).

The rain is very welcome, but has brought some local flooding.

### Looking Ahead

The Bureau's Outlook continues to be very promising. They stated on the 17 September:

- \* "The remainder of the year is likely to see above average rainfall across much of the eastern two thirds of the country. Parts of north-western WA may be drier than average.
- \* Rainfall for 21 September to 4 October is likely to be above average for most of Australia.."

### El Nino /La Nina / IOD Update 15 September 2020

The Bureau has kept the El Nino / La Nina Status at "La Nina Alert" since the mid-August Review.

The Bureau continues to expect good rainfall up to the end of the year from favourable conditions for a La Nina Event during Spring; and the negative Indian Ocean Dipole (IOD):

- \* **The Bureau's ENSO Outlook remains at La Niña ALERT. This means the chance of La Niña forming in 2020 is around 70%-roughly three times the average likelihood."**

### ABARES September Review 2020

The Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) released their September Quarter Review during the week.

### In summary, ABARES states:

- \* "The agricultural sector remains on track for a recovery after 3 years of drought-affected seasons.
- \* Production is forecast to grow strongly, but the gross value of production is forecast to remain unchanged at \$61 billion in 2020-21 due to falling prices.
- \* Crop volumes are forecast to drive this recovery in production – crop prospects on the East Coast are particularly favourable (see the [Australian crop report](#) for more information).
- \* Livestock earnings will be a drag on growth as depleted herds and flocks are rebuilt.
- \* COVID-19 pandemic-related travel restrictions and manufacturing facility closures are not expected to result in meaningful reductions in Australia's total agricultural production. However, these remain a significant risk in the latter half of 2020-21, particularly for horticulture (see box for upside and downside scenarios).

- \* *A combination of falling commodity prices, reduced livestock product exports and grain stock rebuilding is expected to result in a 10% fall in the value of agricultural exports to \$43.5 billion in 2020–21.*
- \* *The global economic outlook has deteriorated since the last outlook was issued in June and downside risks continue to dominate (see the [Economic overview](#) for more information).*
- \* *Prices are forecast to fall for almost all Australian agricultural exports.”*

### Key Agricultural Commodities

ABARES has forecast that Australia’s earnings from some key agricultural commodities will be as follows in 2019/20 and 2020/21:

	2019/20	2020/21
Wool	\$2.37b	\$1.76b
Lamb	\$2.70b	\$2.61b
Mutton	\$1.37b	\$1.04b
Beef & Veal	\$11.27b	\$8.25b
Wheat	\$3.86b	\$4.92b
Cotton	\$0.96b	\$0.60b

ABARES current forecast for wool includes no change in the volume, a 25% fall in unit price and a 26% fall in value. The last two figures should be identical, but presumably do not equal each other due to rounding.

### SHEEP IN THE PASTORAL COUNTRY

My earliest days after leaving University were spent working in the pastoral industry in the Pilbara region of Western Australia.

I learnt a lot from the pastoralists.

Wool was the dominant rural industry in the Pilbara, as it was in all the pastoral areas south of the Kimberleys in Western Australia in those days. But, alas no more.

I have great memories of those days and of the pastoral wool industry.

Hence, I was pleased to read last week of a 4,500 head sheep station operating near Julia Creek in North West Queensland.

Queensland had sufficient sheep to support a Research Station at Julia Creek not so long ago.

### OTHER FIBRES

#### COTTON FUTURES PRICES

Cotton Futures Prices were relatively unchanged during the coming week, but up by 1.2% in future months.

As said each week since May:

- \* The historical general directions of the wool and cotton charts normally follow each other reasonably closely.
- \* This has not been the case since April when cotton steadied, and then started moving up while wool has been falling away.

But, it was a pleasant change to see the upturn in the most recent point on the wool graph this week.

	Closing Prices		Diff
	11 Sep	18 Sep	
October 2020	64.06	64.16	+0.2%
December 2020	64.81	65.66	+1.3%
March 2021	65.78	66.58	+1.2%
May 2021	66.56	67.35	+1.2%
July 2021	67.22	68.01	+1.2%

#### Comparative Movements in the EMI and Cotton Futures Prices over the Last 12 Months

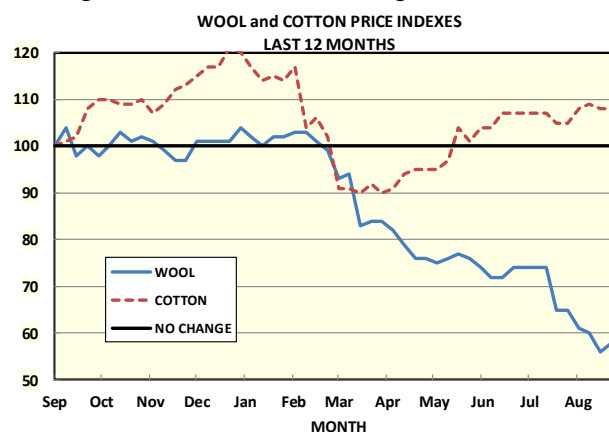
The following graph plots changes in indexed values of the EMI and the spot month price for cotton on the New York Futures Exchange since the same week last year (Week 12).

The starting values for the:

- \* EMI (1542¢) and the;
- \* Cotton Futures Price (59.13 US¢ / pound)

have been set at an Index value of 100.

All subsequent weekly values for the EMI and the spot month Futures Price have been indexed to the starting values of twelve months ago.

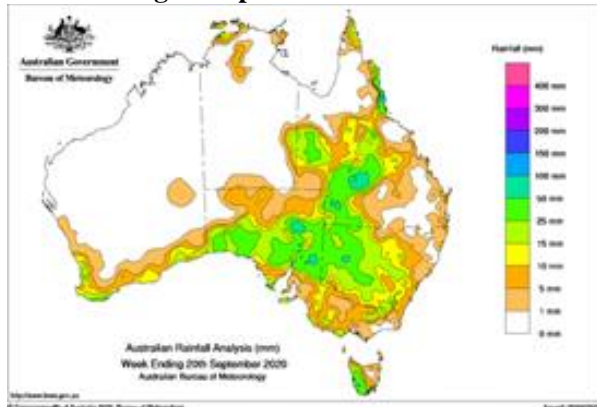




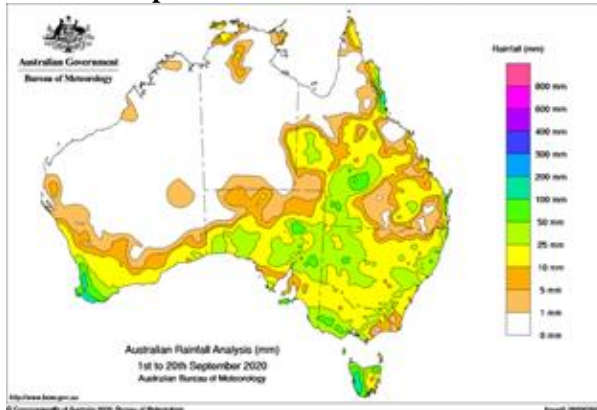
## RAINFALL - Week Ending 20 September

Rainfall maps follow for the week ending 20 September, for the month of September to date, for the three months – June to August; and for the three months outlook – September to November.

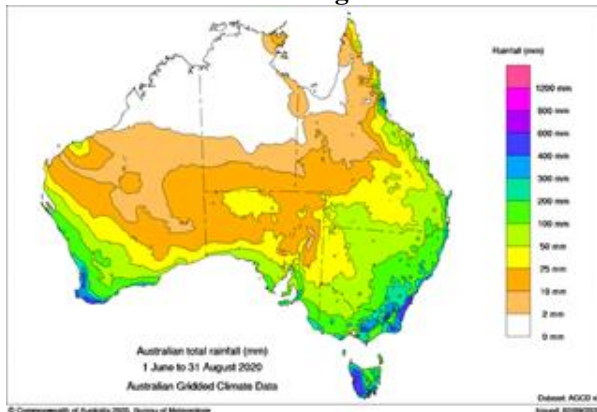
### Week Ending 20 September



### Month of September to Date



### Three Months – June to August



### Three Months Outlook – September to November Looking Ahead

The Bureau's Outlook continues to be very promising. They stated on the 17 September:

- \* *"The remainder of the year is likely to see above average rainfall across much of the eastern two thirds of the country. Parts of north-western WA may be drier than average."*
- \* *"Rainfall for 21 September to 4 October is likely to be above average for most of Australia.."*

## El Nino /La Nina / IOD Update 15 September 2020

The Bureau has kept the El Nino / La Nina Status at **"La Nina Alert"** since the mid-August Review.

The Bureau continues to expect good rainfall up to the end of the year from favourable conditions for a La Nina Event during Spring; and the negative Indian Ocean Dipole (IOD):

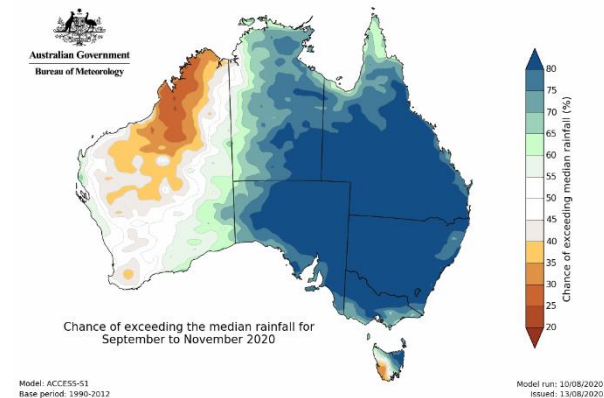
- \* ***The Bureau's ENSO Outlook remains at La Niña ALERT. This means the chance of La Niña forming in 2020 is around 70%-roughly three times the average likelihood."***

### September to November Map

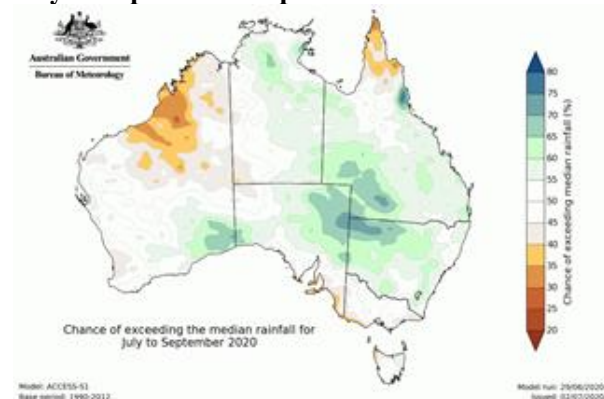
Chances of exceeding the Median Rainfall:

Dark Brown	20 to 30%
Mid Brown	30 to 35%
Light Brown	35 to 40%
Light Grey	40 to 45%
Clear/White	45 – 55%
Light Green	55 – 65%

Note, a 50% probability indicates the "normal" Median rainfall.



### July to September Map



## ABS EXPORT STATISTICS

July 2020

Australia exported 20 mkg (-6.3%) of wool valued at \$157 million (-37.1%) in July.

Exports to China were up by 8.5% in July. They accounted for 87.9% of Australia's exports in July, which was down slightly from the value of 92% over the previous three months.

India and Czech Republic were Australia's second and third most important destinations by weight for Australia's wool exports in July, with 3.1% and 2.9%, respectively, of Australia's wool exports going to these countries.

94.2% of Australia's exports of wool of 19 microns and finer went to China and 2.7% went to Italy.

Australia exported wool to 20 countries in July.

### EXPORTS JULY TO JULY 2020

COUNTRY	VALUE		WEIGHT	
	% of TOTAL	CWLY (%)	% of TOTAL	CWLY (%)
China	87.2	-22.8	87.9	8.5
Italy	2.9	-84.5	1.9	-77.4
India	2.7	-64.7	3.1	-37.1
Korea	2.3	-46.6	1.5	-36.3
Czech	2	-59.4	2.9	-15.4
Thailand	0.8	-34.9	0.7	13.1
Egypt	0.5	-82.8	0.4	-73.5
UAE	0.3	-71.2	0.1	-66.5
Germany	0.3	-58	0.4	-19.0
USA	0.2	86.8	0.2	114.0
Spain	0.2	19.7	0.2	61.8
Japan	0.1	-68.3	0.1	-72.8
Pakistan	0.1	-58.3	0.1	-65.3
Mexico	0.1	-12.1	0.1	1.6
UK	0.1	-88.5	0.1	-82.6
<b>Totals</b>	<b>100</b>	<b>-37.1</b>	<b>100</b>	<b>-6.3</b>
<b>Actual Data</b>	(\$mill)		(mkg)	
<b>This Year</b>	<b>157</b>		<b>20</b>	
<b>Last Year</b>	<b>250</b>		<b>21</b>	

CWLY = Compared with Last Year

### DIAMETER DATA – JULY – JULY 2020

COUNTRY	PERCENTAGE SPLIT				Total
	<=19	20 - 23	24 - 27	>=28	
China	54.8	35.9	4.8	4.6	100
India	15.1	56.1	8.5	20.3	100
Czech	6.8	47.4	19.1	26.7	100
Italy	72.8	27.2			100
Korea	20.9	79.1			100
Thailand		100.0			100
Egypt	74.3	25.7			100
Germany		100.0			100
Spain	62.2			37.8	100
USA				100	100
UAE		100.0			100
Bulgaria				100	100
Uruguay		100.0			100
New Zealand	5.5	94.5			100
UK		100.0			100
<b>Totals</b>	<b>51.1</b>	<b>38.1</b>	<b>5.0</b>	<b>5.8</b>	<b>100</b>

## AWTA SAMPLING & TEST DATA

August 2020

### Bales Sampled / Weight of Wool Tested

The number of bales and the weight of wool tested were down by 20.5% and by 20.1%, respectively in August, taking the progressive data to -17.7% and -18.2% respectively.

It is difficult to be sure of all factors contributing to fall given the uncertainties associated with Covid-19 and the fall in the market.

The year-on-year month and progressive data for August are reported in the following table.

YEAR-on-YEAR % CHANGE IN BALES AUGUST		
State (Bales)	August (% Change)	Progressive (% Change)
Qld	-12.1	-2.8
NSW	-22.0	-20.4
Vic	-20.1	-16.3
Tas	-11.9	-23.6
SA	-3.9	-11.1
WA	-31.7	-24.0
<b>Australia</b>	<b>-20.5</b>	<b>-18.2</b>
<b>No. of Bales</b>	<b>98,176</b>	<b>174,121</b>
<b>Weight Tested</b>	<b>-20.1%</b>	<b>-17.7%</b>
<b>Current Production Forecast</b>		<b>-6.3%</b>

Average tested lot size is 5.47 bales, compared with 5.38 bales at the end of August last year.

### Superfine / Ultrafine Testing

28.1% less wool of 19.5 microns and finer was tested in August than in the same month last season, taking the progressive difference to -24.1%.

8.6% less wool of greater than 19.5 microns was tested in the July to August period.

PARAMETER	AUGUST		PROGRESSIVE	
	Av Values	Diff From 2019/20	Av Values	Diff From 2019/20
Schlum Dry	62.4	+0.6	62.0	+0.3
VM	1.8	-0.3	1.8	-0.3
Fibre Diameter	20.2	+0.4	20.3	+0.3
CVD	21.2	-0.2	21.4	-0.1
Staple Length	89.6	+2.3	88.5	+2.3
CVSL	15.2	-0.3	15.2	-0.3
Staple Strength	34.2	-0.5	34.3	-0.9
CVSS	35.6	-0.9	35.4	-0.4
% Mid Breaks	52.1	+8.6	51.3	+7.4

## WOOL PRODUCTION FORECAST

12 August 2020

See also:

<https://www.wool.com/market-intelligence/wool-production-forecasts/>

### 2018/19

The final estimate is 300 mkg, 41 mkg (12.1%) less than in 2017/18.

### 2019/20

The fourth forecast is for a further fall of 17 mkg to 283 mkg (-5.5%).

### 2020/21

The fourth forecast is for a further fall of 3 mkg to 280 mkg (-1.1%).

TheReport stated:

*"The Australian Wool Production Forecasting Committee's second forecast of shorn wool production in 2020/21 is 280 mkg greasy, down 1.1% on 2019/20. The decline is due to low sheep numbers and continuing dry to drought conditions in Western Australia, central Queensland and the pastoral region of South Australia. In many other wool growing regions, the season."*

Committee Chairman, Russell Pattinson said that:

*"Welcome rainfall through much of NSW, Victoria, Tasmania and southern Queensland in early 2020 stimulated pasture growth and replenished on-farm water supplies. Although, this was tempered by persistent difficult conditions in much of Western Australia, the pastoral region of South Australia and central Queensland."*

*However, the effect of the drought on wool production in 2019 and early in 2020 will, in part, carry forward into the 2020/21 season."*

	2018/19 Final	2019/20 Diff	2020/21 Diff
Shorn Sheep (million)	72.5	68.4 -5.7%	65.0 -5.2%
Av Cut (kg/head)	4.13	4.14 +0.2%	4.26 +2.9%
Shorn Wool (mkg)	300	283 -5.5%	280 -1.1%

State-by-State Wool Production Forecast and Year-on-Year Differences				
STATE	2019/20		2020/21	
	Weight (mkg)	% Diff	Weight (mkg)	% Diff
Qld	7.5	-7.4%	6.7	-10.7%
NSW	94.3	-4.8%	92.1	-2.3%
Vic	63.2	-5.5%	67.3	+6.5%
Tas	8.4	-6.7%	8.95	+0.6%
SA	50.0	-7.9%	49.5	-1.0%
WA	59.8	-3.9%	55.0	-8.0%
<b>Australia</b>	<b>283</b>	<b>-5.5%</b>	<b>280</b>	<b>-1.1%</b>

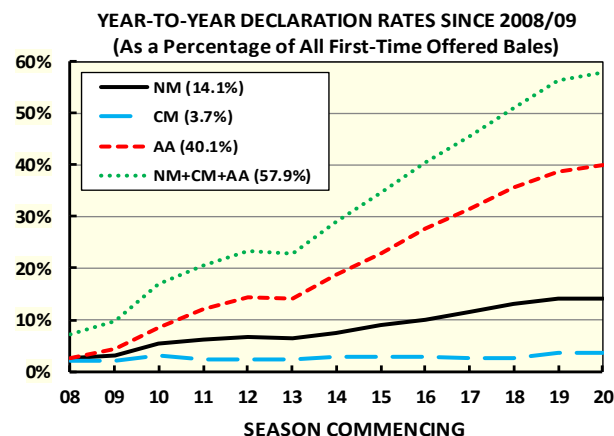
## AWEX MULESING STATUS DATA

August 2020

6.5% more first time bales were offered at auction in August with an NM, CM or AA Mulesing Status Declaration than in August last year, taking the progressive change to +8.1%.

Note, 6.8% more first-time bales in total were offered at auction in the same period.

57.9% of all First-Time Offered bales in the July to August period had a NM, CM or AA Declaration compared with 56.4% in the same period last year.



The year-to-date changes in the number of bales declared within each classification are reported in the following table.

NUMBER OF BALES DECLARED				
	NM	CM	AA	Total
July	6,489	2,734	20,645	29,868
August	14,788	2,872	39,589	57,249
September				
October				
November				
December				
January				
February				
March				
April				
May				
June				
Progressive	21,277	5,606	60,234	87,117
Prog. Change	+10.4%	+91.2%	+3.2%	+8.1%
Prog Totals As % of First Time Offered "P" and "D" Bales				
This Year	14.1%	3.7%	40.1%	57.9%
Last Year	14.1%	3.6%	38.7%	56.4%

On a Diameter basis, the fine wool bales make up the greatest percentage of all bales declared.

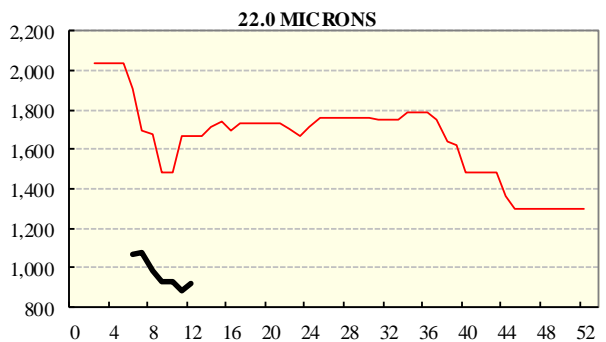
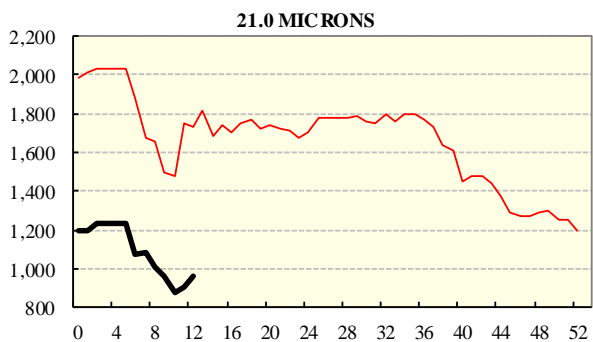
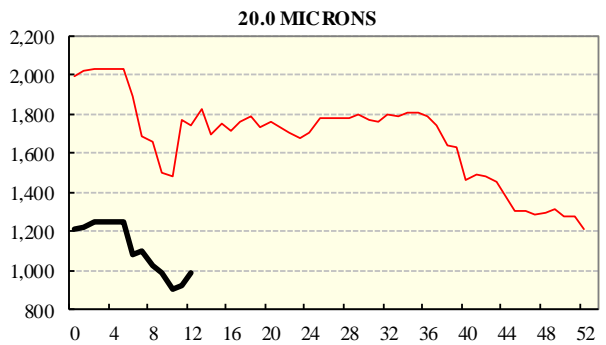
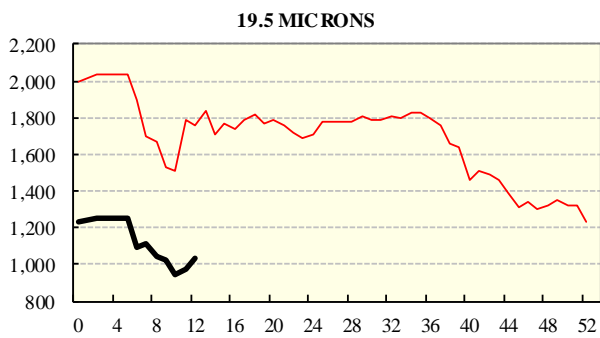
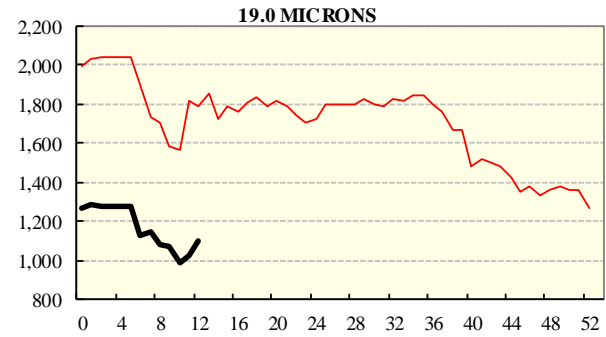
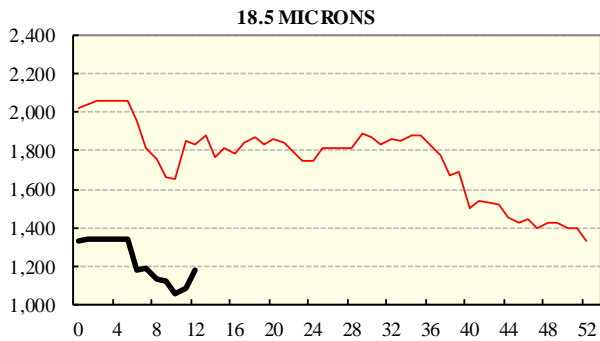
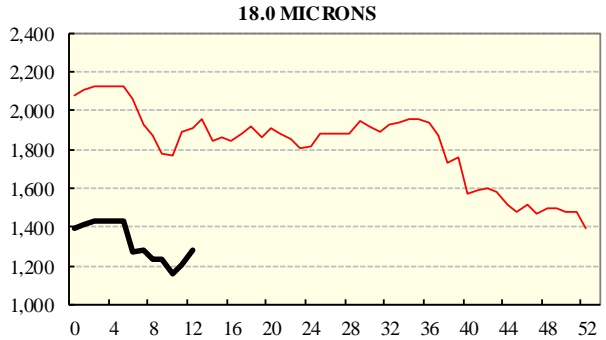
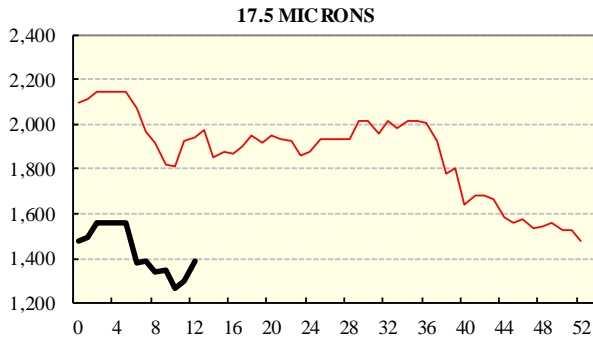
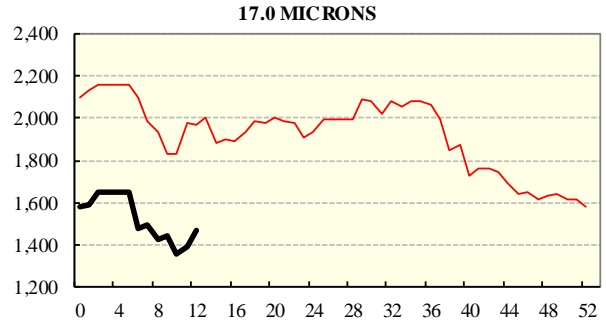
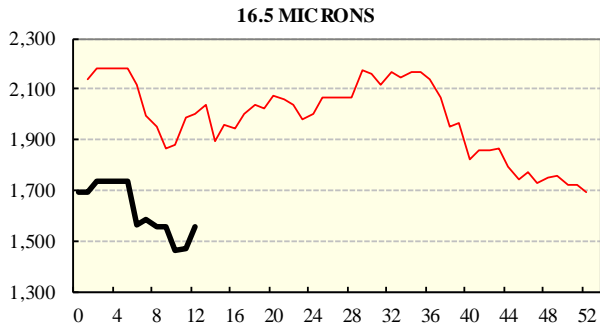
DIAMETER RANGE	NM	NM + CM + AA
<=18μ	31%	40%
19μ	12%	21%
20μ	8%	14%
21 to 24μ	12%	13%
<25μ	63%	88%
>=25μ	37%	12%

AWIS ASSOCIATION OFFICE BEARERS 2019/20			
	ACWEP Inc	PTWMA Inc	WIA Inc
President	Josh Lamb	Neville Armstrong	David Michell
Vice President(s)	Stuart Clayton David Ritchie	Gary Turner	Michael Jackson
Executive Committee	Tim Marwedel Peter Morris Stephen Read Andrew Worthington	Ben Litchfield Geoffrey Beath Adrian Hackworth Peter Howie Tony Kidman John Sugars	Mark Grave Ed Storey Stuart McCullough David Mitchell Peter Morgan Chris Wilcox
Executive Director Secretary	Peter Morgan	Peter Morgan	Bianca Heaney
AWIS CONTACT DETAILS			
Executive Manager	Bianca Heaney	bianca.heaney@woolindustries.org	
Consultant	Peter Morgan	peter.morgan@woolindustries.org	
Administrative Officer	Melissa Mulley	melissa.mulley@woolindustries.org	
Address:	Unit 9, 42 – 46 Vella Drive, Sunshine West Vic 3020		
Telephone:	03 9311 0103		
Facsimile:	03 9311 0138		
General E-mail:	<a href="mailto:awis@woolindustries.org">awis@woolindustries.org</a>		
Web Site	<a href="http://www.woolindustries.org">www.woolindustries.org</a>		

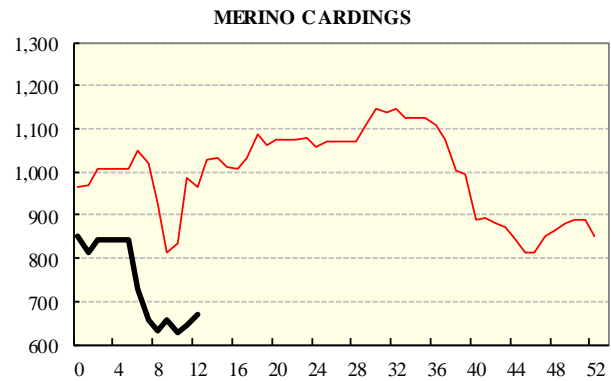
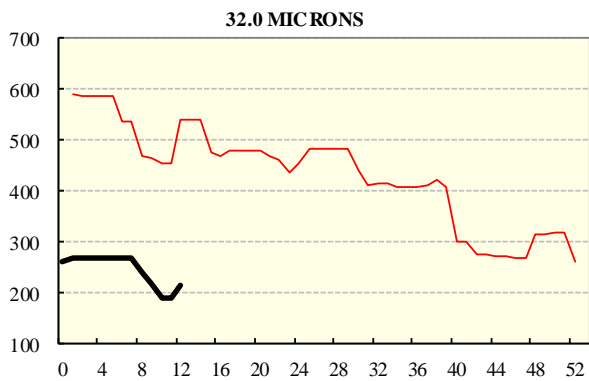
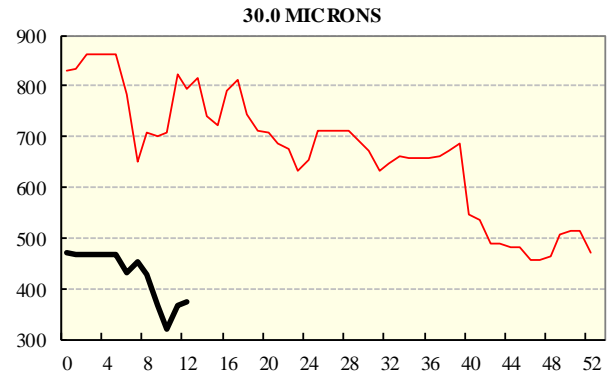
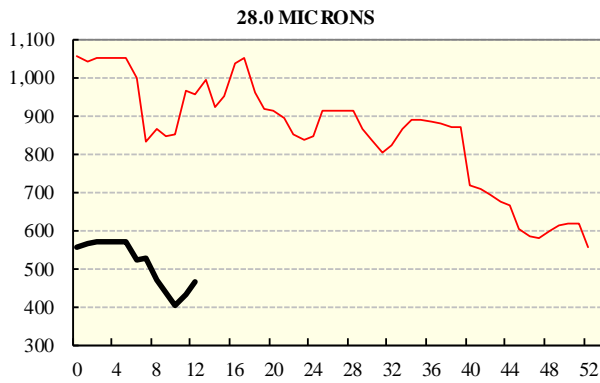
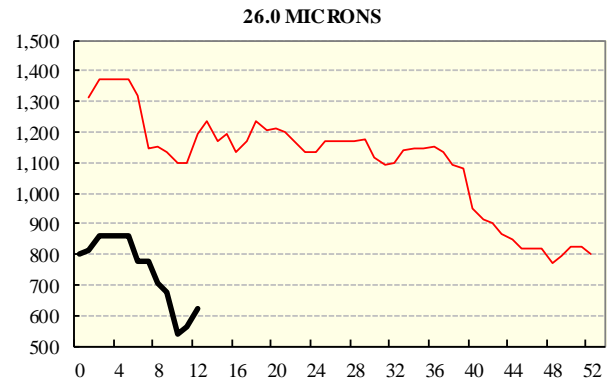
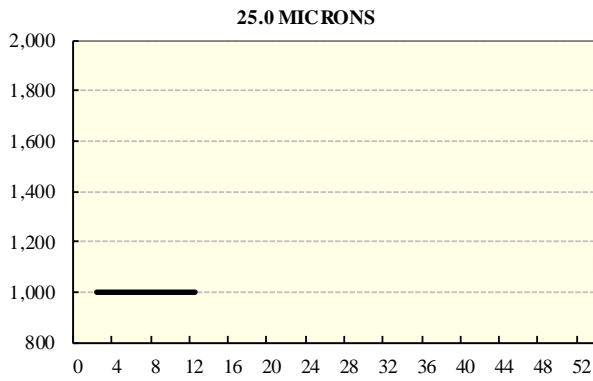
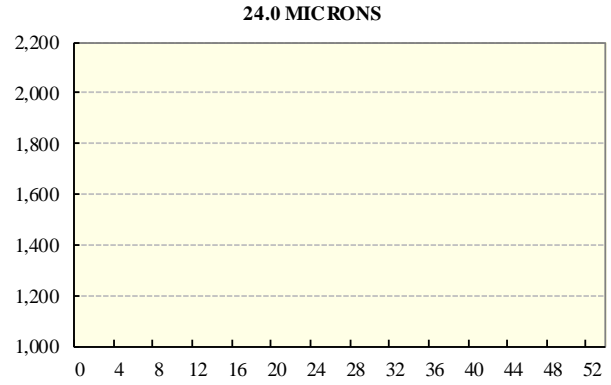
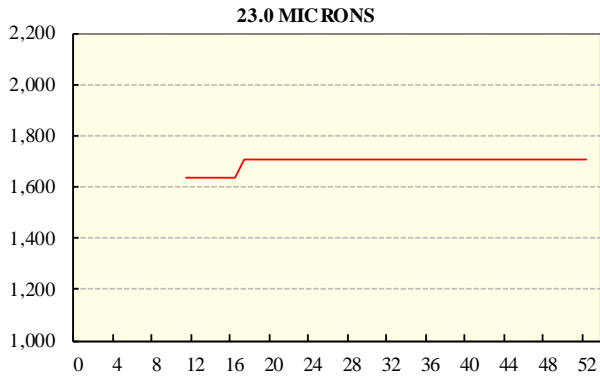


## **AVERAGE AWEX MICRON PRICE GUIDES**

2020/21 ( black graph line) and 2019/20 (red graph line)



# **AVERAGE AWEX MICRON PRICE GUIDES** **2020/21 ( black graph line) and 2019/20 (red graph line)**



**EASTERN MARKET INDICATOR (EMI) SINCE 1999/00 (¢/kg clean)**  
(In Australian, United States and European Currencies)

