AUSTRALIAN WOOL INDUSTRIES SECRETARIAT INC

14 February 2021 **AWIS NEWSLETTER** **2021/07**

Unit 9, 42 - 46 Vella Drive
Sunshine West Vic 3020
Australia
Tel: 03 9311 0103
Fax: 03 9311 0138

Email: awis@woolindustries.org
Web: www.woolindustries.org
ABN: 30 454 304 967
Reg. No. A0041776E

AWIS WOOL MARKET REVIEW

Week Ending 12 February 2021 (Week 33)

The AWEX EMI finished at 1275¢, 10¢ lower (-0.8%) in Australian currency and 8¢ higher (+0.8%) in US currency at sales in Sydney, Melbourne and Fremantle in Week 33. The EMI has risen by 128¢ since the pre-Christmas sale.

The Melbourne sale included 4,234 bales of good quality Tasmanian wool, most of which sold well on Wednesday.

49,810 bales were on offer nationally, compared with 45,126 bales last sale. 12.6% of the offering was passed in after 5.7% of the potential offering was withdrawn prior to sale, leaving 43,531 bales as sold. The number of bales sold at auction this season is now 6.0% greater than in 2019/20.

AWEX reports that the value of the wool sold was $70.4 million ($1,617 / bale). The season total to $1.087 billion ($1,307 / bale).

Day-to-Day and Sale-to-Sale Changes in AWEX Regional Indicators (Week 33)

Centre	*Last Sale*		Day-to-Day Changes (Week 33)			Sale-to-Sale	Closing	Sale-to-Sale Changes	
	Week	*Indicator*	**Tuesday**	**Wednesday**	**Thursday**	Change	Indicator	US ¢	Euro ¢
Eastern	*32*	*1285*	-11	-1	+2	-10 (-0.8%)	1275	+8	+2
Northern	*32*	*1362*	-7	-3	No Sale	-10 (-0.7%)	1352	+9	+2
Southern	*32*	*1237*	-14	0	+3	-11 (-0.9%)	1226	+6	0
Western	*32*	*1313*	-8	+9	No Sale	+1 (+0.1%)	1314	+16	+8

It was a further solid market in another large sale (by current standards), with the EMI down in $A, but slightly up in US$. Fine wool resumed the gains seen prior to last week.

AWEX reported that the Tasmanian offering included "*many bales of Non-Mulesed and of superior Length and Strength wool which attracted good competition and good premiums.*"

The US Exchange Rate finished 1.22¢ (1.6%) higher after two weeks below 77¢. It closed at 77.35¢ on Thursday.

Buyers for China continued their dominance, while European interests also had a presence on the major buyers' list. Data from the Australian Bureau of Statistics shows 88% of Australia's exports for the July to December period went to China.

In other countries, the South African Cape Wools Indicator was down by 2.0% since last week against a 1.7% appreciation of the Rand against the US Dollar and a 1.0% appreciation against the Euro.

Offerings for the coming three sales are expected to range from 37,822 bales to 48,814 bales and to be 25.5% more than in the same period last year as growers release unsold wool stocks. The forecast progressive difference to Week 36 is 3.9%.

Differences in AWEX MPGs	18.5 and 22.0	18.0 and 22.0	17.5 and 22.0	17.0 and 22.0	16.5 and 22.0
North	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG
South	481¢	624¢	819¢	960¢	1106¢

Market Indicator	Changes From: Four Sales Ago Week 29	Start of the Season	Week 33 Last Year	Season Average to Week 33 Last Year
Eastern Market Indicator	+103 (+8.8%)	+150 (+13.3%)	-293 (-18.7%)	-451 (-29.0%)
Western Market Indicator	+92 (+7.5%)	+120 (+10.1%)	-353 (-21.2%)	-507 (-30.6%)

Sale-to-Sale Changes in Average AWEX Merino Micron Price Guides (MPGs)

Micron	16.5	17.0	17.5	18.0	18.5	19.0	19.5	20.0	21.0	22.0	23.0	24.0
Since Last Sale												
Change ¢	+2	+37	+45	+28	+24	+18	+4	-12	-19	+2		
Change %	+0.1%	+1.8%	+2.3%	+1.6%	+1.5%	+1.2%	+0.3%	-0.9%	-1.5%	+0.2%		
Since Start of the Season												
Change ¢	+573	+531	+469	+387	+331	+269	+194	+93	0			
Change %	+33.4%	+32.8%	+30.7%	+27.3%	+24.7%	+21.0%	+15.5%	+7.5%	0.0%			
Since Same Week Last Year												
Change ¢	+142	+95	+9	-131	-185	-269	-359	-460	-543			
Change %	+6.6%	+4.6%	+0.5%	-6.8%	-10.0%	-14.8%	-19.9%	-25.7%	-30.8%			

Sale-to-Sale Changes in Other Average AWEX Price Guides

Micron	25.0	26.0	28.0	30.0	32.0	MC
Since Last Sale						
Change ¢		-65	-32	-31	-10	-16
Change %		-8.2%	-5.8%	-7.3%	-3.6%	-1.8%
Since Start of the Season						
Change ¢		-106	-46	-72	+2	+64
Change %		-12.6%	-8.1%	-15.5%	+0.7%	+7.7%
Since Same Week Last Year						
Change ¢		-409	-344	-267	-145	-234
Change %		-35.8%	-39.8%	-40.4%	-34.9%	-20.8%

MC Average Merino Cardings Price Guide

The following tables show the details of this week's sale offering; the expected offerings over the next three sales; the changes in Exchange Rates since the previous sale; and highlights from the December ABS export data.

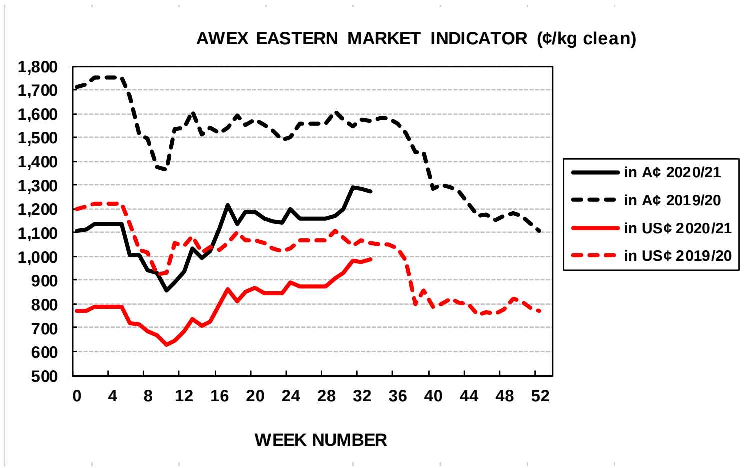
Details of this Week's Offering and the Comparison with the Previous Sale's Offering						
Centre	***Last Sale***	**This Sale**				
	Offering	**Offering**	**Passed-In**	**Withdrawn Before Sale**	**Re-Offered**	**Bales Sold**
North	*12,916*	13,507	12.1%	3.1%	8.3%	11,871
South	*22,607*	27,620	13.0%	6.1%	6.9%	24,016
West	*9,603*	8,683	12.0%	8.2%	8.9%	7,644
Australia	***45,126***	**49,810**	**12.6%**	**5.7%**	**7.6%**	**43,531**

Progressive Changes from Last Year		
All Bales		**1st Time Bales**
Bales	**%**	**%**
+2,951	+1.2%	+2.1%
+21,026	+4.5%	+5.1%
-10,478	-5.4%	-46.6%
+13,499	**+1.5%**	**+2.8%**

Next Sale Offerings and Year-on-Year Differences				
Centre	**Week 34**	**Week 35**	**Week 36**	**Differences**
North	11,431	10,299	9,300	**-19.8%**
South	27,397	21,990	20,677	**-0.5%**
West	9,986	8,070	7,845	**-34.1%**
New Zealand	*1,740*			
Australia	**48,814**	**40,359**	**37,822**	**126,995**
Differences	**+25.1%**		**-39.2%**	**+25.5%**

Exchange Rates (Reserve Bank)	**Last Sale**	**Day-to-Day Changes Fri**	**Mon**	**Tues**	**Wed**	**Thur**	**Sale-to-Sale Change**	**Closing Value**	**Season Min**	**Season Max**
United States	76.13	-0.20	+0.80	+0.54	+0.13	-0.05	+1.22 (+1.6%)	77.35	69.24	77.71
Euro	63.22	+0.28	+0.26	+0.22	-0.17	0.00	+0.59 (+0.9%)	63.81	59.77	64.06

Country	**% Share of Australia's Wool Exports by Weight of Wool Shipped**			**Year-on-Year % Change July to December**	
	December 2020	**July to December 2020/21**	**July to December 2019/20**	**By Weight**	**By Value**
China	87.5%	87.6%	76.8%	+22.8%	-8.7%
Czech Republic	2.1%	3.6%	3.1%	+24.4%	-31.2%
India	4.5%	3.3%	6.2%	-43.0%	-61.4%
Italy	2.6%	1.8%	5.9%	-67.0%	-74.2%
Korea	1.3%	1.6%	2.1%	-14.1%	-32.9%
Thailand	0.6%	0.5%	0.9%	-48.2%	-57.6%
Egyptny	0.3%	0.3%	1.3%	-76.4%	-84.9%
Germany	0.1%	0.3%	0.4%	-22.5%	-34.9%
Change all Countries				**+7.6%**	**-22.9%**



AVERAGE EMI	
This Year	1102
Last Year	1448
2018/19	1939
2017/18	1739
2016/17	1408

THIS YEAR'S EMI	
This Week	1275
First Week	1116
Low (11/01)	858
High (13/01)	1291

BALES OFFERED	
This Year	932,649
Last Year	919,150
Difference	+13,499
% Diff	+1.5%
FIRST OFFERED BALES	
Difference	+2.8%
% of Offering	91.2%

SEASON AVERAGES		
Region	This Year	Diff
North	1160	-322
South	1066	-360
West	1150	-404

COMPARED WITH WKS 1/2		
Region	This Week	Diff
North	1352	+185
South	1226	+128
West	1314	+120

REGION BALES		
This Sale:		
North	13,507	
South	27,620	
West	8,683	
Progressive Totals:		Diff
North	257,412	+1.2%
South	490,732	+4.5%
West	184,505	-5.4%

NEW INFORMATION

IWTO MEETINGS

Kyoto Congress 2021 *To be held electronically*

NANJING WOOL MARKET CONFERENCE

To be advised *2021*

INDUSTRY FUNCTIONS and MEETINGS

KEY INDUSTRY INFORMATION

PRODUCTION FORECAST		**16 December**
2018/19	300 mkg	-12.1% (-41 mkg)
2019/20	284 mkg	-5.3% (-16 mkg)
2020/21	287 mkg	+1.1% (+3 mkg)
Next Meeting	April 2021	

WOOL TESTED BY AWTA		**January 2021**
	% Change	**% Share**
All Wool	**-8.0%**	**100.0%**
Fleece	-9.5%	67.5%
Skirtings	-5.5%	18.4%
Cardings	-4.0%	14.1%
<=13.5µ	-22.4%	< 0.1%
<=14.5µ	-46.1%	0.1%
<=15.5µ	-45.0%	0.8%
<=16.5µ	-32.4%	4.1%
<=17.5µ	-27.7%	12.7%
<=18.5µ	**-20.7%**	**30.1%**
<=19.5µ	**-15.9%**	**50.7%**
>19.5µ	**+1.7%**	**49.3%**
19.6-21.5µ	+10.5%	25.4%
21.6-24.5µ	+6.8%	8.1%
>24.5µ	**-11.7%**	**15.8%**
>26.5µ	-1.1%	12.2%
>28.5µ	+15.9%	6.8%
>30.5µ	+13.6%	3.3%

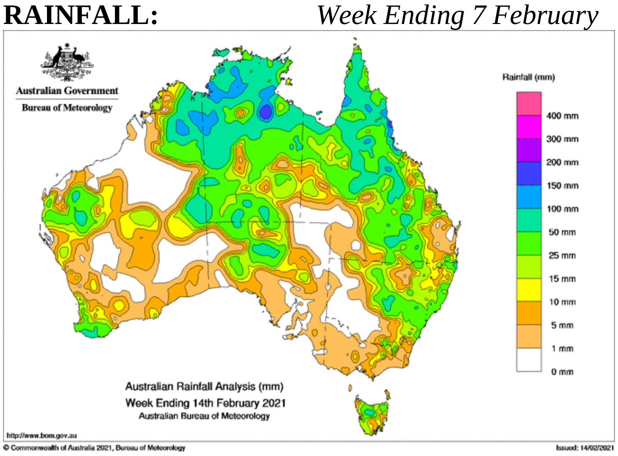
AWTA Analytics	**7 February**
Progressive Daily Total	-5.4%

AUCTION SUMMARY	**5 February**
All Bales Offered	+0.4%
First Hand Bales Offered	+1.5%
Bales Sold	+4.6%

ABS EXPORT DATA	**December 2020**
Weight of Wool Exported	+7.6%
Value of Wool Exported	-22.9%

PLEASE NOTE, the ABS weight data for China for the month of December was 61.1% higher than in 2019. It is being checked with ABS.

RAINFALL: *Week Ending 7 February*



Rainfall was heavy and widespread, but mostly in northern and central Australia.

* Large areas receiving 50 to 100 mm (Turquoise).

* Numerous falls greater than 100 mm (Blue) or greater than 200 mm (Purple).

* The Bureau of Meteorology reported that the Gascoyne district in central coastal Western Australia received a 1 in 10 years rainfall event that caused the Gascoyne River to flood over large areas, including the town of Carnarvon.

Looking Ahead

The Bureau's Outlook continues to be very promising. They stated on the 4 February:

" February rainfall is likely to be above average in much of the southern two-thirds of Western Australia, north-east Queensland and parts of south-east Australia, but drier than usual from the Top End to southern South Australia.*

** February to April rainfall is likely to be close to or above average for much of Australia. Highest chance of above average rainfall likely in Western Australia, across the north-eastern tropics and parts of south-east Australia."*

El Nino /La Nina / IOD Update *2 February 2021*

The Bureau's latest update on 2 February states.

" The 2020–21 La Niña is likely to have peaked with respect to atmospheric and oceanic patterns in the tropical Pacific*

** However impacts associated with La Niña, such as above average rainfall in eastern and northern Australia, are expected to persist into early autumn, with climate outlooks indicating above average rainfall is likely for parts of these regions, particularly over northern Queensland."*

THE MARKET'S UPWARD MOVEMENT

The market continues continues to demonstrate the strength that has been present since sales resumed after the Christmas break. As is well known, upward movements in the market are a common occurrence after the Christmas break.

The EMI has moved up by 118¢ from 1157¢ in the pre-Christmas sale to 1275¢.

Also important have been the increases in the average AWEX MPGs at the fine end, which can be seen in the gaphs on Page 7.

AWEX Average MPGs have risen from:

* 205¢ at 18.5 microns; to

* 276¢ at 16.5; and

* 283¢ at 17.0 microns

over the same period.

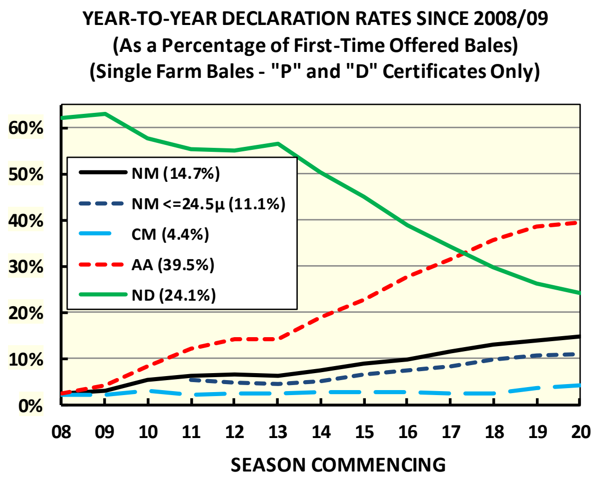
LIFTING THE AVAILABILITY OF WOOL WITH A DECLARED MULESING STATUS

January 2021

The January AWEX Mulesing Status data shows that:

* The progressive Declaration Rate for NM+CM+AA wool has risen by 2.1% to 58.5& since June, while

* There has been a corresponding 2.1% fall in the proportion of bales with no declaration to 24.1%.



OTHER FIBRES

COTTON FUTURES PRICES

Cotton prices continued their recent upward movement during the past week, with most rises exceeding 5%.

	Closing Prices		Diff
	5 Feb	12 Feb	
March 2021	*82.74*	87.27	+5.5%
May 2021	*84.02*	88.66	+5.5%
July 2021	*84.84*	89.41	+5.4%
October 2021	*81.29*	85.71	+5.4%
December 2021	*80.64*	83.89	+4.0%

Comparative Movements in the EMI and Cotton Futures Prices over the Last 12 Months

The following graph plots changes in indexed values of the EMI and the spot month price for cotton on the New York Futures Exchange since the same week in the previous season (Week 33).

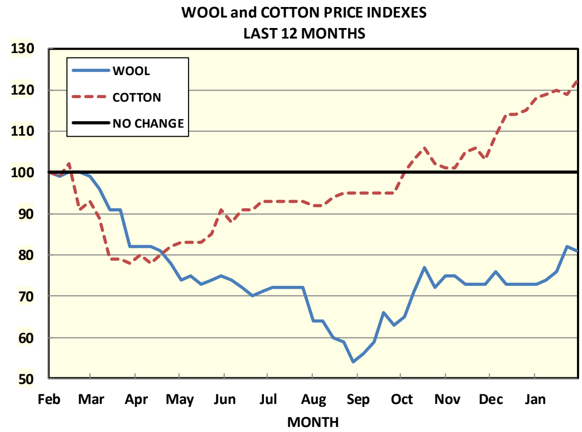
The starting values for the:

* EMI (1568¢) and the;

* Cotton Futures Price (67.41 US¢ / pound)

have been set at an Index value of 100.

All subsequent weekly values for the EMI and the spot month Futures Price have been indexed to the starting values of twelve months ago.

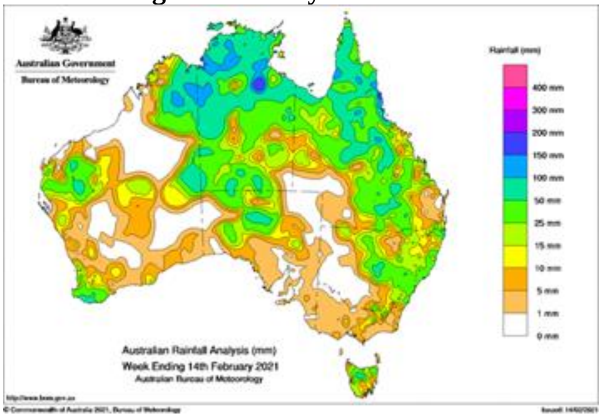


RAINFALL - Week Ending 14 February

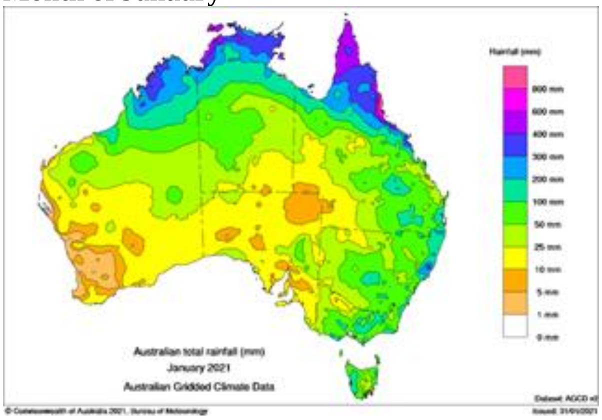
Rainfall maps follow for the week ending 14 February, for the month of January, for the three months –November to January; and for the three months outlook – February to April.

Please note that the Bureau of Meteorology has made changes to the format of the second and third maps, which include no areas of zero rainfall.

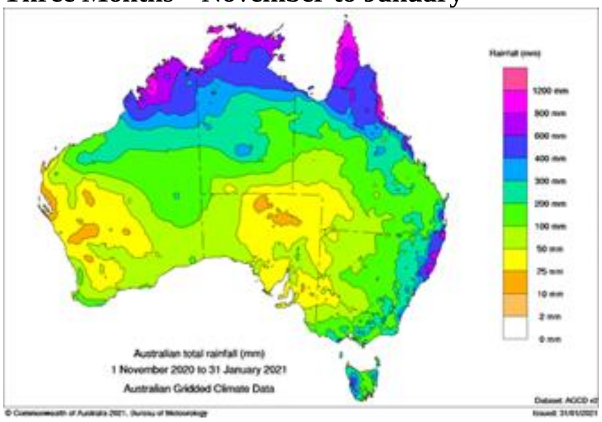
Week Ending 14 February



Month of January



Three Months – November to January



Three Months Outlook – February to April

Looking Ahead

The Bureau's Outlook continues to be very promising. They stated on the 4 February:

"* *February rainfall is likely to be above average in much of the southern two-thirds of Western Australia, north-east Queensland and parts of south-east Australia, but drier than usual from the Top End to southern South Australia.*

* *February to April rainfall is likely to be close to or above average for much of Australia. Highest chance of above average rainfall likely in Western Australia, across the north-eastern tropics and parts of south-east Australia."*

El Nino /La Nina / IOD Update *2 February 2021*

The Bureau's latest update on 2 February states.

"* *The 2020–21 La Niña is likely to have peaked with respect to atmospheric and oceanic patterns in the tropical Pacific*

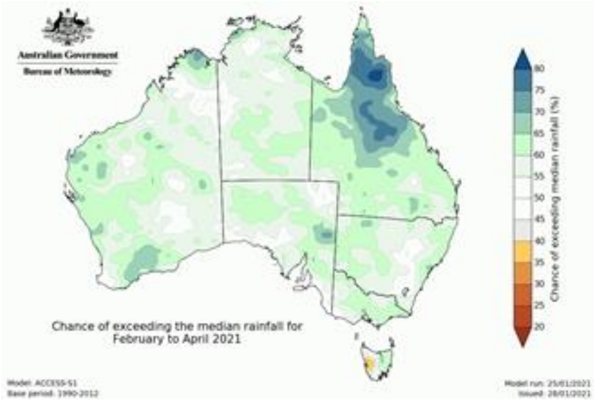
* *However impacts associated with La Niña, such as above average rainfall in eastern and northern Australia, are expected to persist into early autumn, with climate outlooks indicating above average rainfall is likely for parts of these regions, particularly over northern Queensland."*

February to April Map

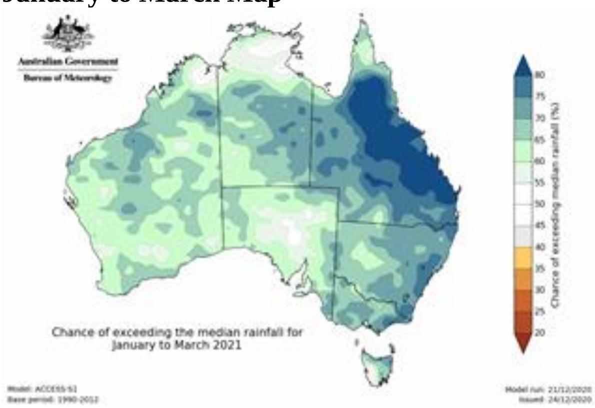
Chances of exceeding the Median Rainfall:

Dark Brown	20 to 30%
Mid Brown	30 to 35%
Light Brown	35 to 40%
Light Grey	40 to 45%
Clear/White	45 – 55%
Light Green	55 – 65%

Note, a 50% probability indicates the "normal" Median rainfall.



January to March Map



ABS EXPORT STATISTICS *December 2020*

Please Note - the reported increase in the ABS data for China for December appears higher than expected at 61.1%. We are checking with ABS.

Australia exported 30 mkg of wool valued at $248 million in December, taking the progressive totals to 122 mkg, (+7.6%) and $947 million (-22.9%).

Exports to China were up by 61.1% in December and up by 22.8% in the July to December period. They accounted for 87.5% of Australia's exports in December and for 87.6% in the year to date.

Czech Republic and India retain their positions as Australia's second and third most important destinations by weight for Australia's wool exports, with 3.6% and 3.3%, respectively, of Australia's wool exports going to these countries in the year to date.

94.6% of Australia's exports of wool of 19 microns and finer went to China and 1.8% went to Italy.

Australia exported wool to 19 countries in December and to 25 countries in the July to December period.

EXPORTS JULY – DECEMBER 2020

COUNTRY	VALUE		WEIGHT	
	% of TOTAL	CWLY (%)	% of TOTAL	CWLY (%)
China	86.5	-8.7	87.6	22.8
India	3.2	-61.4	3.3	-43.0
Italy	2.7	-74.2	1.8	-67.0
Czech	2.5	-31.2	3.6	24.4
Korea	2.3	-32.9	1.6	-14.1
Thailand	0.6	-57.6	0.5	-48.2
UAE	0.5	-45.4	0.2	-34.9
Germany	0.3	-34.9	0.3	-22.5
Egypt	0.3	-84.9	0.3	-76.4
UK	0.2	-50.7	0.1	-40.6
Japan	0.2	-68.4	0.1	-67.4
USA	0.1	-40.5	0.1	-14.1
Bulgaria	0.1	-84.3	0.2	-68.4
Mexico	0.1	2	0.1	22.8
Turkey	0.1	-56.4	0.1	-40.9
Totals	**100**	**-22.9**	**100**	**7.6**
Actual Data	($mill)		(mkg)	
This Year	**947**		**122**	
Last Year	**1,228**		**113**	

CWLY = Compared with Last Year

DIAMETER DATA – JULY – DECEMBER 2020

COUNTRY	PERCENTAGE SPLIT				
	<=19	20 - 23	24 - 27	>=28	Total
China	54.6	37.8	3.8	3.8	100
Czech	9.3	43.8	18.4	28.6	100
India	21.7	64.2	4.8	9.2	100
Italy	49.7	48.9	0.2	1.1	100
Korea	22.5	77.5			100
Thailand	10.4	89.6			100
Egypt	66.9	28.9	3.0	1.2	100
Germany	8.4	81.1		10.5	100
UAE		100.0			100
Bulgaria		82.1		17.9	100
UK	24.6	75.4			100
USA		29.5		70.5	100
Japan	41.0	59.0			100
Uruguay		50.4	32.6	16.9	100
Mexico	39.9	25.0		35.1	100
Totals	**50.6**	**40.4**	**4.2**	**4.9**	100

AWTA SAMPLING & TEST DATA

January 2021

Bales Sampled / Weight of Wool Tested

AWTA sampled 0.8% fewer bales in January taking the progressive difference to –8.5%.

The year-on-year differences in the number of bales sampled and in the weight of wool tested in January and for the July to January period are reported in the following table.

The current production forecast is for a 1.1% (3 mkg) increase in production to 287 mkg.

This will require an increase in shorn wool production in the second half of the season. An increase is expected, given the excellent nature of the season in much of the principal wool growing areas in Eastern Australia and a carryover of unshorn sheep from the Covid-19 related delays experienced in getting sheep shorn in the first half of the season and in the start of the second half.

YEAR-on-YEAR % CHANGE IN BALES JANUARY		
State (Bales)	**January** (% Change)	**Progressive** (% Change)
Qld	-32.1	-15.9
NSW	+7.5	-5.4
Vic	-6.1	-8.6
Tas	+13.3	-5.8
SA	+19.3	-3.8
WA	-6.3	-14.5
Australia	**-0.8**	**-8.5**
No. of Bales	**143,020**	**916,696**
Weight Tested	**-0.6%**	**-8.0%**
Current Production Forecast		**-1.1%**

Average tested lot size is 5.68 bales compared with 5.50 in the previous season.

Superfine / Ultrafine Testing

10.4% less wool of 19.5 microns and finer was tested in January than in the same month last season, taking the progressive difference to -15.9%.

1.7% more wool of greater than 19.5 microns was tested in the July to January period.

PARAMETER	JANUARY		PROGRESSIVE	
	Av Values	Diff From 2019/20	Av Values	Diff From 2019/20
Schlum Dry	65.4	+2.3	64.5	+1.2
VM	2.0	+0.5	1.7	+0.1
Fibre Diameter	21.6	+0.2	20.7	+0.2
CVD	21.4	-0.6	21.2	-0.5
Staple Length	88.8	+3.9	89.8	+3.1
CVSL	15.3	-0.4	15.2	-0.4
Staple Strength	33.5	+2.4	34.1	+1.5
CVSS	35.9	-2.7	35.7	-2.0
Mid Breaks	49.5	-0.7	51.8	+3.0

WOOL PRODUCTION FORECAST

16 December 2020

See also:
https://www.wool.com/market-intelligence/wool-production-forecasts/

2018/19

The final estimate is 300 mkg, 41 mkg (-12.1%) less than in 2017/18.

2019/20

The fourth forecast is for a further fall of 16 mkg to 284 mkg (-5.3%) less than in 2018/19.

2020/21

The third forecast is for an increase of 3 mkg from 2019/20 to 287 mkg (+1.1%); and 8 mkg greater than the second forecast in August

Committee Chairman, Russell Pattinson said:

"Most wool producing regions in NSW, Victoria, South Australia and Tasmania have had exceptional spring seasons with high feed availability and relatively low sheep numbers leading to increased fleece weights in many regions.

However, persistent dry conditions throughout Western Australia and Queensland continue, with further year-on-year declines in shorn wool production expected in both these states".

Number of sheep shorn remains a key factor limiting recovery in Australian shorn wool production. The Committee expects the number of sheep shorn to decline by 5.5% in 2020/21, reflecting lower opening sheep numbers and a reduction in premature shearing. This is particularly true in Western Australia following record levels of interstate transfer of ewes and lambs to southern and eastern states between July and November.

Sheep and lamb turn off data for the July to September quarter show a 15% decrease in total turnoff compared with the same period in 2019 as producers begin to rebuild their flocks."

	2018/19 Final	2019/20 Final Estimate		2020/21 Third F'cast	
Shorn Sheep (million)	72.5	68.6	-5.4%	64.8	-5.5%
Av Cut (kg/head)	4.13	4.13	0.0%	4.43	+7.3%
Shorn Wool (mkg)	**300**	**284**	**-5.3%**	**287**	**+1.1%**

State-by-State Wool Production Forecast and Year-on-Year Differences				
STATE	**2019/20**		**2020/21**	
	Weight (mkg)	**% Diff**	**Weight (mkg)**	**% Diff**
Qld	7.5	-7.4%	6.5	-13.3%
NSW	94.3	-4.8%	95.2	+1.0%
Vic	63.2	-5.5%	67.9	+7.4%
Tas	9.0	0.0%	10.5	+16.7%
SA	50.0	-7.9%	52.6	+5.2%
WA	59.8	-3.9%	54.1	-9.5%
Australia	**284**	**-5.5%**	**287**	**+1.1%**

AWEX MULESING STATUS DATA

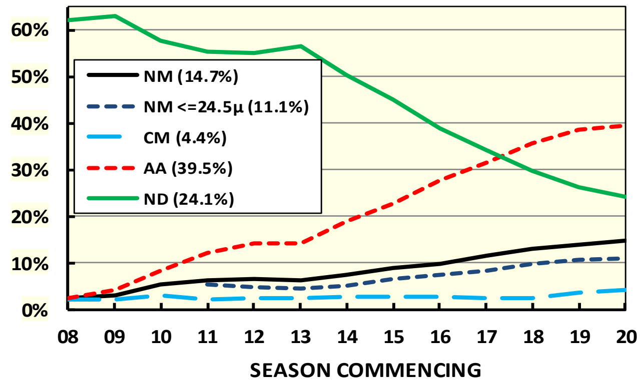
January 2021

The January AWEX Mulesing Status data shows that:

* The progressive Declaration Rate for NM+CM+AA wool has risen by 2.1% since June last season to 58.5%, at the end of January.
* 14.7% of bales were declared as NM, comprising 11.1% of the bales of Merino wool (<=24.5µ), and 37.6% of the bales of >24.5µ.
* CM wool has risen over the current season, but is still low and is coming from a very low base.
* 17.4% of the bales were declared as Mulesed at the end of January; while 24.1% had no Declared Mulesing Status (ND).
* The proportion of ND bales has fallen from 62% in 2008/09 to 45.0% in 2015/16, to 26.2% last year; and to 24.1% in January this year.

  Most of the fall is due to an increase in the number of bales that were declared as AA, e.g. from 22.8% in 2015/16 to 39.5% now.

YEAR-TO-YEAR DECLARATION RATES SINCE 2008/09
(As a Percentage of First-Time Offered Bales)
(Single Farm Bales - "P" and "D" Certificates Only)



MULESING STATUS DECLARATION RATES JANUARY 2021 Prog Totals As % of First Time Offered "P" & "D" Bales				
	NM	**CM**	**AA**	**Total**
By Month				
Jun 2020	**14.1%**	**3.6%**	**38.7%**	**56.4%**
Dec 2020	14.3%	4.3%	39.9%	**58.4%**
Jan 2021	14.7%	4.4%	39.8%	**58.5%**
By MFD				
<=18.5µ	14.6%	4.9%	46.4%	**65.8%**
18.6-22.5µ	7.9%	4.4%	43.8%	**56.1%**
<=24.5µ	11.1%	4.5%	43.9%	**59.5%**
>=24.6µ	37.6%	3.4%	10.9%	**51.9%**
>29.5µ	44.2%	4.2%	7.4%	**55.8%**

The year-to-date numbers of bales declared within each classification are reported in the following table.

PROGRESSIVE NUMBERS OF BALES DECLARED				
	NM	**CM**	**AA**	**Total**
Jul - Sep	35,261	9,387	100,300	**144,945**
Jul -Dec	80,936	24,391	226,068	**331,395**
Jul - Jan	99,411	29,747	267,449	**396,717**
Jul - Jun				
Prog Change	**+3.4%**	**+40.4%**	**+8.6%**	**+9.1%**

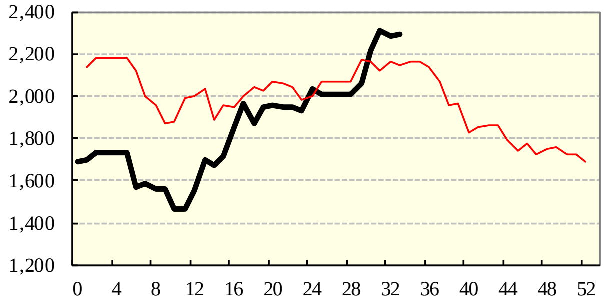
AWIS ASSOCIATION OFFICE BEARERS 2020/21			
	ACWEP Inc	**PTWMA Inc**	**WIA Inc**
President	Josh Lamb	Neville Armstrong	David Michell
Vice President(s)	Stuart Clayton David Ritchie	Gary Turner	Michael Jackson
Executive Committee	Tim Marwedel Peter Morris Stephen Read Andrew Worthington	Ben Litchfield Geoffrey Beath Adrian Hackworth Peter Howie Tony Kidman John Sugars	Mark Grave Stuart McCullough David Mitchell Peter Morgan Rowan Woods
Executive Director **Secretary**	Peter Morgan	Peter Morgan	 Bianca Heaney

AWIS CONTACT DETAILS		
Executive Manager	Bianca Heaney	bianca.heaney@woolindustries.org
Consultant	Peter Morgan	peter.morgan@woolindustries.org
Administrative Officer	Melissa Mulley	melissa.mulley@woolindustries.org
Address:	Unit 9, 42 – 46 Vella Drive, Sunshine West Vic 3020	
Telephone:	03 9311 0103	
Facsimile:	03 9311 0138	
General E-mail:	awis@woolindustries.org	
Web Site	www.woolindustries.org	

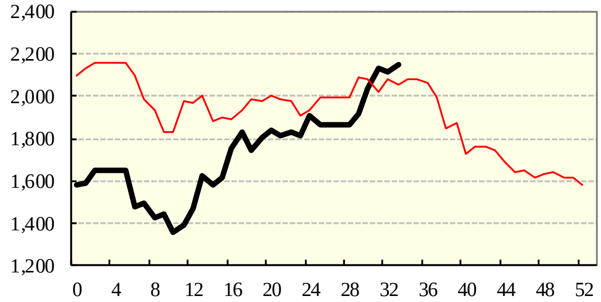
AVERAGE AWEX MICRON PRICE GUIDES

2020/21 (black graph line) and 2019/20 (red graph line)

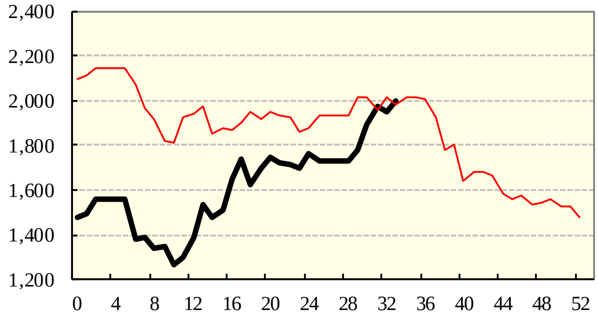
16.5 MICRONS



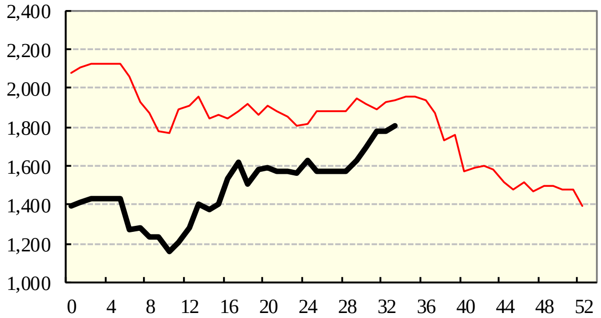
17.0 MICRONS



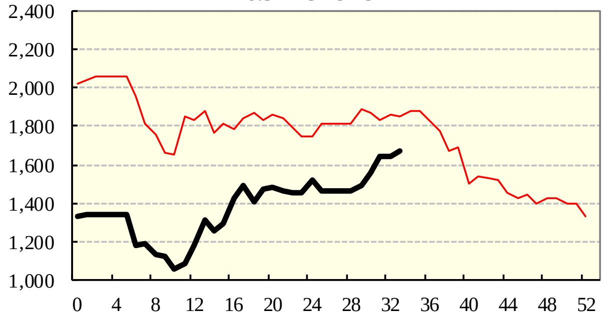
17.5 MICRONS



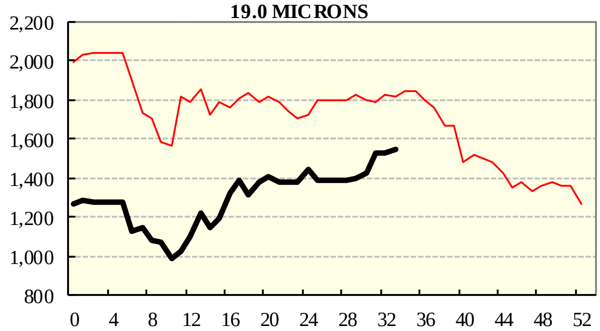
18.0 MICRONS



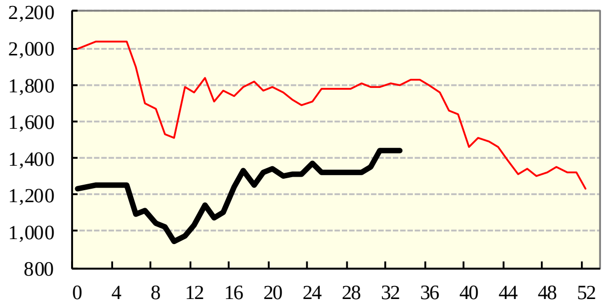
18.5 MICRONS



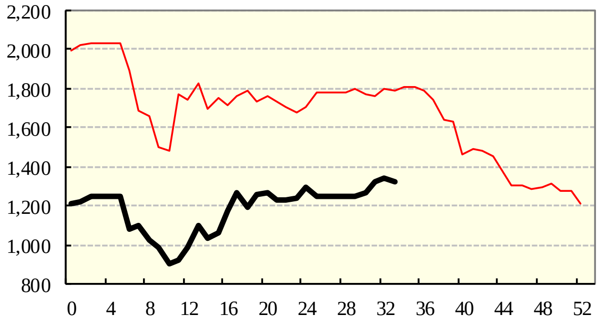
19.0 MICRONS



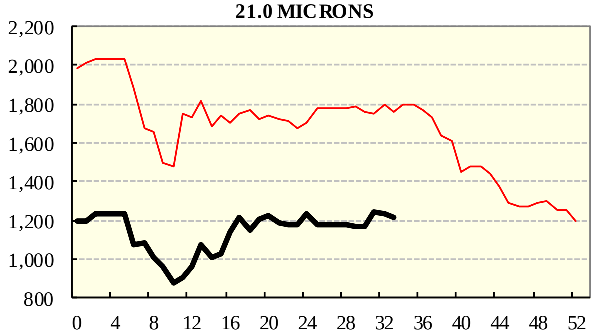
19.5 MICRONS



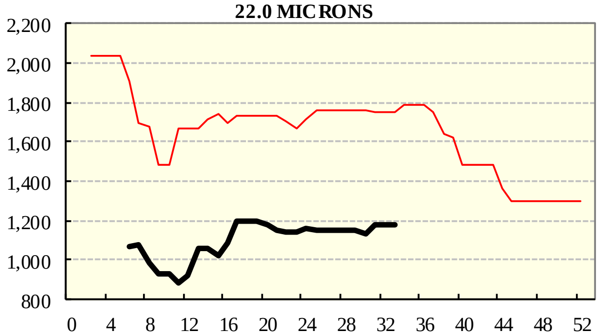
20.0 MICRONS



21.0 MICRONS



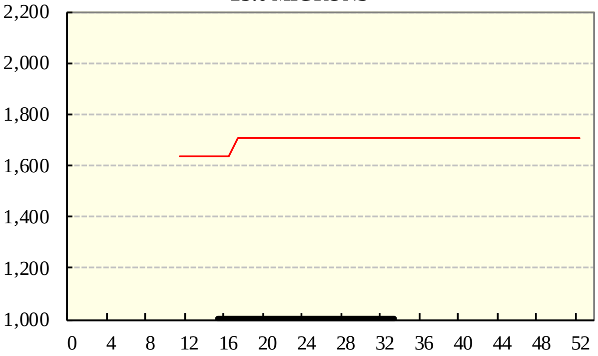
22.0 MICRONS



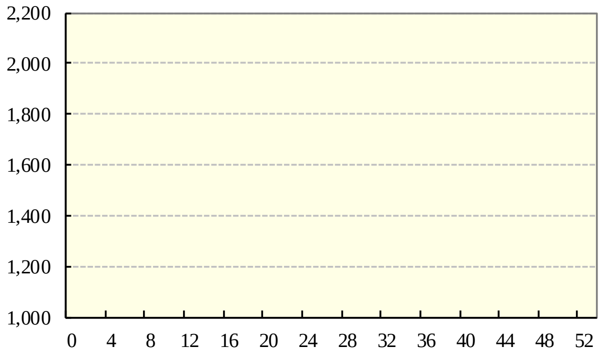
AVERAGE AWEX MICRON PRICE GUIDES

2020/21 (black graph line) and 2019/20 (red graph line)

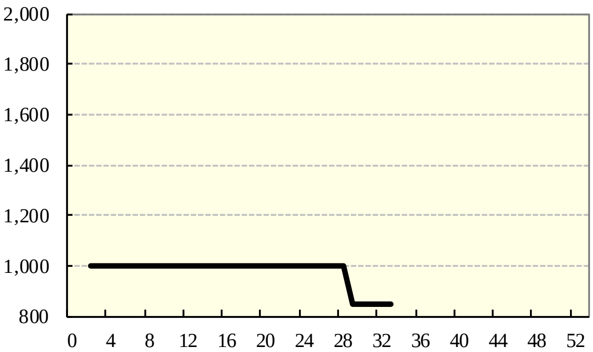
23.0 MICRONS



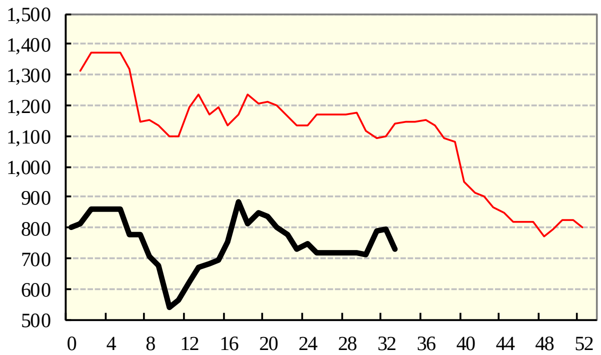
24.0 MICRONS



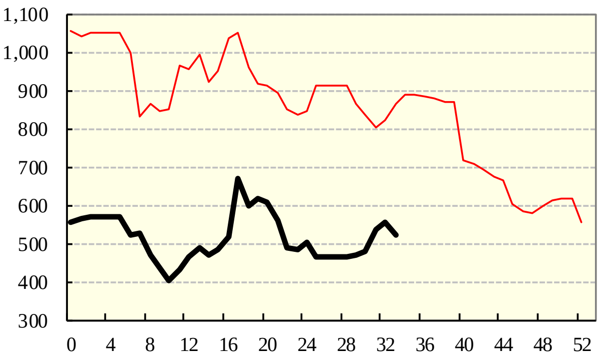
25.0 MICRONS



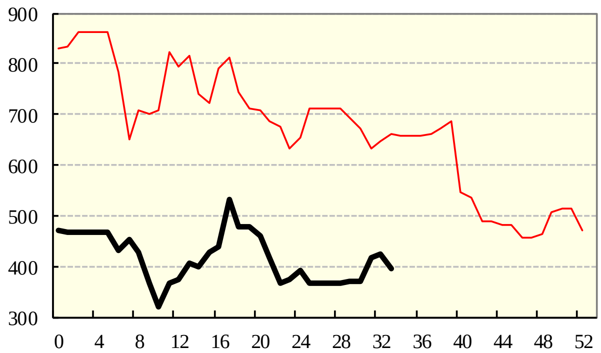
26.0 MICRONS



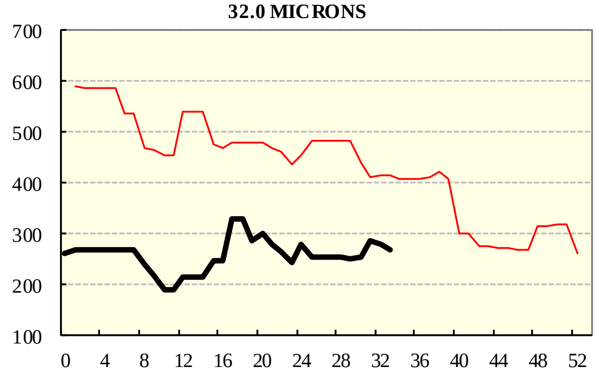
28.0 MICRONS



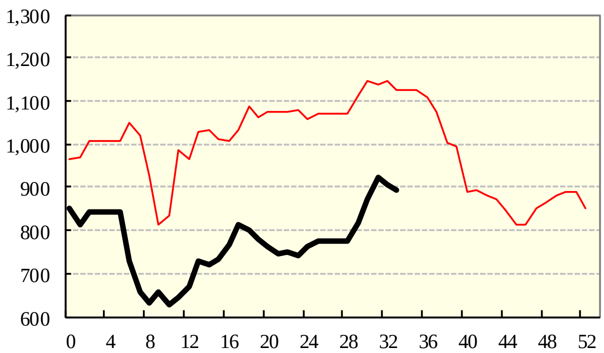
30.0 MICRONS

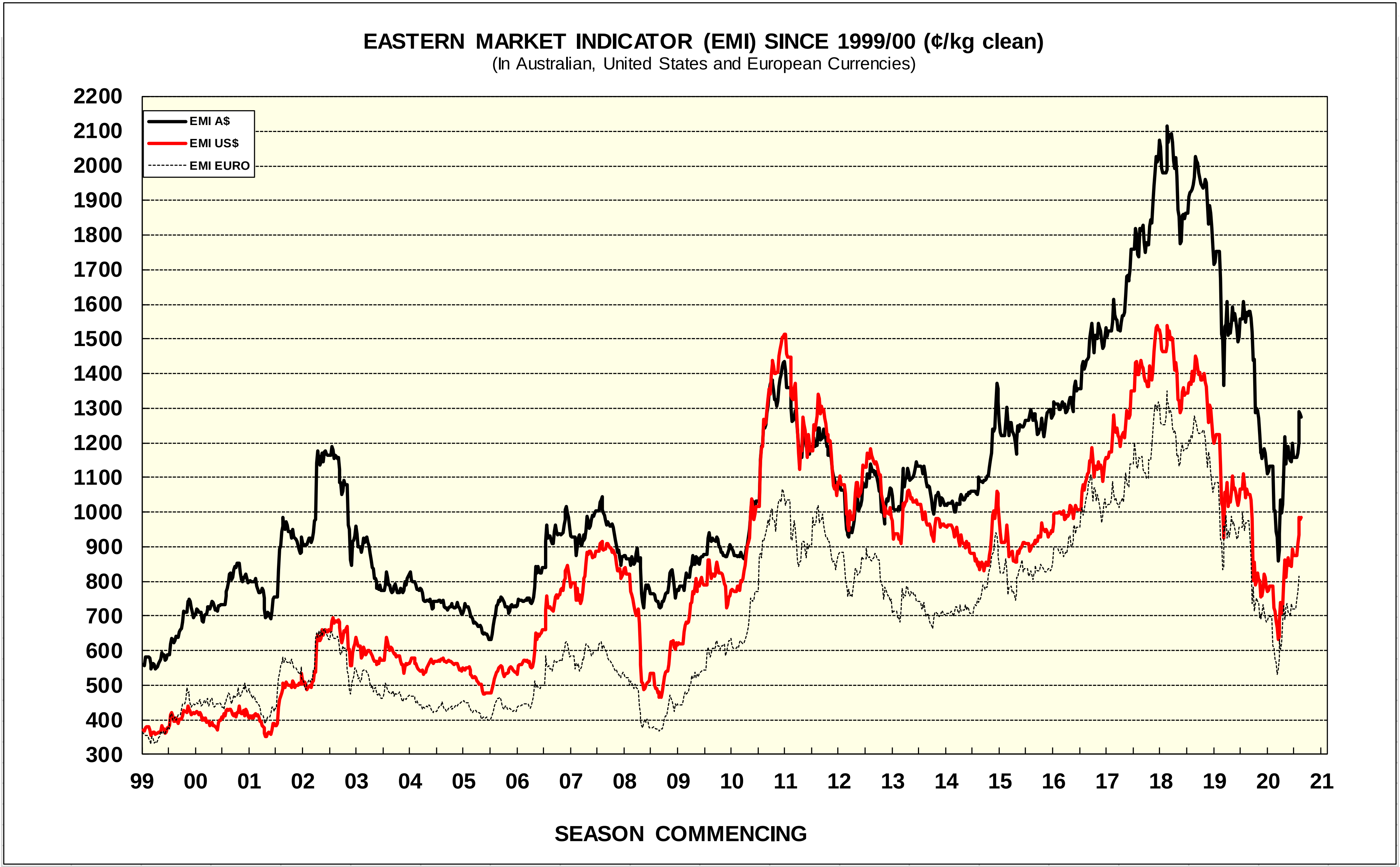


32.0 MICRONS



MERINO CARDINGS




EASTERN MARKET INDICATOR (EMI) SINCE 1999/00 (¢/kg clean)
(In Australian, United States and European Currencies)
EMI A$
EMI US$
EMI EURO
2200
2100
2000
1900
1800
1700
1600
1500
1400
1300
1200
1100
1000
900
800
700
600
500
400
300
99
00
01
02
03
04
05
06
07
08
09
10
11
12
13
14
15
16
17
18
19
20
21
SEASON COMMENCING