AUSTRALIAN WOOL INDUSTRIES SECRETARIAT INC

15 November 2020 **AWIS NEWSLETTER** 2020/35

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AWIS WOOL MARKET REVIEW

Week Ending 13 November 2020 (Week 21)

The AWEX EMI finished 1¢ higher (+0.1%) in Australian currency and 18¢ higher (+2.1%) in US currency at sales in Sydney, Melbourne and Fremantle in Week 20.

37,512 bales were on offer nationally, compared with 32,112 bales last sale. 11.5% of the offering was passed in after 11.2% of the potential offering was withdrawn prior to sale. 33,180 bales were sold.

It was the second largest offering for the season; and the highest clearance to the market since the last week of March.

AWEX reports that the value of the wool sold was $45.5 million ($1,371 per bale), taking the season total to $554.5 million ($1,230 per bale). The number of bales sold at auction this season is now 1.6% greater than in 2019/20.

Day-to-Day and Sale-to-Sale Changes in AWEX Regional Indicators (Week 20)

Centre	*Last Sale* Week	*Last Sale* Indicator	Day-to-Day Changes (Week 20) **Tuesday**	**Wednesday**	**Thursday**	Sale-to-Sale Change	Closing Indicator	Sale-to-Sale Changes US ¢	Euro ¢
Eastern	*19*	*1188*	-33	+34	No Sale	+1 (+0.1%)	1189	+18	+10
Northern	*19*	*1245*	-32	+39	No Sale	+7 (+0.6%)	1252	+23	+14
Southern	*19*	*1153*	-35	+31	No Sale	-4 (-0.3%)	1149	+14	+6
Western	*19*	*1217*	-2	+26	No Sale	+24 (+2.0%)	1241	+35	+24

Although the net change in the EMI was only 1¢, it was against a strong US Exchange Rate. The trade also reports that market demonstrated considerable strength on Wednesday, and particularly among the fleece types. There were also rises across all average AWEX MPGs.

As mentioned above, the US Exchange Rate finished 1.43¢ (2.0%) higher to close at 73.09¢ on Wednesday. This was its second highest value for the season.

Buyers for China continued their dominance, while European interests also had a presence on the major buyers' list. As mentioned last week, the most recent ABS Export data show that 89% of Australia's exports went to China in September.

Looking ahead, offerings for the coming three sales are expected to range from 35,301 bales to 40,539 bales and to be 0.6% more than in the same period last year. The forecast progressive difference to Week 23 is -1.6%.

In other countries, the South African Cape Wools Indicator was down by 7.4% since last week against a 3.8% appreciation of the Rand against the US Dollar and a 2.8% appreciation against the Euro.

Differences in AWEX MPGs	18.5 and 22.0	18.0 and 22.0	17.5 and 22.0	17.0 and 22.0	16.5 and 22.0
North	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG
South	287¢	396¢	567¢	664¢	770¢

Market Indicator	Changes From: Four Sales Ago Week 16	Start of the Season	Week 20 Last Year	Season Average to Week 20 Last Year
Eastern Market Indicator	+72 (+6.4%)	+64 (+5.7%)	-385 (-24.5%)	-512 (-32.9%)
Western Market Indicator	+74 (+6.3%)	+47 (+3.9%)	-436 (-26.0%)	-562 (-34.0%)

Sale-to-Sale Changes in Average AWEX Merino Micron Price Guides (MPGs)

Micron	16.5	17.0	17.5	18.0	18.5	19.0	19.5	20.0	21.0	22.0	23.0	24.0
Since Last Sale												
Change ¢	+8	+33	+42	+9	+8	+27	+22	+17	+22			
Change %	+0.4%	+1.8%	+2.5%	+0.6%	+0.5%	+2.0%	+1.7%	+1.4%	+1.8%			
Since Start of the Season												
Change ¢	+243	+222	+216	+168	+141	+125	+95	+36	+8			
Change %	+14.2%	+13.7%	+14.1%	+11.8%	+10.5%	+9.8%	+7.6%	+2.9%	+0.7%			
Since Same Week Last Year												
Change ¢	-113	-164	-208	-319	-381	-414	-445	-492	-517			
Change %	-5.5%	-8.2%	-10.7%	-16.7%	-20.5%	-22.8%	-24.9%	-27.9%	-29.7%			

Sale-to-Sale Changes in Other Average AWEX Price Guides

Micron	25.0	26.0	28.0	30.0	32.0	MC
Since Last Sale						
Change ¢		-8	-12	-19	+15	-17
Change %		-0.9%	-1.9%	-4.0%	+5.3%	-2.2%
Since Start of the Season						
Change ¢		+1	+40	-7	+32	-64
Change %		+0.1%	+7.1%	-1.5%	+11.9%	-7.7%
Since Same Week Last Year						
Change ¢		-371	-307	-248		-312
Change %		-30.7%	-33.6%	-35.1%		-29.0%

MC Average Merino Cardings Price Guide

The following tables show the details of this week's sale offering; the expected offerings over the next three sales; the changes in Exchange Rates since the previous sale; and highlights from the September ABS export data.

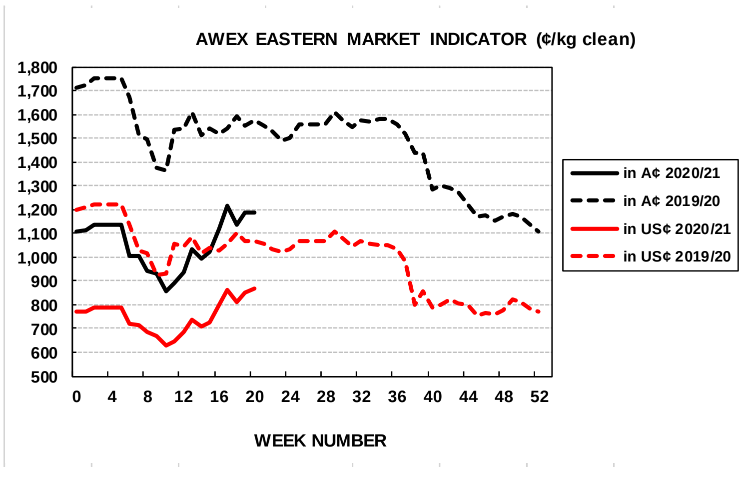
Details of this Week's Offering and the Comparison with the Previous Sale's Offering						
Centre	*Last Sale*	This Sale				
	Offering	Offering	Passed-In	Withdrawn Before Sale	Re-Offered	Bales Sold
North	*8,520*	9,091	12.6%	3.2%	9.3%	7,943
South	*16,674*	19,377	12.7%	10.5%	9.3%	16,919
West	*6,918*	9,044	8.0%	19.3%	12.1%	8,318
Australia	***32,112***	**37,512**	**11.5%**	**11.2%**	**10.0%**	**33,180**

Progressive Changes from Last Year		
All Bales		1st Time Bales
Bales	%	%
-6,469	-4.2%	-3.2%
+132	+0.1%	+0.6%
-4,195	-4.0%	-1.1%
-10,532	**-2.0%**	**-0.8%**

Next Sale Offerings and Year-on-Year Differences				
Centre	Week 21	Week 22	Week 23	Differences
North	9,161	8,395	8,935	**-11.6%**
South	23,446	20,000	19,066	**+8.6%**
West	7,932	7,150	7,300	**-3.4%**
New Zealand	*1,600*	*600*	*600*	
Australia	**40,539**	**35,545**	**35,301**	**111,385**
Differences	**+13.5%**	**-6.0%**	**-5.1%**	**+0.6%**

Exchange Rates (Reserve Bank)	Last Sale	Day-to-Day Changes					Sale-to-Sale Change	Closing Value	Season Min & Max	
		Fri	Mon	Tues	Wed	Thur			Min	Max
United States	71.66	+0.96	+0.30	-0.10	+0.27	Public	+1.43 (+2.0%)	73.09	69.24	73.60
Euro	61.05	+0.39	-0.10	+0.18	+0.29	Holiday	+0.76 (+1.2%)	61.81	59.77	61.81

Country	% Share of Australia's Wool Exports by Weight of Wool Shipped			Year-on-Year % Change July to September	
	September 2020	July to September 2020/21	July to September 2019/20	By Weight	By Value
China	89.2%	87.0%	74.4%	+23.6%	-12.0%
Czech Republic	3.7%	4.0%	3.2%	+31.7%	-41.6%
India	1.9%	2.8%	6.0%	-47.1%	-69.3%
Italy	1.4%	1.7%	7.8%	-76.9%	-82.9%
Korea	1.2%	1.7%	2.4%	-26.4%	-41.9%
Thailand	0.5%	0.6%	0.8%	-24.6%	-52.5%
Egypt	0.6%	0.5%	1.9%	-73.9%	-81.4%
Germany	0.1%	0.4%	0.5%	-16.1%	-28.5%
Change all Countries				**+5.7%**	**-29.1%**



AVERAGE EMI	
This Year	1043
Last Year	1448
2018/19	1939
2017/18	1739
2016/17	1408

THIS YEAR'S EMI	
This Week	1189
First Week	1116
Low (11/01)	858
High (13/01)	1219

BALES OFFERED	
This Year	511,221
Last Year	521,753
Difference	-10,532
% Diff	-2.0%
FIRST OFFERED BALES	
Difference	-0.8%
% of Offering	90.6%

SEASON AVERAGES		
Region	This Year	Diff
North	1096	-386
South	1009	-417
West	1092	-461

COMPARED WITH WKS 1/2		
Region	This Week	Diff
North	1252	+85
South	1149	+51
West	1241	+47

REGION BALES		
This Sale:		
North	9,091	
South	19,377	
West	9,044	
Progressive Totals:		Diff
North	147,718	-4.2%
South	262,741	+0.1%
West	100,762	-4.0%

NEW INFORMATION

Auction Summary	*15 November 2020*
ABS Export Statistics	*September 2020*
La Nina Update	*10 November*

IWTO MEETINGS

Digital Round Table	*30 November 2020*
Kyoto Congress	*2021*

NANJING WOOL MARKET CONFERENCE

Cancelled this year

INDUSTRY FUNCTIONS and MEETINGS

AWI AGM *20 November 2020*

KEY INDUSTRY INFORMATION

PRODUCTION FORECAST *at 12 August 2020*

2018/19	300 mkg	*down by 12.1% (-41 mkg)*
2019/20	283 mkg	*down by 5.5% (-17 mkg)*
2020/21	280 mkg	*down by 1.1% (-3 mkg)*
Next Meeting		*December 2020*

WOOL TESTED BY AWTA *to October 2020*

	% Change	**%Share**
All Wool	**down by 11.4%**	**100.0%**
Fleece	down by 13.0%	69.8%
Skirtings	down by 10.3%	19.0%
Cardings	down by 2.4%	11.3%
<=13.5 Microns	up by 10.1%	< 0.1%
<=14.5 Microns	down by 50.8%	0.1%
<=15.5 Microns	down by 48.5%	1.0%
<=16.5 Microns	down by 32.5%	5.1%
<=17.5 Microns	down by 28.8%	14.4%
<=18.5 Microns	**down by 23.2%**	**31.6%**
<=19.5 Microns	**down by 19.2%**	**52.7%**
>19.5 Microns	**down by 0.8%**	**47.3%**
19.6-21.5 Microns	up by 2.6%	27.7%
21.6-24.5 Microns	up by 12.8%	8.2%
>24.5 Microns	**down by 14.9%**	**11.4%**
>26.5 Microns	down by 3.8%	8.6%
>28.5 Microns	up by 18.1%	4.4%
>30.5 Microns	up by 4.6%	1.7%

AWTA Analytics *1 July 2020 to 15 November 2020*

All Wool Tested down by 10.2%

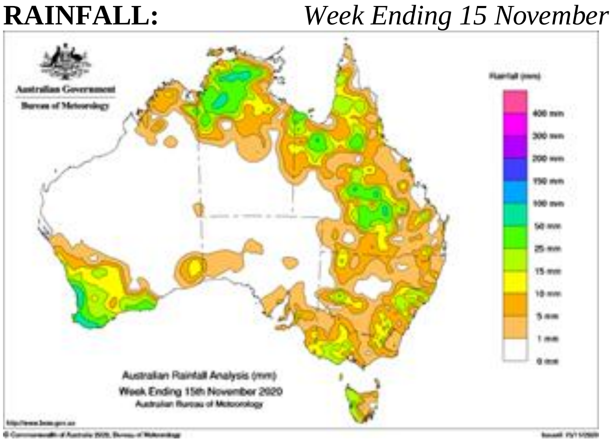
AUCTION SUMMARY *to 13 November 2020*

All Bales Offered	down by 2.0%
First Hand Bales Offered	down by 0.8%
Bales Sold	up by 1.6%

ABS EXPORT DATA *to September 2020*

Weight of wool exported	up by 5.7%
Value of wool exported	down by 29.1%

RAINFALL: *Week Ending 15 November*



There was much less rain in eastern and northern Australia than in the two previous weeks. However, there was widespread rainfall in south western Western Australia.

Looking Ahead

The Bureau's Outlook continues to be very promising. They stated on the 12 November:

* *"December to February rainfall is likely to be above average across most of Australia, except the west coast of Tasmania.*
* *Average daytime temperatures during December to February are likely to be above the long-term average across parts of south-east; also far-west and north-east coastal parts.*
* *La Niña is underway in the tropical Pacific. La Niña typically increases the likelihood of above average rainfall across much of Australia during spring and early summer."*

"**El Nino /La Nina / IOD Update** *10 November 2020*

The Bureau states:

"La Niña continues in the tropical Pacific. International climate models suggest it is likely to continue at least through February 2021.

Central and eastern tropical Pacific Ocean sea surface temperatures (SSTs) are at La Niña levels, and remain similar compared to two weeks ago. Models continue to suggest some possibility that central and eastern tropical Pacific SSTs could briefly reach levels similar to 2010–12, with the peak most likely in December 2020 or January 2021."

KERRY LONERGAN NO LONGER AT THE ABC

Those of you who watch the Australian Broadcasting Commission's Sunday rural program will be familiar with Kerry Lonergan's Weekly Market Reports.

I was totally surprised to hear today that he was terminated last Tuesday after 35 years.

I have come to know Kerry well over the last 20 years, as we provide him with a copy of the AWIS Wool Market Review each week to assist with his comments on the wool market.

IWTO ROUND TABLE *30 November 2020*

The Digital IWTO Round Table runs from Monday 30 November to Wednesday 2 December.

Registration	Closes on 23 November
Fees	50 Euros / Chat Session

Chat Rooms

A new feature of this Meeting is the introduction of four "*Chat Rooms*", as follows:

Monday	Europe	11.00 am (CET) / 9.00 pm AEST
Mon/Tues	USA	7.00 pm (CET) / 5.00 am AEST
Tuesday	Australia	9.30 am (CET) / 7.30 pm AEST
Monday	China	9.30 am (CET) / 7.30 pm AEST

CET	Central Europe Time
AEST	Australian Eastern Summer Time

IWTO has advised the Panellists and the Topic for the European and Australian Chat Rooms, as follow:

EUROPE

Chairman Giovanni Schneider

Panellists Peter Ackroyd, Mirko Lindner, Michael Modiano, Jane Turnbull (Sustainability Project Manager)

Topic *"Wool in Europe: Our experiences during the past 12 months and potential pitfalls and opportunities identified for the next year"*

AUSTRALIA

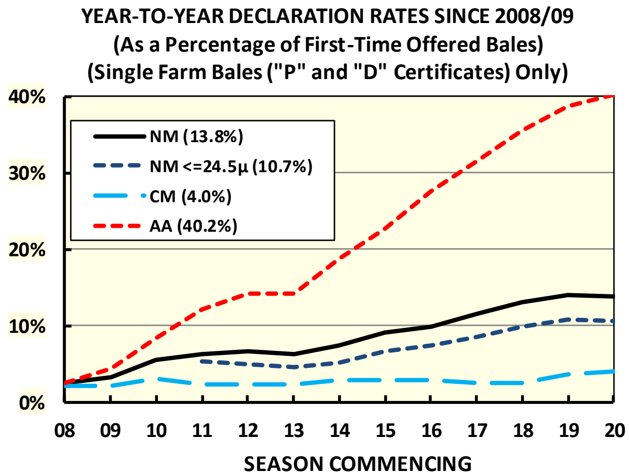
Chairman David Michell

Panellists Mark Grave, Michael Jackson, Chris Wilcox, Rowan Woods, Ed Storey, Josh Lamb

Topic *"Our experiences during the past 12 months and potential pitfalls and opportunities identified for the next year, including the natural and economic environment, commercial outlook and consumer demands"*

LIFTING THE AVAILABILITY OF WOOL WITH A DECLARED MULESING STATUS

October 2020



LANDLINE PROGRAM ON ANIMAL WELFARE AND SUSTAINABILITY

Sunday's entire program was about sustainability and beef and sheep animal welfare. The sheep and wool segment can be located at the following link. It runs for just over 11 minutes.

https://www.abc.net.au/landline/sting-in-the-tail:-can-genetics-bring-an-end-to/12884574

There is also a second 10 minute segment on the use of "*Numnuts*" for the provision of anaesthesia during tailing and castration. It can be located at:

https://www.abc.net.au/landline/sweet-relief:-pain-free-tail-docking-and-castration/12884582

REGIONAL COMPREHENSIVE ECONOMIC PARTNERSHIP (RCEP)

The Governmment announced the signing of a step towards the RCEP Free Trade Agreement in a virtual Meeting today. The 15 signatories were Australia, Brunei, Cambodia, China, Indonesia, Japan, Laos, Malaysia, Myanmar, New Zealand, Singapore, South Korea, Thailand, the Philippines and Vietnam.

It is not clear what this might mean for the wool industry as I understand that Australia already has Free Trade Agreements with each of the 14 other countries.

Neither India, which still relies heavily on tarrifs as a source of Government income, or the United States is a member of RCEP. Australia does not have an FTA with India.

OTHER FIBRES

COTTON FUTURES PRICES

Cotton prices were largely unchanged during the week.

The price changes generally continues to follow the recent pattern seen for wool.

	Closing Prices		Diff
	30 Oct	6 Nov	
December 2020	*68.92*	68.62	-0.4%
March 2021	*69.78*	70.15	+0.5%
May 2021	*70.58*	71.02	+0.6%
July 2021	*71.26*	71.75	+0.7%
October 2021	*69.76*	69.32	-0.6%

Comparative Movements in the EMI and Cotton Futures Prices over the Last 12 Months

The following graph plots changes in indexed values of the EMI and the spot month price for cotton on the New York Futures Exchange since the same week last year (Week 21).

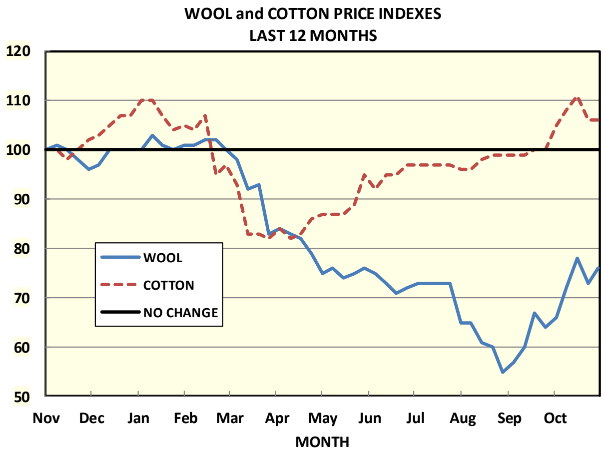
The starting values for the:

* EMI (1555¢) and the;

* Cotton Futures Price (64.72 US¢ / pound)

have been set at an Index value of 100.

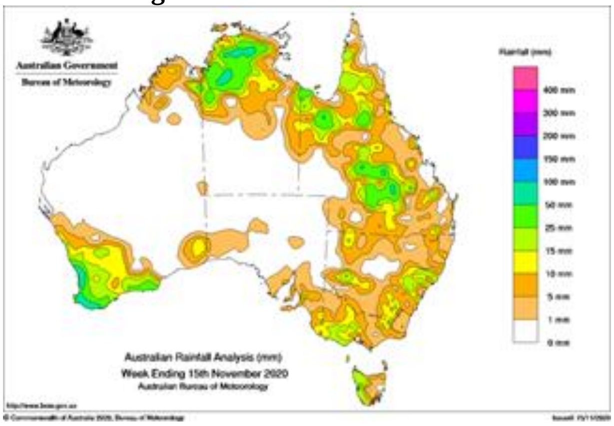
All subsequent weekly values for the EMI and the spot month Futures Price have been indexed to the starting values of twelve months ago.



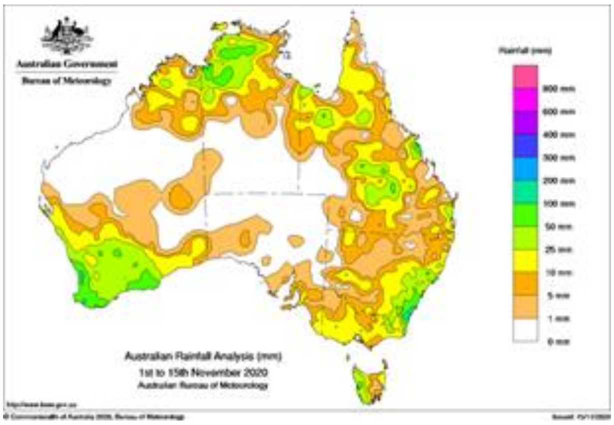
RAINFALL - Week Ending 15 November

Rainfall maps follow for the week ending 15 November, for the month of November to date, for the three months –August to October; and for the three months outlook – November to January.

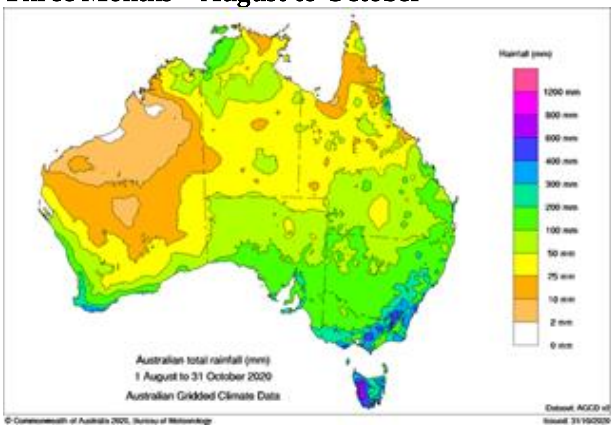
Week Ending 15 November



Month of November to Date



Three Months – August to October



Three Months Outlook – November to January

Looking Ahead

The Bureau's Outlook continues to be very promising. They stated on the 22 October:

"* *A La Niña is underway in the tropical Pacific. La Niña typically increases the likelihood of above average rainfall across much of Australia during spring and early summer.*

* *November to January is likely to see above average rainfall across nearly all of Australia, except west coast Tasmania.*

* *On average, days during November to January are likely to be warmer than the long-term average across parts of south-east, northern, and western Australia.*

* *On average, nights during November to January are very likely to be warmer than the long-term average across nearly all of Australia*."

"**El Nino /La Nina / IOD Update** *10 November 2020*

The Bureau states:

"La Niña continues in the tropical Pacific. International climate models suggest it is likely to continue at least through February 2021.

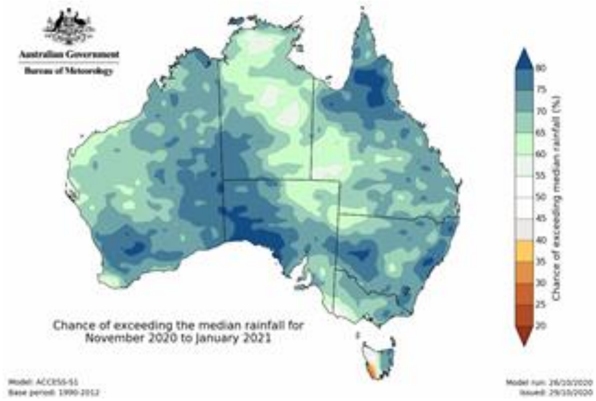
Central and eastern tropical Pacific Ocean sea surface temperatures (SSTs) are at La Niña levels, and remain similar compared to two weeks ago. Models continue to suggest some possibility that central and eastern tropical Pacific SSTs could briefly reach levels similar to 2010–12, with the peak most likely in December 2020 or January 2021."

November to January Map

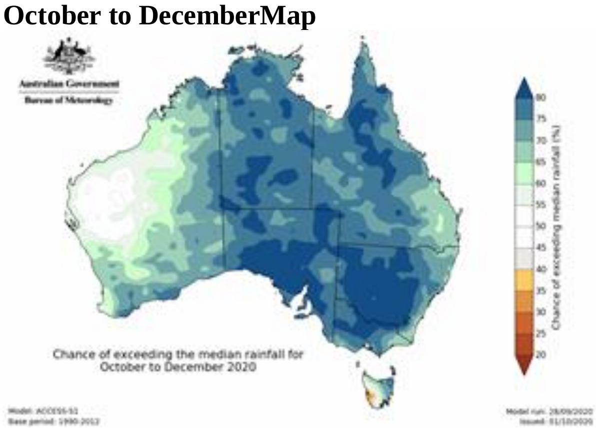
Chances of exceeding the Median Rainfall:

Dark Brown	20 to 30%
Mid Brown	30 to 35%
Light Brown	35 to 40%
Light Grey	40 to 45%
Clear/White	45 – 55%
Light Green	55 – 65%

Note, a 50% probability indicates the "normal" Median rainfall.



October to DecemberMap



ABS EXPORT STATISTICS *September 2020*

Australia exported 17 mkg of wool valued at $124 million in September, taking the progressive totals to 49 mkg, (+5.7%) and $366 million (-29.1%).

Exports to China were up by 25.1% in September and up by 23.6% in the July to September period. They accounted for 89.2% of Australia's exports in September and for 87.0% in the year to date.

Czech Republic and India retain their positions as Australia's second and third most important destinations by weight for Australia's wool exports, with 4.0% and 2.8%, respectively, of Australia's wool exports going to these countries in the year to date.

94.1% of Australia's exports of wool of 19 microns and finer went to China and 2.3% went to Italy.

Australia exported wool to 18 countries in September and to 23 countries in the July to September period.

EXPORTS JULY – SEPTEMBER 2020

COUNTRY	VALUE		WEIGHT	
	% of TOTAL	CWLY (%)	% of TOTAL	CWLY (%)
China	86.2	-12	87	23.6
Italy	2.6	-82.9	1.7	-76.9
India	2.6	-69.3	2.8	-47.1
Czech	2.6	-41.6	4.0	31.7
Korea	2.4	-41.9	1.7	-26.4
Thailand	0.7	-52.5	0.6	-24.6
Egypt	0.6	-81.4	0.5	-73.9
Germany	0.5	-28.5	0.4	-16.1
USA	0.3	382.3	0.2	570.7
Japan	0.3	-53.9	0.1	-67.0
UAE	0.3	-70.1	0.1	-66.6
UK	0.2	-63.8	0.2	-53.2
Mexico	0.1	-27.8	0.1	-12.6
Spain	0.1	-36.9	0.1	-19.8
Bulgaria	0.1	-84.4	0.1	-72.2
Totals	**100**	**-29.1**	**100**	**5.7**
Actual Data	($mill)		(mkg)	
This Year	**366**		**49**	
Last Year	**516**		**46**	

CWLY = Compared with Last Year

DIAMETER DATA – JULY – SEPTEMBER 2020

COUNTRY	PERCENTAGE SPLIT				
	<=19	20 - 23	24 - 27	>=28	Total
China	53.8	38.1	3.8	4.3	100
Czech	6.3	38.1	19.1	36.5	100
India	19.2	57.5	5.2	18.1	100
Italy	68.3	31.7			100
Korea	21.6	78.4			100
Thailand		100.0			100
Egypt	75.6	24.4			100
Germany		96.5		3.5	100
USA		37.9		62.1	100
UK	23.8	76.2			100
Bulgaria		33.7		66.3	100
Uruguay		66.9	33.1		100
Mexico	47.6	24.6		27.8	100
Japan	59.1	40.9			100
UAE		100.0			100
Totals	**49.8**	**40.0**	**4.2**	**6**	100

AWTA SAMPLING & TEST DATA

October 2020

Bales Sampled / Weight of Wool Tested

AWTA sampled 18.8% fewer bales in October taling the progressive difference to -12.0%

The year-on-year differences in the number of bales sampled and in the weight of wool tested in October and for the July to October period are reported in the following table.

YEAR-on-YEAR % CHANGE IN BALES OCTOBER		
State (Bales)	**October** (% Change)	**Progressive** (% Change)
Qld	-28.1	-18.1
NSW	-13.4	-9.4
Vic	-21.2	-11.4
Tas	-27.6	-7.6
SA	-19.7	-11.2
WA	-23.1	-17.2
Australia	**-18.8%**	**-12.0%**
No. of Bales	**151,501**	**469,860**
Weight Tested	**-18.0%**	**-11.4%**
Current Production Forecast		**-1.1%**

Average tested lot size is 5.63 bales.

Superfine / Ultrafine Testing

25.3% less wool of 19.5 microns and finer was tested in October, taking the progressive difference to -19.2%.

0.8% less wool of greater than 19.5 microns was tested in the July to October period.

Test Parameters

As might be expected, both the average Fibre Diameter (+0.3 microns) and Staple Length (+2.5 mm) are greater than at the end of October last year.

PARAMETER	OCTOBER		PROGRESSIVE	
	Av Values	Diff From 2019/20	Av Values	Diff From 2019/20
Schlum Dry	64.7	+0.8	63.5	+0.7
VM	1.6	+0.1	1.7	-0.1
Fibre Diameter	20.4	+0.3	20.3	+0.3
CVD	21.1	-0.4	21.2	-0.4
Staple Length	91.2	+2.0	90.2	+2.5
CVSL	15.1	-0.5	15.1	-0.4
Staple Strength	34.1	+2.5	34.2	+0.8
CVSS	35.9	-2.5	35.8	-1.5
% Mid Breaks	52.9	+3.3	52.9	+0.3

WOOL PRODUCTION FORECAST

12 August 2020

See also:

https://www.wool.com/market-intelligence/wool-production-forecasts/

2018/19

The final estimate is 300 mkg, 41 mkg (12.1%) less than in 2017/18.

2019/20

The fourth forecast is for a further fall of 17 mkg to 283 mkg (-5.5%).

2020/21

The fourth forecast is for a further fall of 3 mkg to 280 mkg (-1.1%).

TheReport stated:

"*The Australian Wool Production Forecasting Committee's second forecast of shorn wool production in 2020/21 is 280 mkg greasy, down 1.1% on 2019/20. The decline is due to low sheep numbers and continuing dry to drought conditions in Western Australia, central Queensland and the pastoral region of South Australia. In many other wool growing regions, the season.*"

Committee Chairman, Russell Pattinson said that:

"*Welcome rainfall through much of NSW, Victoria, Tasmania and southern Queensland in early 2020 stimulated pasture growth and replenished on-farm water supplies. Although, this was tempered by persistent difficult conditions in much of Western Australia, the pastoral region of South Australia and central Queensland.*

However, the effect of the drought on wool production in 2019 and early in 2020 will, in part, carry forward into the 2020/21 season."

	2018/19 Final	2019/20	Diff	2020/21	Diff
Shorn Sheep (million)	72.5	68.4	-5.7%	65.0	-5.2%
Av Cut (kg/head)	4.13	4.14	+0.2%	4.26	+2.9%
Shorn Wool (mkg)	**300**	**283**	**-5.5%**	**280**	**-1.1%**

State-by-State Wool Production Forecast and Year-on-Year Differences

STATE	2019/20 Weight (mkg)	2019/20 % Diff	2020/21 Weight (mkg)	2020/21 % Diff
Qld	7.5	-7.4%	6.7	-10.7%
NSW	94.3	-4.8%	92.1	-2.3%
Vic	63.2	-5.5%	67.3	+6.5%
Tas	8.4	-6.7%	8.95	+0.6%
SA	50.0	-7.9%	49.5	-1.0%
WA	59.8	-3.9%	55.0	-8.0%
Australia	**283**	**-5.5%**	**280**	**-1.1%**

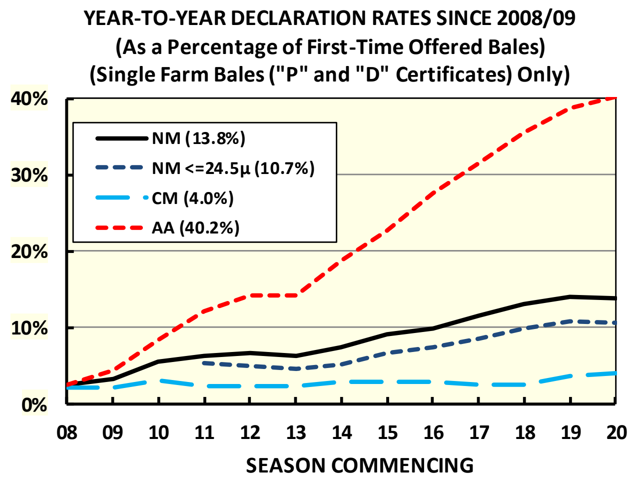
AWEX MULESING STATUS DATA

October 2020

It was an unchanged month, when the overall progressive Declaration Rate rose from 57.9% at the end of September to 58.1% at the end of October

The individual progressive Declaration Rates Declaration Rates changed as follows:

NM	Fell from	14.1%	to	13.8%
CM	Rose from	3.7%	to	4.0%
AA	Rose from	40.0%	to	40.2%



MULESING STATUS DECLARATION RATES
Prog Totals As % of First Time Offered "P" & "D" Bales

Diameter	NM	CM	AA	Total
All Wool	**13.8%**	**4.0%**	**40.2%**	**58.1%**
<=18.5µ	15.4%	4.9%	46.1%	**66.4%**
18.6-22.5	7.0%	3.7%	44.3%	**54.9%**
<=24.5µ	10.7%	4.1%	44.2%	**59.1%**
>=24.6µ	38.0%	3.3%	9.4%	**50.7%**

The year-to-date numbers of bales declared within each classification are reported in the following table.

NUMBER OF BALES DECLARED

	NM	CM	AA	Total
July	6,489	2,734	20,645	**29,868**
August	14,757	2,872	39,533	**57,162**
September	13,150	4,140	39,852	**57,142**
October	9,981	3,787	31,162	**44,930**
November				
December				
January				
February				
March				
April				
May				
June				
Progressive	**35,333**	**9,387**	**100,383**	**145,103**
Prog Change	**+16.4%**	**+83.3%**	**+15.0%**	**+18.2%**

AWIS ASSOCIATION OFFICE BEARERS 2020/21			
	ACWEP Inc	**PTWMA Inc**	**WIA Inc**
President	Josh Lamb	Neville Armstrong	David Michell
Vice President(s)	Stuart Clayton David Ritchie	Gary Turner	Michael Jackson
Executive Committee	Tim Marwedel Peter Morris Stephen Read Andrew Worthington	Ben Litchfield Geoffrey Beath Adrian Hackworth Peter Howie Tony Kidman John Sugars	Mark Grave Stuart McCullough David Mitchell Peter Morgan Rowan Woods
Executive Director **Secretary**	Peter Morgan	Peter Morgan	 Bianca Heaney

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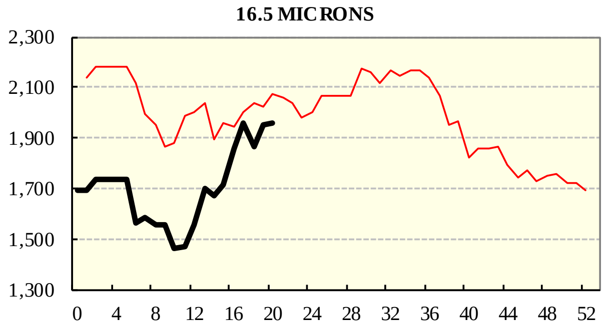
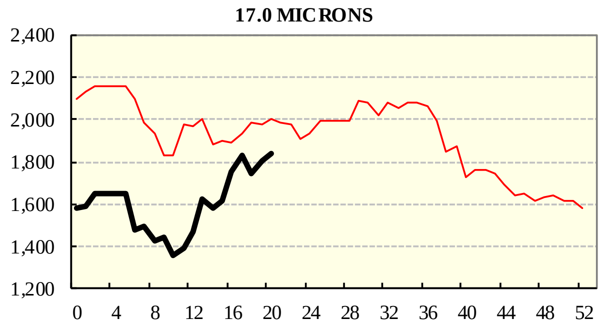
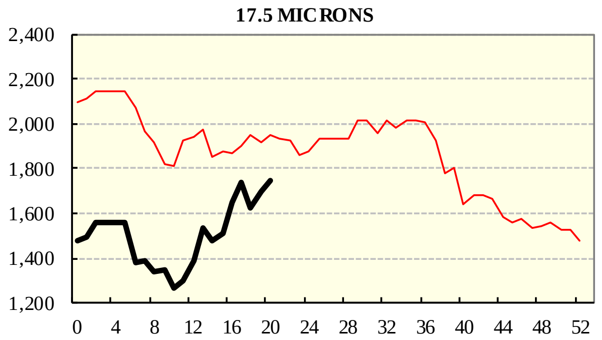
Facsimile:	03 9311 0138	
General E-mail:	awis@woolindustries.org	
Web Site	www.woolindustries.org	

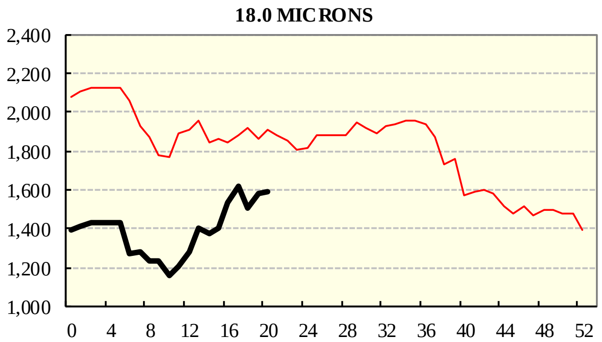
AVERAGE AWEX MICRON PRICE GUIDES

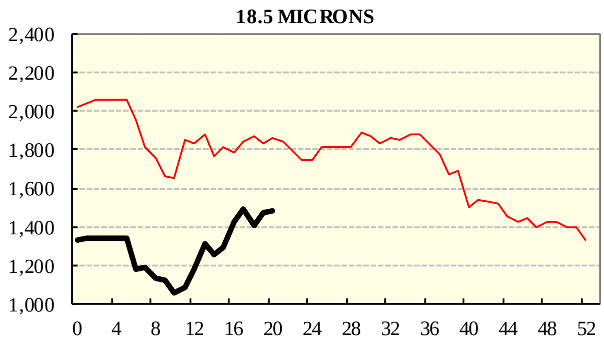
2020/21 (black graph line) and 2019/20 (red graph line)

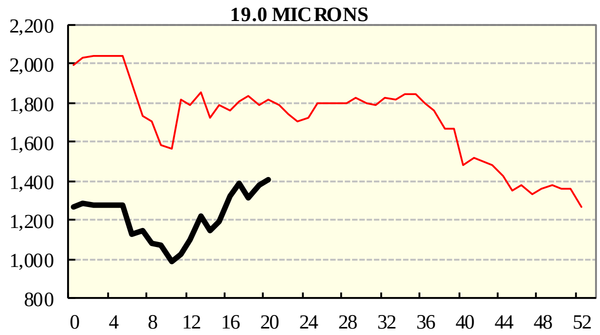


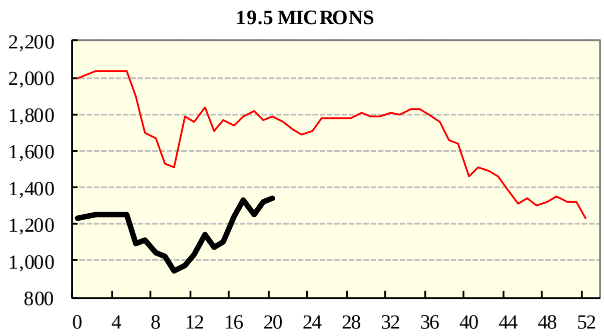


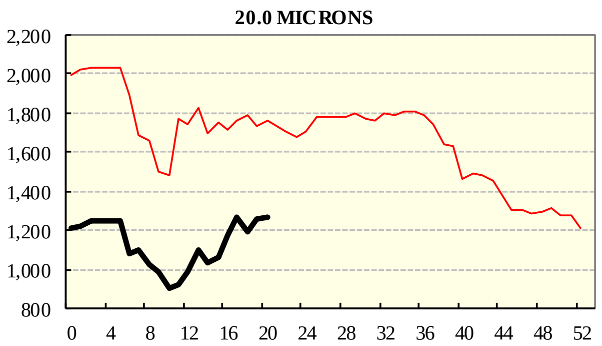


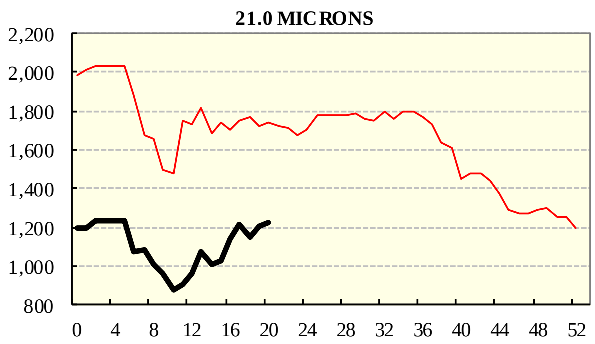


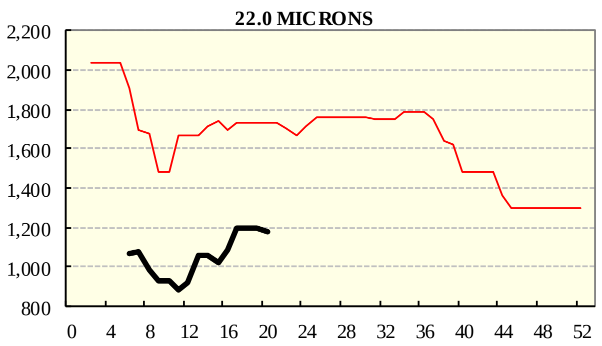






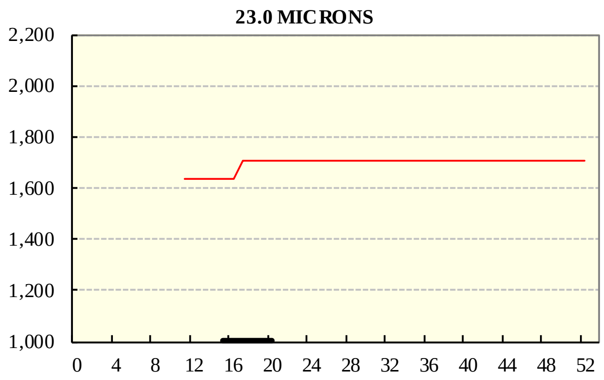


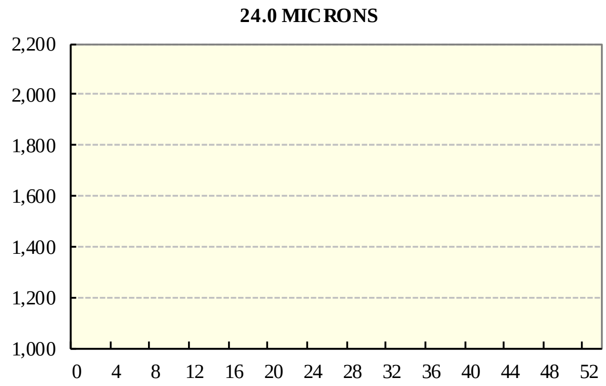


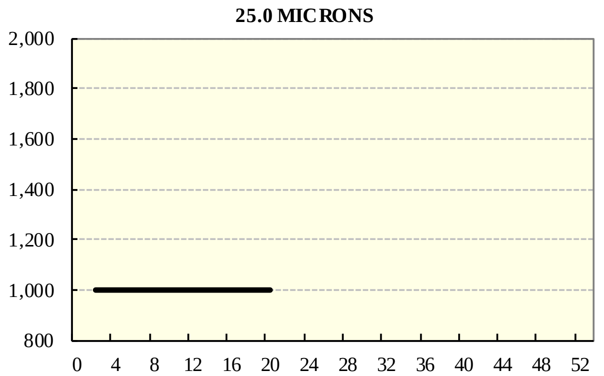


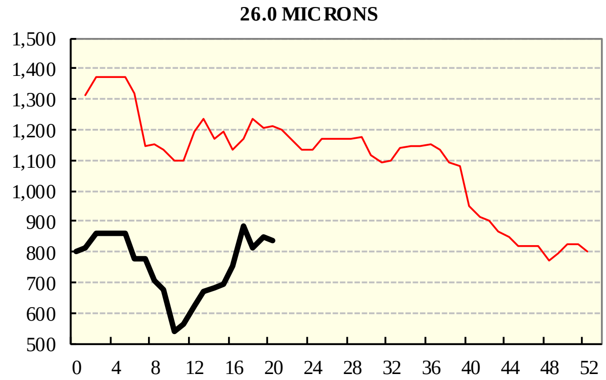
AVERAGE AWEX MICRON PRICE GUIDES

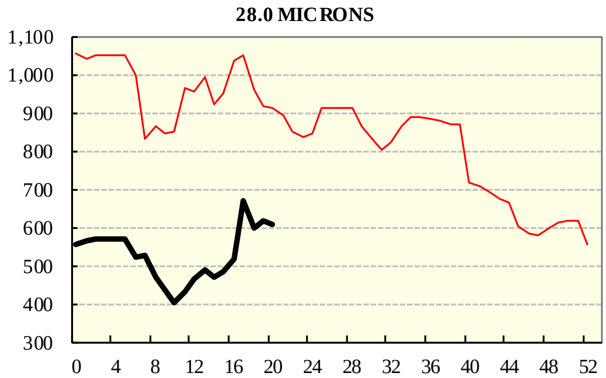
2020/21 (black graph line) and 2019/20 (red graph line)

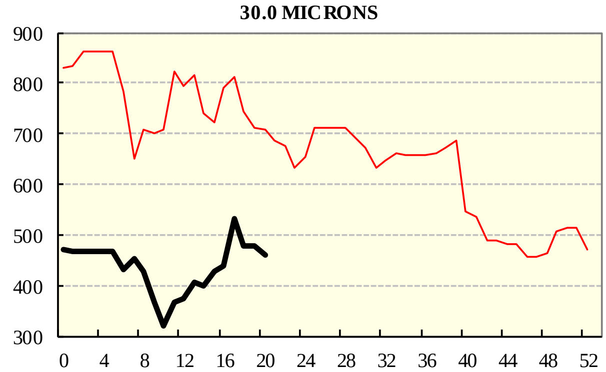


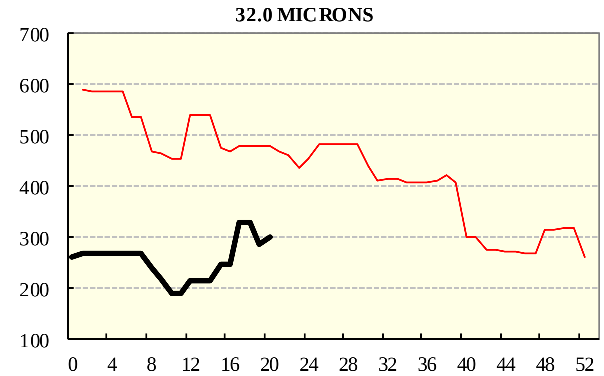


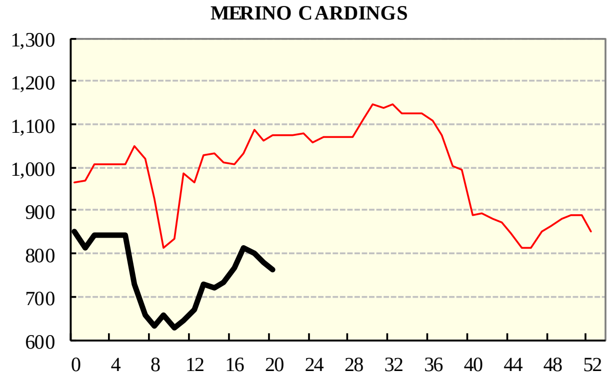


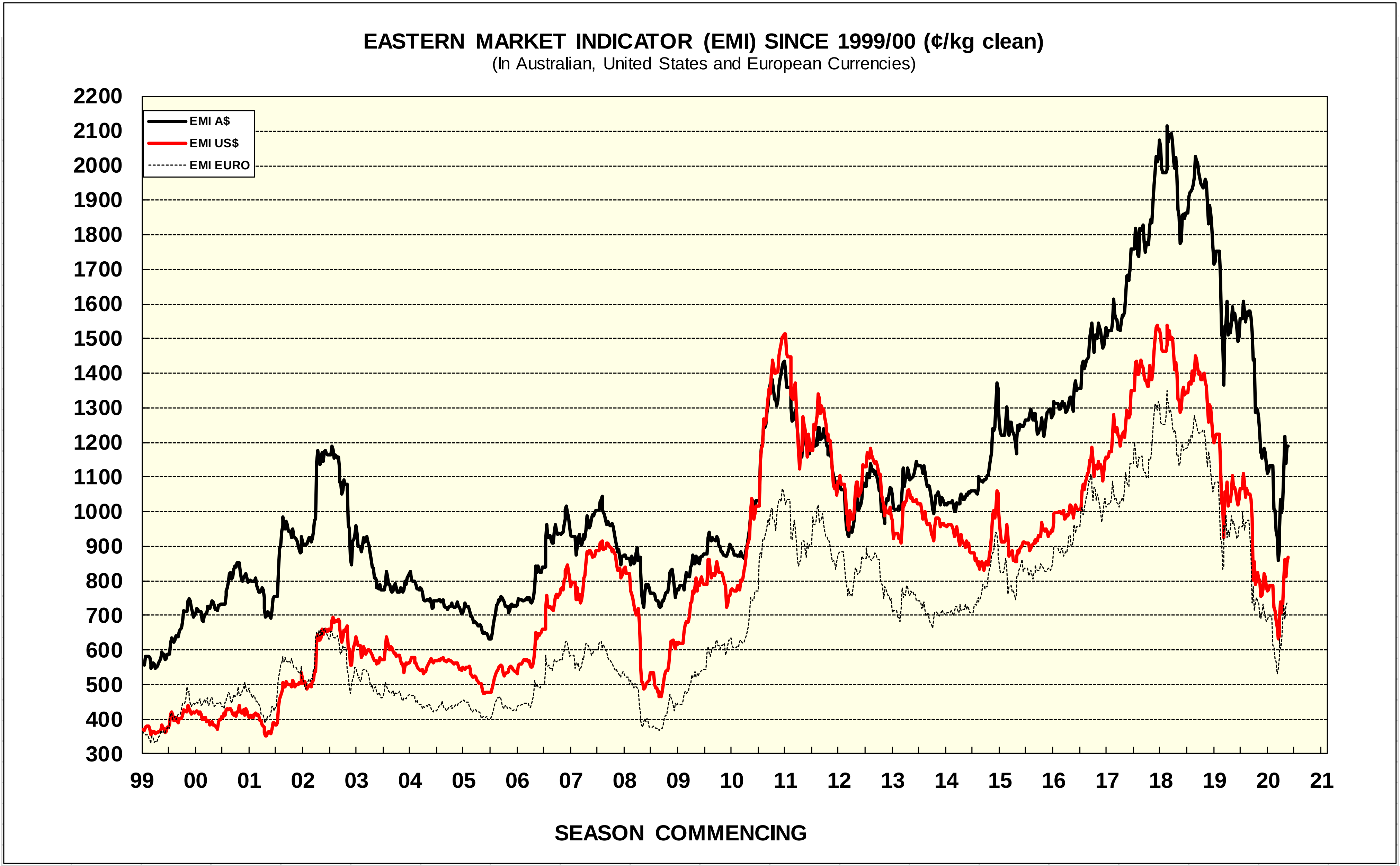











EASTERN MARKET INDICATOR (EMI) SINCE 1999/00 (¢/kg clean)
(In Australian, United States and European Currencies)
EMI A$
EMI US$
EMI EURO
2200
2100
2000
1900
1800
1700
1600
1500
1400
1300
1200
1100
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800
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SEASON COMMENCING