

AUSTRALIAN WOOL INDUSTRIES SECRETARIAT INC

AWIS NEWSLETTER

20 June 2021

2021/20

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AWIS WOOL MARKET REVIEW

Week Ending 18 June 2021 (Week 51)

The AWEX EMI finished 55¢ higher (+3.9%) in Australian currency and 27¢ higher (+2.5%) in US currency at sales in Sydney, Melbourne and Fremantle in Week 51.

42,496 bales were on offer nationally, compared with 36,288 bales last sale. 4.6% of the offering was passed in after 4.2% of the potential offering was withdrawn prior to sale. 40,527 bales were sold.

AWEX reports that the value of the wool sold was \$69.5 million (\$1,715 per bale), taking the season total to \$2.110 billion (\$1,413 per bale). The number of bales sold at auction this season is now 26.5% greater than in 2019/20.

Day-to-Day and Sale-to-Sale Changes in AWEX Regional Indicators (Week 51)									
Centre	Last Sale		Day-to-Day Changes (Week 51)			Sale-to-Sale Change	Closing Indicator	Sale-to-Sale Changes	
	Week	Indicator	Tuesday	Wednesday	Thursday			US ¢	Euro ¢
Eastern	50	1393	No Sale	+30	+25	+55 (+3.9%)	1448	+27	+36
Northern	50	1487	No Sale	+28	+28	+56 (+3.8%)	1543	+27	+36
Southern	50	1333	No Sale	+32	+24	+56 (+4.2%)	1389	+28	+36
Western	49	1385	No Sale	+58	+34	+92 (+6.6%)	1477	+55	+59

It was another good week in which the EMI went up for the fifth successive week to take the total gain over the five week period to 142¢.

The rises were again led by the fine Merinos, with the biggest rise in the average AWEX Micron Price Guide being 104¢ (+3.9%) at 16.5 micron. The 16.5 average MPG was also 1050¢ (61%) greater than in the same week last year.

The US Exchange Rate finished 1.08¢ (-1.4%) lower to close at 76.32¢ on Thursday to provide a boost to the EMI in Australian currency.

In the usual pattern, buyers for China were dominant, with support from buyers for Europe and India.

Looking ahead, offerings for the last two sales of the 2021/22 season are expected to be 34,600 bales and 38,600 bales and to be well up on the second half of June last year as growers continue to respond to the better market that is also offering greater certainty. The forecast progressive difference to the end of the season is 23.4%.

In other countries, sales are in the mid-year recess in South Africa.

Differences in AWEX MPGs	18.5 and 22.0	18.0 and 22.0	17.5 and 22.0	17.0 and 22.0	16.5 and 22.0
North	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG
South	667¢	881¢	1060¢	1286¢	1489¢

Market Indicator	Changes From			
	Four Sales Ago Week 47	Start of the Season	Week 51 Last Year	Season Average to Week 51 Last Year
Eastern Market Indicator	+133 (+10.1%)	+323 (+28.7%)	+309 (+27.1%)	-267 (-18.4%)
Western Market Indicator	+116 (+8.5%)	+283 (+23.7%)	No Sale	No Sale

Sale-to-Sale Changes in Average AWEX Merino Micron Price Guides (MPGs)												
Micron	16.5	17.0	17.5	18.0	18.5	19.0	19.5	20.0	21.0	22.0	23.0	24.0
Since Last Sale												
Change ¢	+104	+89	+68	+98	+74	+67	+76	+68	+57	+54		
Change %	+3.9%	+3.6%	+3.0%	+4.7%	+3.9%	+3.9%	+4.8%	+4.8%	+4.4%	+4.3%		
Since Start of the Season												
Change ¢	+1058	+959	+836	+757	+632	+522	+404	+256	+143			
Change %	+61.7%	+59.2%	+54.7%	+53.3%	+47.2%	+40.8%	+32.4%	+20.7%	+11.7%			
Since Same Week Last Year												
Change ¢	+1050	+965	+835	+699	+571	+444	+328	+210	+108	+9		
Change %	+60.9%	+59.8%	+54.6%	+47.3%	+40.8%	+32.7%	+24.8%	+16.4%	+8.6%	+0.7%		

Sale-to-Sale Changes in Other Average AWEX Price Guides						
Micron	25.0	26.0	28.0	30.0	32.0	MC
Since Last Sale						
Change ¢		+25	+9	+6	+22	+16
Change %		+3.4%	+1.8%	+1.5%	+9.2%	+1.7%
Since Start of the Season						
Change ¢		-80	-116	-70	-8	+129
Change %		-9.5%	-20.5%	-15.0%	-3.0%	+15.6%
Since Same Week Last Year						
Change ¢		-69	-123	-117	-59	+66
Change %		-8.3%	-19.9%	-22.8%	-18.5%	+7.4%

MC Average Merino Cardings Price Guide

The following tables show the details of this week's sale offering; the expected offerings over the next three sales; the changes in Exchange Rates since the previous sale; and highlights from the April ABS export data.

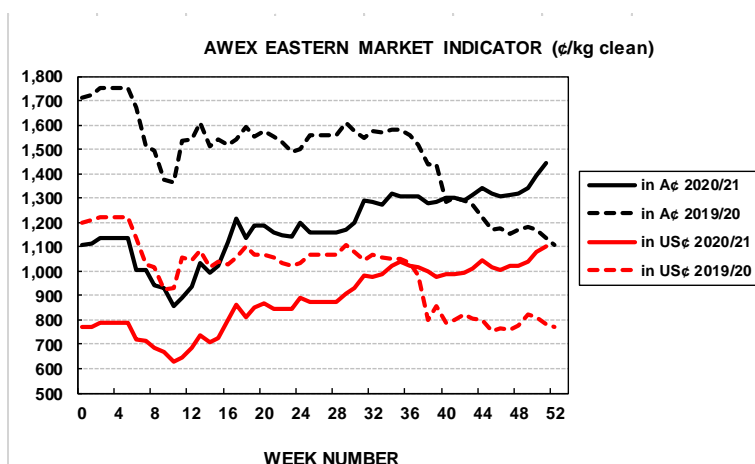
Details of this Week's Offering and the Comparison with the Previous Sale's Offering						
Centre	Last Sale	This Sale				
	Offering	Offering	Passed-In	Withdrawn Before Sale	Re-Offered	Bales Sold
North	12,705	12,554	3.9%	3.3%	6.5%	12,062
South	23,583	19,564	4.8%	6.3%	9.0%	18,618
West		10,378	5.1%	1.3%	12.5%	9,847
Australia	36,288	42,496	4.6%	4.2%	9.1%	40,527

Progressive Changes from Last Year		
All Bales		1 st Time Bales
Bales	%	%
+82,922	+21.8%	+24.5%
+145,661	+19.5%	+22.3%
+33,339	+11.2%	+15.1%
+262,330	+18.4%	+21.5%

Next Sale Offerings and Year-on-Year Differences				
Centre	Week 52	Week 53	Week 01	Differences
North	12,525	10,500	13,210	+50.5%
South	22,075	20,408	22,410	+56.6%
West	No Sale	7,650	9,740	-27.0%
New Zealand				
Australia	34,600	38,558	45,360	118,518
Differences	+23.4%		+47.2%	+101.4%

Exchange Rates (Reserve Bank)	Last Sale	Day-to-Day Changes					Sale-to-Sale Change	Closing Value	Season Min & Max	
		Fri	Mon	Tues	Wed	Thur			Min	Max
United States	77.40	+0.14	Public	-0.38	-0.22	-0.62	-1.08 (-1.4%)	76.32	69.24	79.70
Euro	63.56	+0.06	Holiday	+0.01	-0.20	+0.16	+0.03 (+0.0%)	63.59	59.77	65.45

Country	% Share of Australia's Wool Exports by Weight of Wool Shipped			Year-on-Year % Change	
	April 2021	July to April 2020/21	July to April 2019/20	By Weight	By Value
China	88.4%	87.0%	78.5%	+20.4%	-2.6%
Czech Republic	2.2%	3.8%	3.7%	+10.8%	-36.3%
India	4.1%	3.4%	5.8%	-37.1%	-54.6%
Italy	0.9%	1.9%	4.5%	-54.2%	-62.7%
Korea	1.8%	1.6%	1.9%	-7.0%	-25.3%
Thailand	0.5%	0.4%	0.9%	-51.7%	-55.1%
Germany	0.4%	0.3%	0.4%	-2.0%	-23.7%
Egypt	0.3%	0.3%	1.1%	-73.1%	-81.3%
Change all Countries				+8.7%	-15.2%



AVERAGE EMI	
This Year	1188
Last Year	1448
2018/19	1939
2017/18	1739
2016/17	1408

THIS YEAR'S EMI	
This Week	1448
First Week	1116
Low (11/01)	858
High (10/01)	1448

BALES OFFERED	
This Year	1,685,944
Last Year	1,423,614
Difference	+262,330
% Diff	+18.4%
FIRST OFFERED BALES	
Difference	+21.5%
% of Offering	91.2%

SEASON AVERAGES		
Region	This Year	Diff
North	1252	-229
South	1146	-279
West	1231	-323

COMPARED WITH WKS 1/2		
Region	This Week	Diff
North	1543	+376
South	1389	+291
West	1477	+283

REGION BALES		
This Sale:		
North	12,554	
South	19,564	
West	10,378	
Progressive Totals:		
North	463,472	+21.8%
South	890,830	+19.5%
West	331,234	+11.2%

NEW INFORMATION

AWTA Mulesing Status Data

May 2021

IWTO MEETINGS

Congress - to be advised

2022

NANJING WOOL MARKET CONFERENCE

Boao (Hainan Province)

13-15 September 2021

INDUSTRY FUNCTIONS and MEETINGS

Wool Production Forecast

18 August

Wool Week

26/27 August 2021

KEY INDUSTRY INFORMATION

PRODUCTION FORECAST		26 April
2019/20	284 mkg	-5.3% (-16 mkg)
2020/21	290 mkg	+2.1% (+6 mkg)
2021/22	305 mkg	+5.1% (+5 mkg)
Next Meeting	18 August 2021	

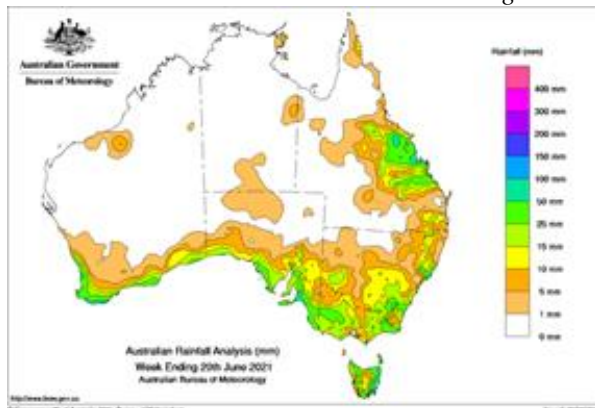
WOOL TESTED BY AWTA		May 2021
	% Change	% Share
All Wool	+5.5%	100.0%
Fleece	+2.8%	66.5%
Skirtings	+9.4%	18.6%
Cardings	+13.5%	14.9%
<=13.5µ	-11.0%	< 0.1%
<=14.5µ	-44.5%	< 0.1%
<=15.5µ	-39.1%	0.7%
<=16.5µ	-27.0%	3.7%
<=17.5µ	-18.2%	12.6%
<=18.5µ	-10.2%	29.6%
<=19.5µ	-4.2%	50.1%
>19.5µ	+17.4%	49.9%
19.6-21.5µ	+25.3%	25.5%
21.6-24.5µ	+22.0%	8.4%
>24.5µ	+4.9%	16.1%
>26.5µ	+15.2%	12.5%
>28.5µ	+28.6%	7.0%
>30.5µ	+26.4%	3.4%

AWTA Analytics	18 June
Progressive Daily Weight	+7.2%

AUCTION SUMMARY	18 June
No Sale in the Week 35 Last Year	
All Bales Offered	+18.4%
First Hand Bales Offered	+21.5%
Bales Sold	+26.5%

ABS EXPORT DATA	April 2021
Weight of Wool Exported	+8.7%
Value of Wool Exported	-15.2%

RAINFALL: Week Ending 20 June



There was more rain this week, particularly in much of Victoria leading into South Australia, parts of

southern New South Wales; central coastal Queensland and in the south west corner of Western Australia.

Looking Ahead

The Bureau's stated on 17 June:

"* July to September rainfall is likely to be above average for most of Australia, though areas in western WA and western Tasmania are tending towards a more neutral rainfall outlook.

* July and August rainfall show a similar pattern though the chances of exceeding the median are not as high.

* Large parts of the eastern Indian Ocean are warmer than average, which can favour above average rainfall for parts of Australia. The El Niño–Southern Oscillation is neutral."

El Nino /La Nina / IOD Update

8 June

"* The El Nino Southern Oscillation (ENSO) Index Outlook continues to be INACTIVE.

* This means the El Niño–Southern Oscillation (ENSO) is neutral with no indication that El Niño or La Niña will develop in the coming months.

All seven climate models surveyed by the Bureau suggest a neutral ENSO state is the most likely scenario for the coming season."

NANJING WOOL MARKET CONFERENCE

Boao

13 – 15 September 2021

Wool Industries Australia has been advised that this years Conference will be held as above, with the following Agenda:

13 September

Meetings of the Joint Working Groups on Wool for:

- * China and Australia
- * China and New Zealand
- * China and South Africa

14 September

Plenary Session

"The 12th Global Wool Summit & The 10th International Wool Salon Gala"

15 September

Boao Tour - Boao Forum for Asia Permanent Venue Scenery Area & Jade Belt Beach - Guinness Book of World Records

Happy Hour - BBQ

AUSTRALIA DAY AWARDS

Julian Cribb (AM)

Julian Cribb's Award was for:

"For significant service to science communication".

His name may not be recognised by many in today's wool industry. However, it is a reminder of the time of the collapse of the Reserve Price Scheme in 1991.

Julian was a well respected rural journalist at the time of the events leading up to the collapse.

These events included a sustained high demand for wool during the second half of the 1980's that was led by buyers from the former Soviet Union and China. They were the two major export destinations for Australia's wool at the time.

The increase in demand was accompanied by a rising Reserve Price; calls from some for even greater increases in the Reserve Price; and increasing wool production that peaked at a record level of around 1,050 mkg.

There was much debate about what level the Reserve Price should be set. Levels of up to 1,000¢, and more, had their supporters before it was eventually set at 870¢.

The continued pressure to increase the Reserve Price led Julian Cribb to write an article *"The Price That Could Floor the Wool Industry"* in the Weekend Australian newspaper.

The article attracted considerable criticism from many industry leaders of the day.

But, it turned out to be quite prophetic. As time went on:

- * Demand fell away globally and the industry stopped buying.
- * The Australian Wool Corporation stockpile grew to unforeseen volumes; and
- * The Reserve Price became unsustainable.

Ultimately, the the level of the Reserve Price was reduced to 700¢, but this was not sufficient to attract buyers. It was dropped altogether in 1991.

Wool sold for 430¢ per kg when sales resumed in the "free" market.

James Rowe (OAM)

James is well known among the research and grower sectors of the industry as the CEO of the Cooperative Research Centre for Sheep Industry Innovation (Sheep CRC) from 2000 to 2019.

His award was for *"service to science as a researcher and educator"*.

MULESING STATUS DATA May 2021

AWTA Data

Mulesing data is also collated by AWTA and is made available to the industry as a by-product from its test data base.

We have included it in recent Newsletters.

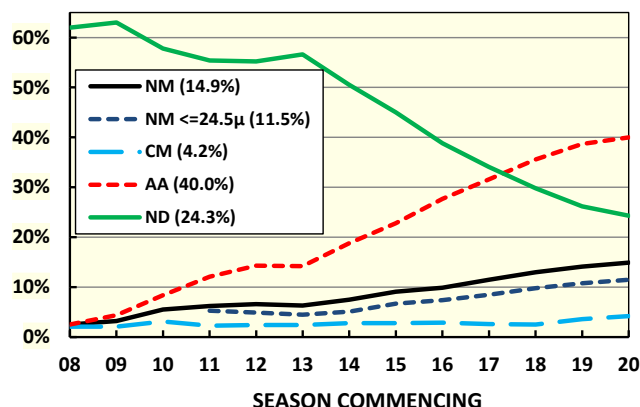
The data differs from that provided by AWEX in that it includes information from wool sold both at auction and from outside auction, whereas the AWEX data is from auction only.

The AWTA progressive NM Declaration Rate is 1.6% greater than the equivalent AWEX data. This is probably due to the AWTA data including wools that bypass the auction and go direct to NM only mill contracts.

Neither set of data is right or wrong, but they are different. We draw on data from both organisations in the preparation of this Newsletter

DECLARATION RATES MAY 2021			
	NM	CM	AA
AWTA	16.5%	4.2%	38.8%
AWEX	14.9%	4.2%	40.0%
AWTA - AWEX	+1.6%	0.0%	-1.2%

AWEX DECLARATION RATES SINCE 2008/09
(As a Percentage of First-Time Offered Bales)
(Single Farm Bales - "P" and "D" Certificates Only)



OTHER FIBRES

COTTON FUTURES PRICES

Cotton prices moved down by around 3% subsequent months.

	Closing Prices (US¢)		Diff
	11 Jun	18 Jun	
July 2021	87.00	84.42	-3.0%
October 2021	89.34	86.11	-3.6%
December 2021	87.92	85.18	-3.1%
March 2022	87.73	85.06	-3.0%
May 2022	87.48	84.87	-3.0%

Comparative Movements in the EMI and Cotton Futures Prices over the Last 12 Months

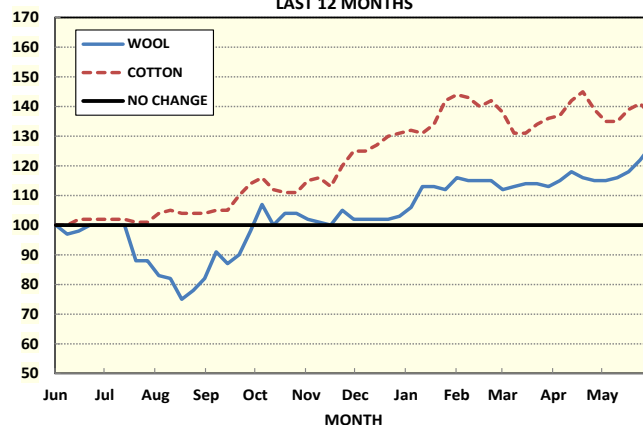
The following graph plots changes in indexed values of the EMI and the spot month price for cotton on the New York Futures Exchange since the same week in the previous season (Week 51).

The starting values for the:

- * EMI (1139¢) and the;
 - * Cotton Futures Price (61.56 US¢ / pound)
- have been set at an Index value of 100.

All subsequent weekly values for the EMI and the spot month Futures Price have been indexed to the starting values of twelve months ago.

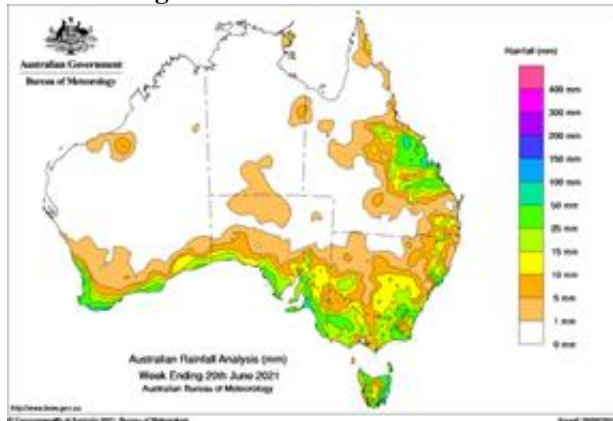
WOOL and COTTON PRICE INDEXES
LAST 12 MONTHS



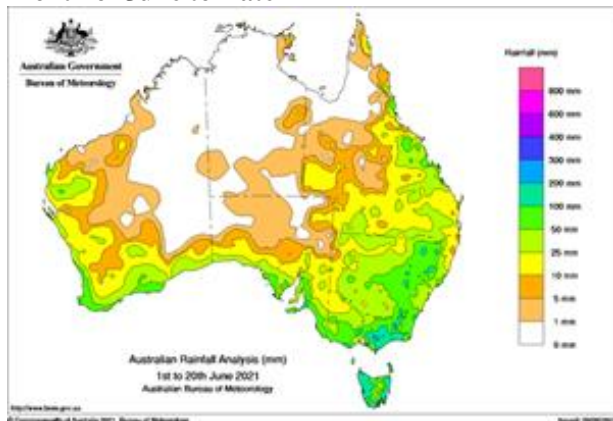
RAINFALL - Week Ending 20 June

Rainfall maps follow for the week ending 20 June, for the month of June to date, for the three months - March to May; and for the three months outlook - June to August.

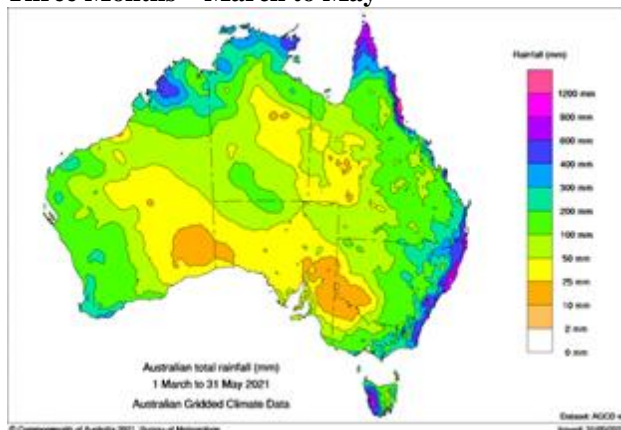
Week Ending 20 June



Month of June to Date



Three Months - March to May



Three Months Outlook - June to August

The Bureau's stated on 17 June:

- “* July to September rainfall is likely to be above average for most of Australia, though areas in western WA and western Tasmania are tending towards a more neutral rainfall outlook.
- * July and August rainfall show a similar pattern though the chances of exceeding the median are not as high.
- * Large parts of the eastern Indian Ocean are warmer than average, which can favour above average rainfall for parts of Australia. The El Niño–Southern Oscillation is neutral.”

El Nino /La Nina / IOD Update

The Bureau's latest update on 7 June states.

“* *The ENSO Outlook continues to be INACTIVE.*

This means the El Niño–Southern Oscillation (ENSO) is neutral with no indication that El Niño or La Niña will develop in the coming months.

During this time, other drivers, such as the Indian Ocean Dipole (IOD), the Southern Annular Mode (SAM) or localised sea surface temperatures, are likely to play a bigger role in influencing Australian rainfall and temperature patterns.

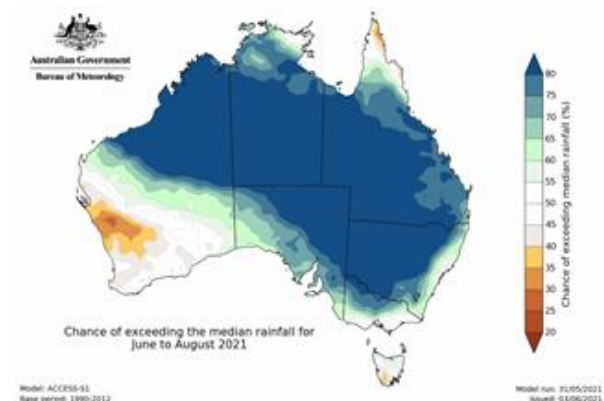
All seven climate models surveyed by the Bureau suggest a neutral ENSO state is the most likely scenario for the coming season.”

June to August Map

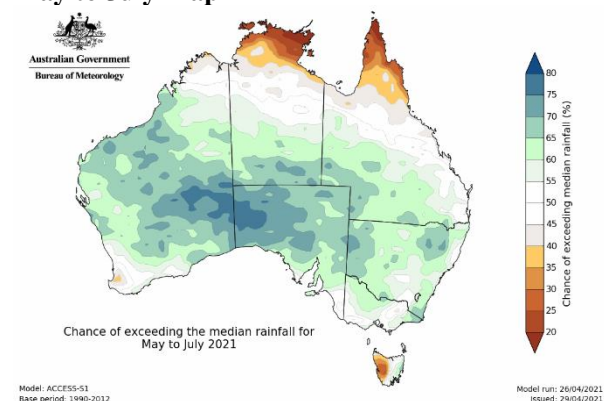
Chances of exceeding the Median Rainfall:

Dark Brown	20 to 30%
Mid Brown	30 to 35%
Light Brown	35 to 40%
Light Grey	40 to 45%
Clear/White	45 – 55%
Light Green	55 – 65%

Note, a 50% probability indicates the “normal” Median rainfall.



May to July Map



ABS EXPORT STATISTICS

April 2021

Australia exported 29 mkg of wool valued at \$271 million in April, taking the progressive totals to 222 mkg, (+8.7%) and \$1,841 million (-15.2%).

Exports to China were up by 17.2% in April and by 20.4% in the July to April period. They accounted for 88.4% of Australia's exports in April and for 87.0% in the year to date.

The Czech Republic and India retain their positions as Australia's second and third most important destinations by weight for Australia's wool exports, with 3.8% and 3.4%, respectively, of Australia's wool exports going to these countries in the year to date.

Looking at the export of Superfine wool, 93.0% of Australia's exports of wool of 19 microns and finer went to China and 1.9% went to Italy.

Australia exported wool to 19 countries in April and to 27 countries in the July to April period, compared to 16 and 28 countries in the same period last year.

EXPORTS JULY – APRIL 2021

COUNTRY	VALUE		WEIGHT	
	% of TOTAL	CWLY (%)	% of TOTAL	CWLY (%)
China	86.3	-2.6	87	20.4
India	3.3	-54.6	3.4	-37.1
Italy	2.8	-62.7	1.9	-54.2
Czech	2.5	-36.3	3.8	10.8
Korea	2.2	-25.3	1.6	-7.0
Thailand	0.6	-55.1	0.4	-51.7
Germany	0.4	-23.7	0.3	-2.0
Egypt	0.3	-81.3	0.3	-73.1
UAE	0.3	-47.5	0.1	-37.7
UK	0.3	-31.3	0.2	-10.7
Japan	0.2	-59.7	0.1	-50.4
USA	0.2	-26.8	0.2	9.6
Turkey	0.1	-48.1	0.1	-32.8
Bulgaria	0.1	-82.6	0.2	-68.9
Spain	0.1	32.2	0.1	41.5
Totals	100	-15.2	100	8.7
Actual Data	(\$mill)		(mkg)	
This Year	1,841		222	
Last Year	2,172		204	

CWLY = Compared with Last Year

DIAMETER DATA – JULY – APRIL 2021

COUNTRY	PERCENTAGE SPLIT				Total
	<=19	20 - 23	24 - 27	>=28	
China	52.3	38.8	4.7	4.2	100
Czech	14.7	36.5	15.6	33.3	100
India	26.0	59.5	5.6	8.8	100
Italy	50.1	49.2	0.1	0.6	100
Korea	26.7	73.3			100
Thailand	18.1	78.9		3	100
Germany	8.2	84.5		7.3	100
Egypt	70.7	26.9	1.7	0.7	100
UK	24.5	68.7		6.8	100
USA		26.2		73.8	100
Bulgaria		89.2		10.8	100
UAE		100.0			100
Japan	48.3	46.2		5.5	100
Turkey	79.0	21.0			100
Uruguay		67.0	21.7	11.3	100
Totals	48.9	40.7	4.8	5.5	100

AWTA SAMPLING & TEST DATA

May 2021

Bales Sampled / Weight of Wool Tested

The consistent trend for the volume of wool tested since the end of January to be above the same period last year continued in record numbers when 72.1% more bales were tested in May and 5.2% more bales were tested in the July to May period. That takes the progressive change into positive territory for the first time this season.

The month-by-month progressive changes since the end of January have been:

February	+16.5%	March	+25.6%
April	+19.5%	May	72.1%

They took the progressive change from -8.5% at the end of January to +5.2% at the end of May.

The current wool production forecast is for a +2.1% increase in 2020/21.

The State-by-State year-to-year differences in the number of bales sampled and in the weight of wool tested in May and for the July to May period are reported in the following table.

YEAR-on-YEAR % CHANGE IN BALES MAY		
State (Bales)	May (% Change)	Progressive (% Change)
Qld	+32.1	-6.5
NSW	+68.7	+12.6
Vic	+94.9	+5.3
Tas	-16.6	-10.3
SA	+156.0	+16.3
WA	+30.5	-6.2
Australia	+72.1	+5.2
No. of Bales	169,826	1,645,274
Weight Tested	+71.9%	+5.5%
Current Production Forecast		-1.1%

Average tested lot size is 5.8 bales.

5.55 in the previous season.

Superfine / Ultrafine Testing

46.8% more wool of 19.5 microns and finer was tested in May than in the same month last season, taking the progressive difference to -4.2%.

17.4% more wool of greater than 19.5 microns was tested in the July to May period.

PARAMETER	MAY		PROGRESSIVE	
	Av Values	Diff From 2019/20	Av Values	Diff From 2019/20
Schlum Dry	62.8	+2.2	63.9	+1.6
VM	2.7	+0.9	2.1	+0.4
Fibre Diameter	20.7	+0.5	20.8	+0.3
CVD	21.2	-0.5	21.2	-0.5
Staple Length	85.7	+2.2	88.4	+2.7
CVSL	15.7	+0.1	15.3	-0.3
Staple Strength	34.4	+1.1	33.9	+1.4
CVSS	34.7	-0.5	35.5	-2.1
Mid Breaks	45.5	+0.9	48.8	+1.8

WOOL PRODUCTION FORECAST

26 April 2021

See also:

<https://www.wool.com/market-intelligence/wool-production-forecasts/>

2019/20

The final estimate is 284 mkg, 16 kg (-5.3%) less than in 2018/19.

2020/21

The fourth forecast is 290 mkg, 6 mkg (+1.1%) greater than in 2019/20; and 3 mkg greater than the third forecast in December.

2021/22

The first forecast is 305 mkg, 15 mkg (+5.1%) greater than in 2020/21.

The Committee's Media Release states:

"* The Australian Wool Production Forecasting Committee's fourth forecast of shorn wool production in 2020/21 is 290 mkg greasy.

This a 2.1% increase on the 284 mkg estimate for 2019/20 as key wool growing regions experience favourable conditions.

* The Committee's first forecast for 2021/22 is for shorn wool production to be 305 mkg greasy, an increase of 5.1% compared with the current season

The current favourable seasonal conditions for wool production are expected to extend into the new season boosting average cut per head.

However low sheep numbers will continue to limit shorn wool production in the short term."

Committee Chairman, Russell Pattinson said that:

"On the back of good seasonal conditions, wool producers intend to re-build sheep numbers in many key wool producing regions by retaining more replacement and older ewes than normal."

	2019/20 Final	2020/21 Fourth Forecast	2021/22 First Forecast	
Shorn Sheep (million)	68.6	65.6	-4.5%	67.9 +3.7%
Av Cut (kg/head)	4.13	4.40	7.3%	4.49 +1.4%
Shorn Wool (mkg)	284	290	-2.1%	305 +5.1%

State-by-State Wool Production Forecast and Year-on-Year Differences				
STATE	2019/20		2020/21	
	Weight (mkg)	% Diff	Weight (mkg)	% Diff
Qld	7.5	-7.4%	6.5	-13.3%
NSW	94.3	-4.8%	98.3	+4.2%
Vic	63.2	-5.5%	68.4	+8.2%
Tas	9.0	0.0%	10.8	+20.0%
SA	50.0	-7.9%	53.0	+6.0%
WA	59.8	-3.9%	53.0	-11.4%
Australia	284	+2.1%	290	+2.1%

AWEX & AWTA MULESING STATUS DATA

May 2021

Declaration Rates

The May Declaration Rate Data is summarised below and in the following chart and Tables.

* The AWEX progressive Declaration Rate for NM+CM+AA wool has risen by 2.7% since June last season to 59.1%, at the end of May.

* The proportion of ND bales has fallen from 57.8% in 2010/11 to 24.3% in May this year.

Most of the fall is associated with an increase in the number of bales declared as AA, e.g. from 8.4% in 2010/11 to 40.0% in May this year.

* 16.6% of the AWEX bales were declared as Mulesed at the end of May.

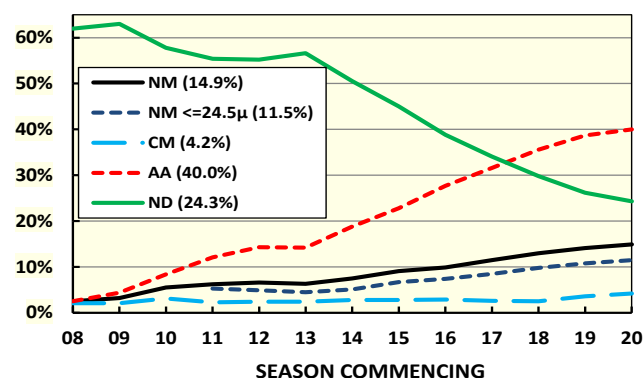
AWTA Data

Data collated by AWTA from its testing data base is also available now. It includes information from wool sold both at auction and from outside auction, whereas AWEX data is from auction only.

The AWTA progressive NM Declaration Rate data is 1.6% greater than the AWEX data. This may be due to the AWTA data including wools that bypass the auction and go direct to NM only mill orders.

Neither answer is right or wrong.

AWEX DECLARATION RATES SINCE 2008/09
(As a Percentage of First-Time Offered Bales)
(Single Farm Bales - "P" and "D" Certificates Only)



AWEX MULESING STATUS DECLARATION RATES MAY 2021				
Prog Totals As % of First Time Offered "P" & "D" Bales				
By Month	NM	CM	AA	Total
Jun 2020	14.1%	3.6%	38.7%	56.4%
May 2021	14.9%	4.2%	40.0%	59.1%

By MFD	NM	CM	AA	Total
<=18.5µ	15.1%	4.8%	46.9%	66.7%
18.6-22.5µ	8.3%	4.1%	44.3%	56.7%
<=24.5µ	11.5%	4.4%	44.3%	60.2%
>=24.6µ	36.6%	3.1%	12.1%	51.8%
>29.5µ	42.1%	3.7%	7.8%	53.7%

AWTA DECLARATION RATES MAY 2021 (new)				
	NM	CM	AA	Total
AWTA	16.5%	4.2%	38.8%	59.6%
AWEX	14.9%	4.2%	40.0%	
AWTA - AWEX	+1.6%	0.0%	-1.2%	

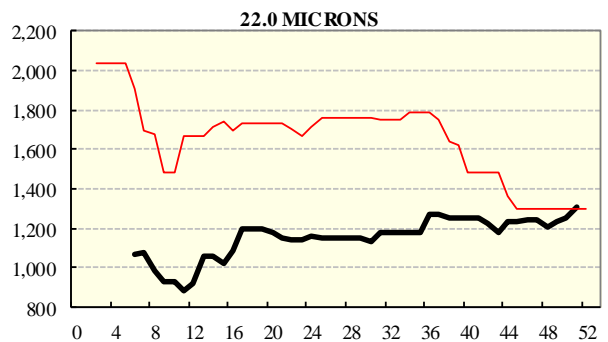
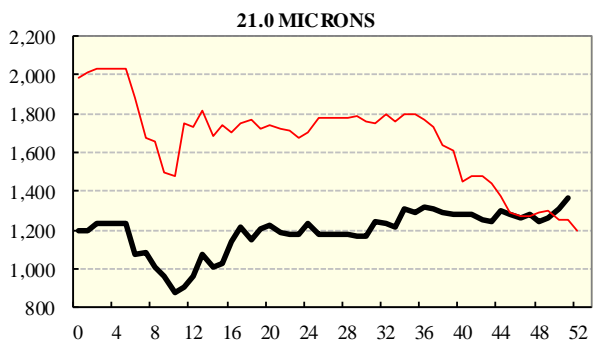
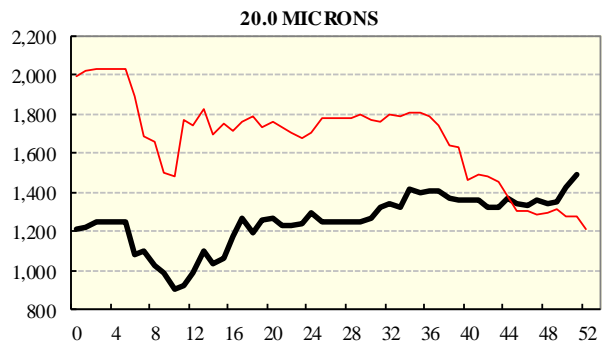
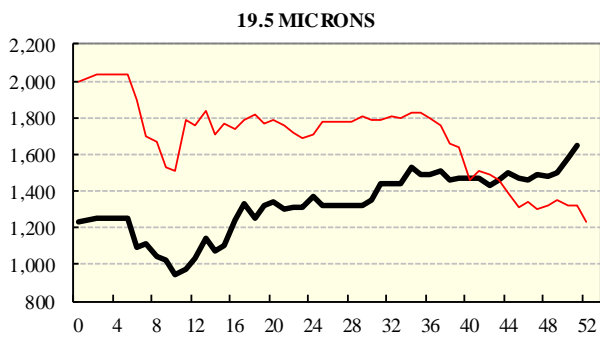
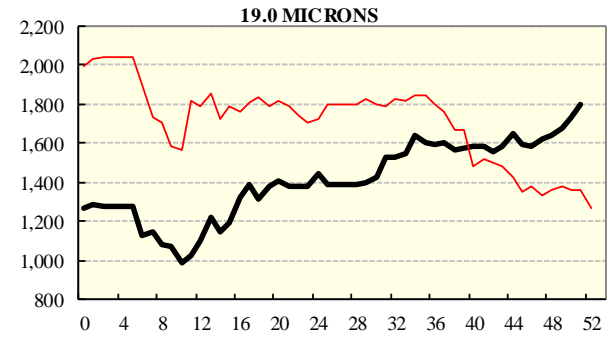
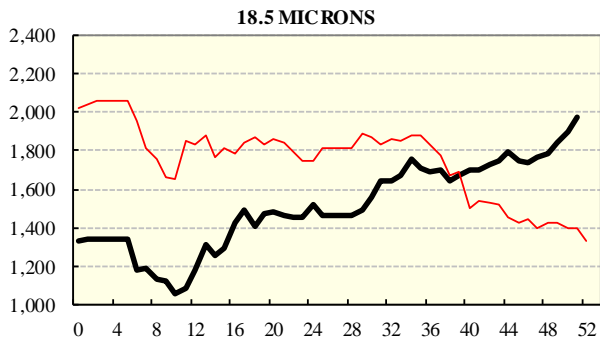
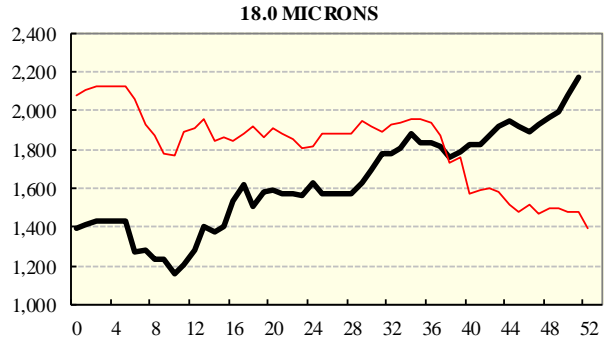
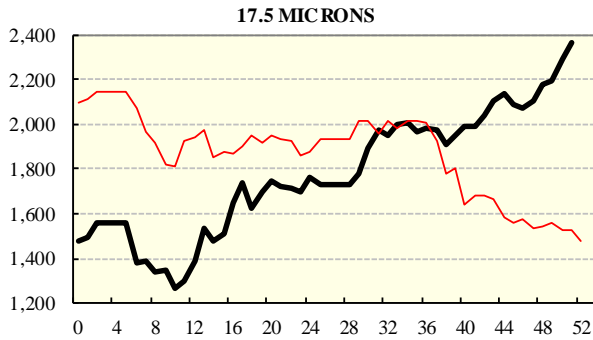
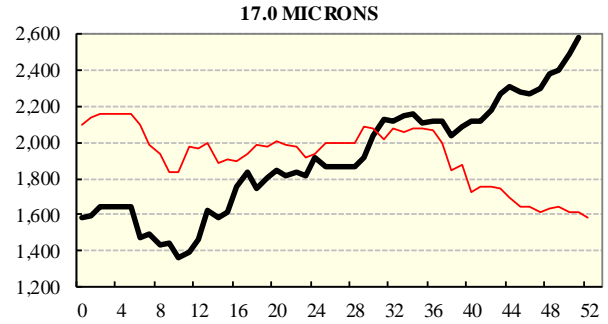
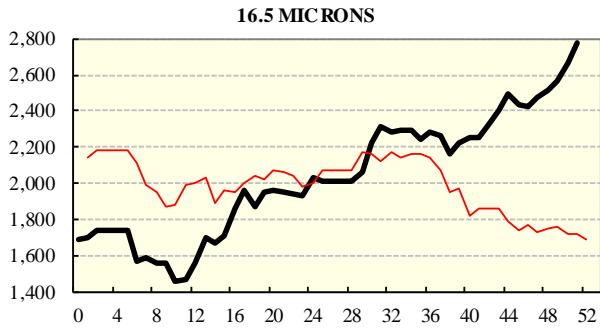
AWEX MULESING STATUS DATA AVERAGE PREMIUMS AND DISCOUNTS

YEAR	MERINO							NON-MERINO			
	16	17	18	19	20	21	22	27	28	29	30
NON-MULESED (NM)								NM			
2018	47	53	46	38	20			12	8	7	1
2019	55	43	43	37	34	28	34		5	12	
2020	34	21	28	15	8				1	0	
CEASED MULESING (CM)								CM			
2018		53	21	-1	3				15		9
2019	37	29	37	-1	4	12			3	4	
2020		8	19	15	0				0		
ANAESTHETIC and/or ANALGESIC (AA)								AA			
2018		3	0	2	3	2	-2	0	13	23	
2019	18	15	12	0	1	-1	6	18	0	-3	
2020	25	5	5	0	0	0	2		0	2	
NOT DECLARED (ND)								ND			
2018		2	-4	-8	-2	-5	-3	-21	-8	-10	-18
2019	-12	-3	-1	-6	-4	-3	-10	-12	-11	-6	
2020			3	-9	-1	-2	0		-7	-8	

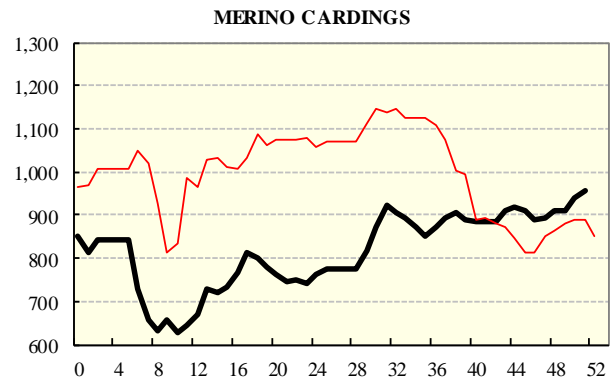
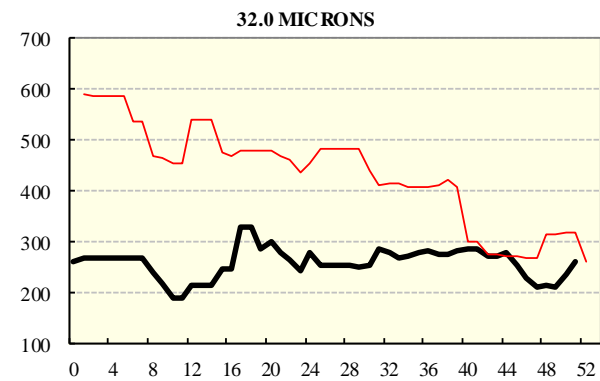
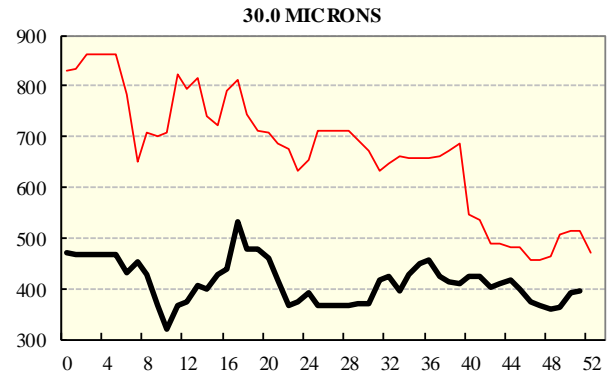
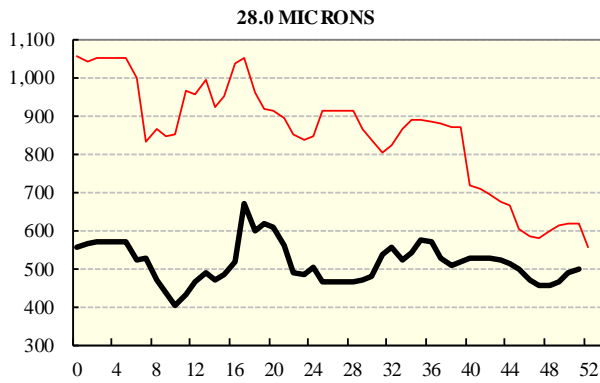
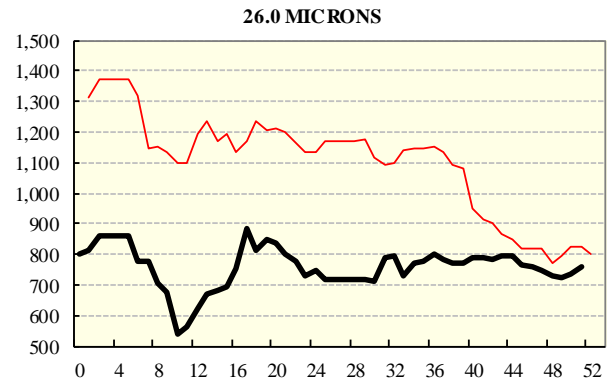
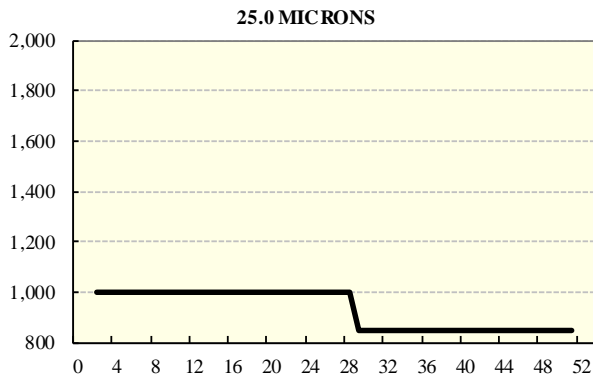
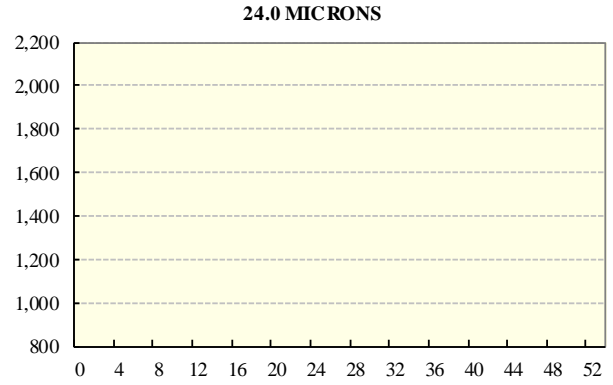
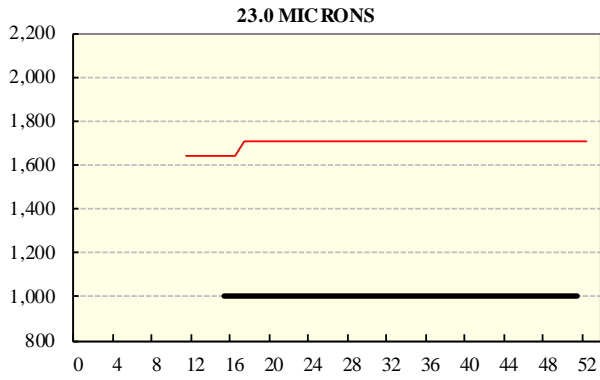
AWIS ASSOCIATION OFFICE BEARERS 2020/21			
	ACWEP Inc	PTWMA Inc	WIA Inc
President	Josh Lamb	Neville Armstrong	David Michell
Vice President(s)	Stuart Clayton David Ritchie	Gary Turner	Michael Jackson
Executive Committee	Tim Marwedel Peter Morris Stephen Read	Ben Litchfield Geoffrey Beath Adrian Hackworth Peter Howie Tony Kidman John Sugars	Mark Grave Stuart McCullough David Mitchell Peter Morgan Rowan Woods
Executive Director Secretary	Peter Morgan	Peter Morgan	Bianca Heaney
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Web Site	www.woolindustries.org		

AVERAGE AWEX MICRON PRICE GUIDES

2020/21 (black graph line) and 2019/20 (red graph line)



AVERAGE AWEX MICRON PRICE GUIDES
2020/21 (black graph line) and 2019/20 (red graph line)



EASTERN MARKET INDICATOR (EMI) SINCE 1999/00 (¢/kg clean)
(In Australian, United States and European Currencies)

