AUSTRALIAN WOOL INDUSTRIES SECRETARIAT INC

6 September 2020 **AWIS NEWSLETTER** 2020/26

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AWIS WOOL MARKET REVIEW

Week Ending 4 September 2020 (Week 10)

The AWEX EMI finished at 858¢, 71¢ lower (-7.6%) in Australian currency and 37¢ lower (-5.5%) in US currency at sales in Sydney, Melbourne and Fremantle in Week 10.

27,155 bales were on offer nationally, compared with 20,488 bales last sale. Sellers responded to the fall by passing in 20.6% of the offering, after 11.0% of the potential offering was withdrawn prior to sale. 21,549 bales were sold.

AWEX reports that the value of the wool sold was $22.0 million ($1,021 per bale), taking the season total to $211.9 million ($1,174 per bale). The number of bales sold at auction this season is now 6.8% greater than in 2019/20. The positive difference is associated with lower progressive rates for the number of bales withdrawn before sale and for those passed-in.

The New Zealand Merino Company also offered 1,844 bales in Melbourne on Wednesday, of which 34.1% were passed in.

Day-to-Day and Sale-to-Sale Changes in AWEX Regional Indicators (Week 10)									
Centre	*Last Sale*		Day-to-Day Changes (Week 10)			Sale-to-Sale	Closing	Sale-to-Sale Changes	
	Week	*Indicator*	**Tuesday**	**Wednesday**	**Thursday**	Change	Indicator	US ¢	Euro ¢
Eastern	*09*	*929*	-46	-25	No Sale	-71 (-7.6%)	858	-37	-36
Northern	*09*	*982*	-42	-21	No Sale	-63 (-6.4%)	919	-30	-30
Southern	*09*	*895*	-47	-29	No Sale	-76 (-8.5%)	819	-41	-39
Western	*08*	*989*	-80	-14	No Sale	-94 (-9.5%)	895	-52	-49

It was a disappointing sale in which the fall in the EMI was not helped by the increase in the US Exchange Rate. It finished 1.67¢ (2.3%) higher to close at 73.60¢ on Wednesday. This was the highest rate since August 2018.

There were falls across all types and micron ranges, with the greatest percentage falls again among the broader Merino types and the crossbreds

Buyers for China continued their dominance, while Italian interests had a presence on the major buyers' list.

Looking ahead, offerings for the coming three sales are expected to range from 23,120 bales to 31,465 bales. Although well down when compared with historical quantities, they are 6.2% more than in the same period last year. The forecast progressive difference to Week 13 is 2.5%.

In other countries, there were also sharp falls in South Africa, where Cape Wools Indicator was down by 9.9% since last week against a 3.0% appreciation of the Rand against the US Dollar and a 4.8% depreciation against the Euro.

Differences in AWEX MPGs	18.5 and 22.0	18.0 and 22.0	17.5 and 22.0	17.0 and 22.0	16.5 and 22.0
North	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG
South	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG	No 22.0µ MPG

Market Indicator	Changes From			
	Four Sales Ago Week 06	Start of the Season	Week 10 Last Year	Season Average to Week 10 Last Year
Eastern Market Indicator	-148 (-14.7%)	-267 (-23.7%)	-507 (-37.1%)	-559 (-35.9%)
Western Market Indicator	-160 (-15.2%)	-299 (-25.0%)	-488 (-35.3%)	-589 (-35.6%)

Sale-to-Sale Changes in Average AWEX Merino Micron Price Guides (MPGs)												
Micron	16.5	17.0	17.5	18.0	18.5	19.0	19.5	20.0	21.0	22.0	23.0	24.0
Since Last Sale												
Change ¢	-96	-82	-79	-76	-68	-78	-82	-86	-86			
Change %	-6.2%	-5.7%	-5.9%	-6.1%	-6.0%	-7.3%	-8.0%	-8.7%	-8.9%			
Since Start of the Season												
Change ¢	-252	-259	-257	-257	-284	-291	-304	-333	-339			
Change %	-14.7%	-16.0%	-16.8%	-18.1%	-21.2%	-22.7%	-24.4%	-27.0%	-27.8%			
Since Same Week Last Year												
Change ¢	-417	-472	-539	-602	-600	-573	-569	-577	-594			
Change %	-22.2%	-25.8%	-29.8%	-34.1%	-36.2%	-36.7%	-37.6%	-39.0%	-40.3%			

Sale-to-Sale Changes in Other Average AWEX Price Guides						
Micron	25.0	26.0	28.0	30.0	32.0	MC
Since Last Sale						
Change ¢		-137	-32	-49	-30	-28
Change %		-20.4%	-7.4%	-13.3%	-13.6%	-4.3%
Since Start of the Season						
Change ¢		-302	-165	-147	-78	-200
Change %		-36.0%	-29.1%	-31.5%	-29.1%	-24.2%
Since Same Week Last Year						
Change ¢		-564	-449	-387	-266	-205
Change %		-51.3%	-52.8%	-54.8%	-58.3%	-24.6%

MC Average Merino Cardings Price Guide

The following tables show the details of this week's sale offering; the expected offerings over the next three sales; the changes in Exchange Rates since the previous sale; and highlights from the June ABS export data.

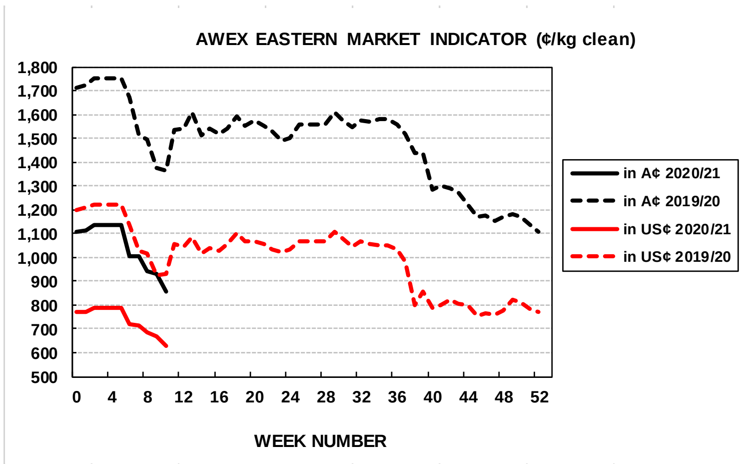
Details of this Week's Offering and the Comparison with the Previous Sale's Offering						
Centre	***Last Sale***	**This Sale**				
	Offering	**Offering**	**Passed-In**	**Withdrawn Before Sale**	**Re-Offered**	**Bales Sold**
North	*7,562*	7,085	21.1%	4.6%	9.0%	5,587
South	*12,926*	12,889	17.0%	12.3%	12.5%	10,698
West		7,181	26.7%	14.6%	21.7%	5,264
Australia	***20,488***	**27,155**	**20.6%**	**11.0%**	**14.0%**	**21,549**

Progressive Changes from Last Year		
All Bales		**1st Time Bales**
Bales	**%**	**%**
-6,519	-8.8%	-9.4%
+8,244	+7.9%	+7.1%
+945	+2.6%	+2.5%
+2,670	**+1.2%**	**+0.5%**

Next Sale Offerings and Year-on-Year Differences				
Centre	**Week 11**	**Week 12**	**Week 13**	**Differences**
North	5,458	5,825	6,245	**-16.4%**
South	12,351	18,740	14,009	**+18.0%**
West	5,311	6,900	6,600	**+7.4%**
New Zealand		*2,700*		
Australia	**23,120**	**31,465**	**26,854**	**81,439**
Differences	**+20.5%**	**+4.4%**	**-1.9%**	**+6.2%**

Exchange Rates (Reserve Bank)	**Last Sale**	**Day-to-Day Changes Fri**	**Mon**	**Tues**	**Wed**	**Thur**	**Sale-to-Sale Change**	**Closing Value**	**Season Min & Max Min**	**Max**
United States	71.93	+1.06	+0.55	+0.58	-0.52	Public	+1.67 (+2.3%)	73.60	69.24	73.60
Euro	60.89	+0.59	+0.30	+0.02	+0.01	Holiday	+0.92 (+1.5%)	61.81	60.72	61.81

Country	**% Share of Australia's Wool Exports by Weight of Wool Shipped**			**Year-on-Year % Change July to June**	
	June 2020	**July to June 2019/20**	**July to June 2018/19**	**By Weight**	**By Value**
China	92.1%	80.7%	77.9%	-13.2%	-33.3%
India	2.1%	5.2%	5.8%	-24.9%	-38.9%
Italy	1.0%	4.0%	4.6%	-26.7%	-41.5%
Czech Republic	0.5%	3.2%	3.6%	-26.3%	-38.3%
Korea	1.2%	1.9%	2.4%	-35.6%	-46.5%
Egypt	0.3%	1.0%	0.9%	-7.4%	-27.5%
Thailand	0.5%	0.8%	0.9%	-25.9%	-47.0%
Taiwania	0.1%	0.5%	0.6%	-33.2%	-54.8%
Change all Countries				**-16.2%**	**-35.1%**



AVERAGE EMI	
This Year	999
Last Year	1448
2018/19	1939
2017/18	1739
2016/17	1408

THIS YEAR'S EMI	
This Week	858
First Week	1116
Low (11/01)	858
High (12/01)	1134

BALES OFFERED	
This Year	218,159
Last Year	215,489
Difference	+2,670
% Diff	+1.2%
FIRST OFFERED BALES	
Difference	+0.5%
% of Offering	88.9%

SEASON AVERAGES		
Region	This Year	Diff
North	1045	-436
South	969	-457
West	1064	-490

COMPARED WITH WKS 1/2		
Region	This Week	Diff
North	919	-248
South	819	-279
West	895	-299

REGION BALES		
This Sale:		
North	7,085	
South	12,889	
West	7,181	
Progressive Totals:		Diff
North	67,270	-8.8%
South	112,949	+7.9%
West	37,940	+2.6%

NEW INFORMATION

AWTA Data	*August 2020*
AWEX Mulesing Status Data	*August 2020*
Auction Summary	*4 September 2020*
El Nino / La Nina Update	*1 September 2020*

IWTO MEETINGS

Kyoto Congress	*2021*
Digital Round Table	*30 November 2020*

NANJING WOOL MARKET CONFERENCE

Cancelled this year

INDUSTRY FUNCTIONS and MEETINGS

KEY INDUSTRY INFORMATION

PRODUCTION FORECAST *at 12 August 2020*

2018/19	300 mkg	*down by 12.1% (-41 mkg)*
2019/20	283 mkg	*down by 5.5% (-17 mkg)*
2020/21	280 mkg	*down by 1.1% (-3 mkg)*

Next Meeting *December 2020*

WOOL TESTED BY AWTA *to August 2020*

	% Change	**%Share**
All Wool	**down by 17.7%**	**100.0%**
Fleece	down by 19.6%	69.6%
Skirtings	down by 15.6%	19.7%
Cardings	down by 7.8%	10.7%
<=13.5 Microns	unchanged	< 0.1%
<=14.5 Microns	down by 50.2%	< 0.1%
<=15.5 Microns	down by 49.3%	0.9%
<=16.5 Microns	down by 35.7%	5.6%
<=17.5 Microns	down by 32.2%	15.7%
<=18.5 Microns	**down by 28.1%**	**33.2%**
<=19.5 Microns	**down by 24.1%**	**54.2%**
>19.5 Microns	**down by 8.6%**	**45.8%**
19.6-21.5 Microns	down by 7.2%	25.5%
21.6-24.5 Microns	down by 3.0%	8.6%
>24.5 Microns	**down by 15.1%**	**11.7%**
>26.5 Microns	down by 3.4%	8.6%
>28.5 Microns	up by 12.3%	4.5%
>30.5 Microns	up by 3.2%	2.1%

AWTA Analytics *1 July 2020 to 4 September 2020*

All Wool Tested down by 12.5%

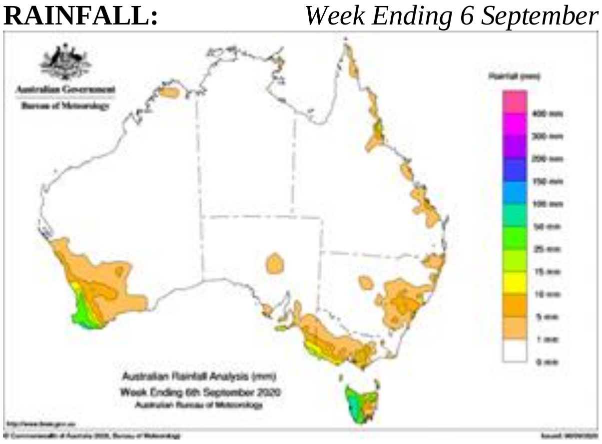
AUCTION SUMMARY *to 4 September 2020*

Bales Offered	up by 1.2%
First Hand Bales Offered	up by 0.5%
Bales Sold	up by 6.8%

ABS EXPORT DATA *to June 2020*

Weight of wool exported	down by 16.2%
Value of wool exported	down by 35.1%

RAINFALL: *Week Ending 6 September*



There was little rainfall again this week, apart from small parts of south west Western Australia and south west Victoria.

Looking Ahead

The Bureau stated on the 3 September:

* *The fortnight 7 to 20 September shows below average rainfall is likely across much of Australia, though wetter than average conditions are expected for the Kimberley, northern interior of WA, and pastoral SA.*
* *The spring outlook indicates a wetter than average three months for the eastern two thirds of Australia but drier than average for west coast Tasmania, and large parts of west and north-west WA."*

El Nino /La Nina / IOD Update *1 September 2020*

The Bureau moved the El Nino / La Nina Status from "***La Nina Watch***"to "***La Nina Alert***" in the mid-August Review.

The Bureau states:

"* *Recent cooling of the surface of the tropical Pacific Ocean, changes in tropical weather patterns, and continued ocean cooling forecast by climate models suggest La Niña could become established in spring 2020.*

* ***The Bureau's ENSO Outlook remains at La Niña ALERT. This means the chance of La Niña forming in 2020 is around 70%-roughly three times the average likelihood."***

AWTA SAMPLING & TEST DATA

August 2020

Bales Sampled / Weight of Wool Tested

The number of bales and the weight of wool tested were down by 20.5% and by 20.1%, respectively in August, taking the progressive numbers to -17.7% and -18.2% respectively.

It is difficult to be sure of all factors contributing to falls given the uncertainties associated with Covid-19 and the fall in the market.

The year-on-year month and progressive data for August are reported in the following table.

YEAR-on-YEAR % CHANGE IN BALES AUGUST		
State (Bales)	**August** (% Change)	**Progressive** (% Change)
Qld	-12.1	-2.8
NSW	-22.0	-20.4
Vic	-20.1	-16.3
Tas	-11.9	-23.6
SA	-3.9	-11.1
WA	-31.7	-24.0
Australia	**-20.5**	**-18.2**
No. of Bales	**98,176**	**174,121**
Weight Tested	**-20.1%**	**-17.7%**
Current Production Forecast		**-6.3%**

Average tested lot size is 5.47 bales, compared with 5.38 bales at the end of August last year.

Superfine / Ultrafine Testing
The fall among Superfine types was greater than among the broader Merino types.

28.1% less wool of 19.5 microns and finer was tested in August than in the same month last season, taking the progressive difference to -24.1%.

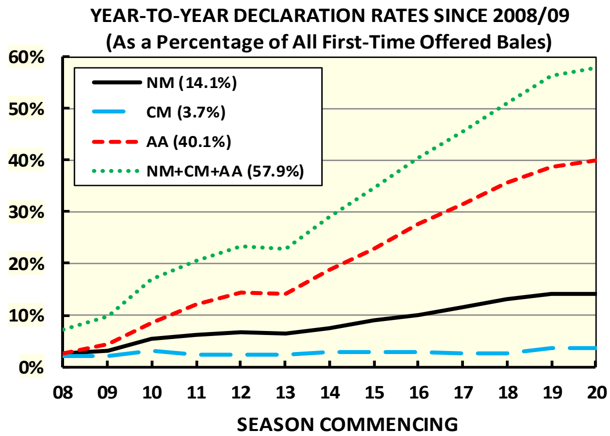
8.6% less wool of greater than 19.5 microns was tested in the July to August period.

Crossbred Wool
Among the crossbreds, the finer types were down, but there was an increase in the volumes of the broader types.

AWEX MULESING STATUS DATA
August 2020
6.5% more first time bales were offered at auction in August with an NM, CM or AA Mulesing Status Declaration than in August last year, taking the progressive chage to +8.1%.

Note, 6.8% more first-time bales in total were offered at auction in the same period.

57.9% of all First-Time Offered bales in the July to August period had a NM, CM or AA Declaration compared with 56.4% in the same period last year.



OTHER FIBRES
COTTON FUTURES PRICES
Cotton Futures Prices were relatively unchanged during the week.

As said each week since May:

* The historical general directions of the wool and cotton charts normally follow each other reasonably closely.
* This has not been the case since early March with cotton steadying, and then moving up since then, and with wool falling away.

	Closing Prices		Diff
	28 Aug	**4 Sep**	
October 2020	*64.37*	64.12	-0.4%
December 2020	*65.08*	64.99	-0.1%
March 2021	*65.93*	65.97	+0.1%
May 2021	*66.56*	66.77	+0.3%
July 2021	*67.02*	67.47	+0.7%

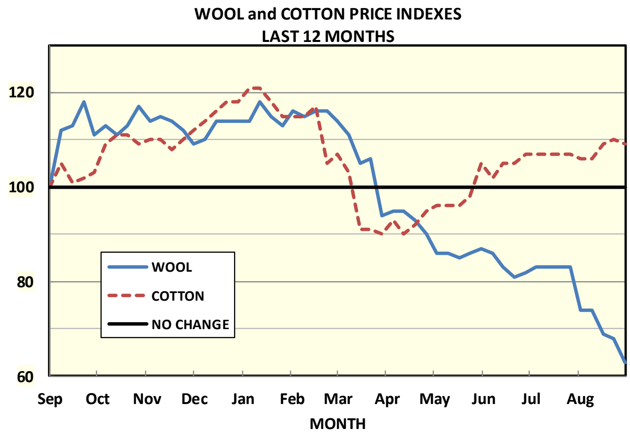
Comparative Movements in the EMI and Cotton Futures Prices over the Last 12 Months
The following graph plots changes in indexed values of the EMI and the spot month price for cotton on the New York Futures Exchange since the same week last year (Week 10).

The starting values for the:

* EMI (1365¢) and the;
* Cotton Futures Price (58.73 US¢ / pound)

have been set at an Index value of 100.

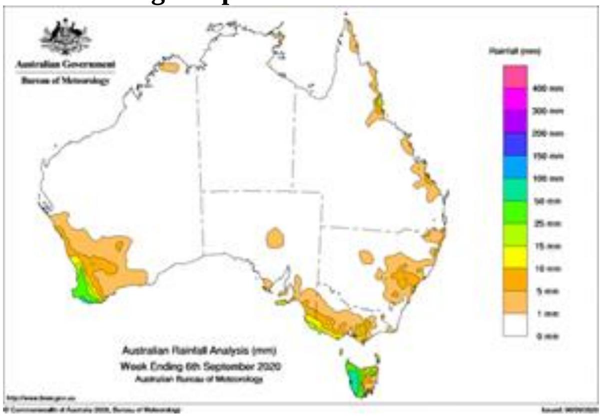
All subsequent weekly values for the EMI and the spot month Futures Price have been indexed to the starting values of twelve months ago.



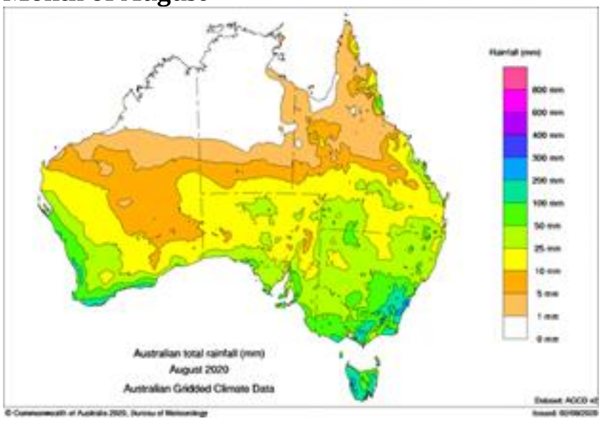
RAINFALL - Week Ending 6 September

Rainfall maps follow for the week ending 6 September, for the month of August, for the three months –June to August; and for the three months outlook – September to November.

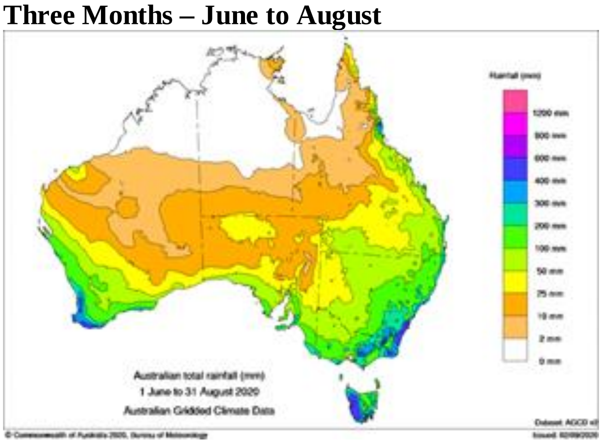
Week Ending 6 September



Month of August



Three Months – June to August



Three Months Outlook – September to November Looking Ahead

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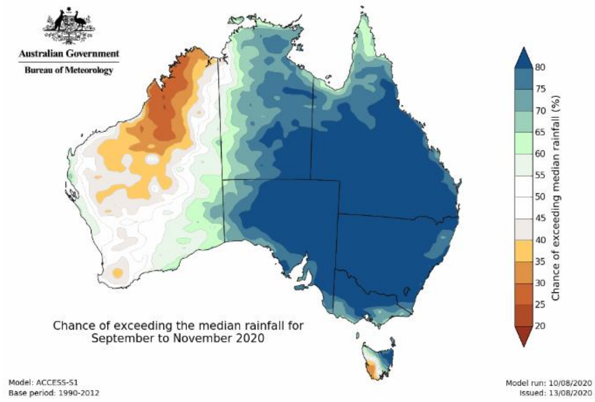
* ***The Bureau's ENSO Outlook remains at La Niña ALERT. This means the chance of La Niña forming in 2020 is around 70%—roughly three times the average likelihood.”***

September to November Map

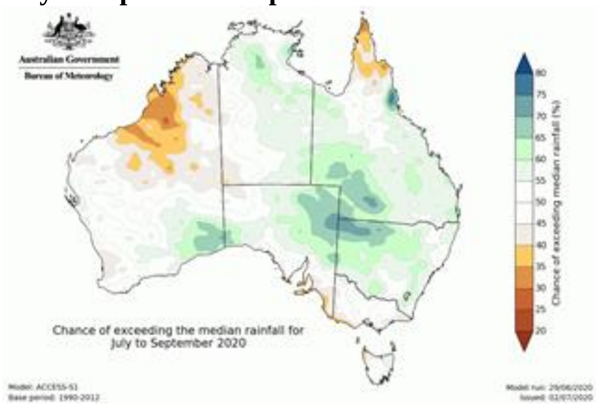
Chances of exceeding the Median Rainfall:

Dark Brown	20 to 30%
Mid Brown	30 to 35%
Light Brown	35 to 40%
Light Grey	40 to 45%
Clear/White	45 – 55%
Light Green	55 – 65%

Note, a 50% probability indicates the “normal” Median rainfall.



July to September Map



ABS EXPORT STATISTICS *June 2020*

Australia exported 19 mkg of wool valued at $147 million in June, taking the 12 months totals to 242 mkg, (-16.2%) and $2,472 million (-35.1%).

Exports to China were up by 19.4% in June and down by 13.2% in the July to June period. They accounted for 92.1% of Australia's exports in June and for 80.7% in the year to date.

India and Italy retain their positions as Australia's second and third most important destinations by weight for Australia's wool exports, with 5.2% and 4.0%, respectively, of Australia's wool exports going to these countries in the year to date.

86.5% of Australia's exports of wool of 19 microns and finer went to China and 3.8% went to Italy.

Australia exported wool to 19 countries in June and to 29 countries in the July to June period.

EXPORTS JULY TO JUNE 2020

COUNTRY	VALUE		WEIGHT	
	% of TOTAL	CWLY (%)	% of TOTAL	CWLY (%)
China	77	-33.3	80.7	-13.2
Italy	5.9	-41.5	4	-26.7
India	5.5	-38.9	5.2	-24.9
Czech	3	-38.3	3.2	-26.3
Korea	2.4	-46.5	1.9	-35.6
Egypt	1.3	-27.5	1	-7.4
Thailand	1.1	-47	0.8	-25.9
UAE	0.5	10.3	0.2	6.1
Taiwan	0.5	-54.8	0.5	-33.2
Bulgaria	0.5	18.3	0.5	21.2
Germany	0.4	-30.7	0.4	-24.0
Japan	0.4	-65.8	0.3	-58.0
UK	0.4	-46.2	0.2	-38.8
Malaysia	0.3	-66.3	0.3	-56.0
Turkey	0.2	10.1	0.2	33.0
Totals	**100**	**-35.1**	**100**	**-16.2**
Actual Data	($mill)		(mkg)	
This Year	**2,472**		**242**	
Last Year	**3,810**		**288**	

CWLY = Compared with Last Year

DIAMETER DATA – JULY – JUNE 2020

COUNTRY	PERCENTAGE SPLIT				
	<=19	20 - 23	24 - 27	>=28	Total
China	54.0	34.6	7.0	4.3	100
India	27.5	59.8	8.2	4.5	100
Italy	46.9	52.4		0.6	100
Czech	41.9	33.1	10.8	14.2	100
Korea	23.7	76.3			100
Egypt	67.0	31.7	1.3	0.1	100
Thailand	31.4	64.5	2.9	1.3	100
Taiwan	2.6	83.0	14.4		100
Bulgaria	33.8	52.6		13.5	100
Germany	27.6	68.6		3.8	100
Malaysia	43.3	56.7			100
Japan	33.0	67.0			100
UK	10.5	83.2		6.2	100
UAE		99.9		0.1	100
Turkey	57.1	42.9			100
Totals	**50.4**	**38.7**	**6.5**	**4.4**	100

AWTA SAMPLING & TEST DATA

August 2020

Bales Sampled / Weight of Wool Tested

The number of bales and the weight of wool tested were down by 20.5% and by 20.1%, respectively in August, taking the progressive data to -17.7% and -18.2% respectively.

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8.6% less wool of greater than 19.5 microns was tested in the July to August period.

PARAMETER	AUGUST		PROGRESSIVE	
	Av Values	Diff From 2019/20	Av Values	Diff From 2019/20
Schlum Dry	62.4	+0.6	62.0	+0.3
VM	1.8	-0.3	1.8	-0.3
Fibre Diameter	20.2	+0.4	20.3	+0.3
CVD	21.2	-0.2	21.4	-0.1
Staple Length	89.6	+2.3	88.5	+2.3
CVSL	15.2	-0.3	15.2	-0.3
Staple Strength	34.2	-0.5	34.3	-0.9
CVSS	35.6	-0.9	35.4	-0.4
% Mid Breaks	52.1	+8.6	51.3	+7.4

WOOL PRODUCTION FORECAST

12 August 2020

See also:

https://www.wool.com/market-intelligence/wool-production-forecasts/

2018/19

The final estimate is 300 mkg, 41 mkg (12.1%) less than in 2017/18.

2019/20

The fourth forecast is for a further fall of 17 mkg to 283 mkg (-5.5%).

2020/21

The fourth forecast is for a further fall of 3 mkg to 280 mkg (-1.1%).

TheReport stated:

"*The Australian Wool Production Forecasting Committee's second forecast of shorn wool production in 2020/21 is 280 mkg greasy, down 1.1% on 2019/20. The decline is due to low sheep numbers and continuing dry to drought conditions in Western Australia, central Queensland and the pastoral region of South Australia. In many other wool growing regions, the season.*"

Committee Chairman, Russell Pattinson said that:

"*Welcome rainfall through much of NSW, Victoria, Tasmania and southern Queensland in early 2020 stimulated pasture growth and replenished on-farm water supplies. Although, this was tempered by persistent difficult conditions in much of Western Australia, the pastoral region of South Australia and central Queensland.*

However, the effect of the drought on wool production in 2019 and early in 2020 will, in part, carry forward into the 2020/21 season."

	2018/19 Final	2019/20		2020/21	
			Diff		Diff
Shorn Sheep (million)	72.5	68.4	-5.7%	65.0	-5.2%
Av Cut (kg/head)	4.13	4.14	+0.2%	4.26	+2.9%
Shorn Wool (mkg)	**300**	**283**	**-5.5%**	**280**	**-1.1%**

State-by-State Wool Production Forecast and Year-on-Year Differences

STATE	2019/20 Weight (mkg)	2019/20 % Diff	2020/21 Weight (mkg)	2020/21 % Diff
Qld	7.5	-7.4%	6.7	-10.7%
NSW	94.3	-4.8%	92.1	-2.3%
Vic	63.2	-5.5%	67.3	+6.5%
Tas	8.4	-6.7%	8.95	+0.6%
SA	50.0	-7.9%	49.5	-1.0%
WA	59.8	-3.9%	55.0	-8.0%
Australia	**283**	**-5.5%**	**280**	**-1.1%**

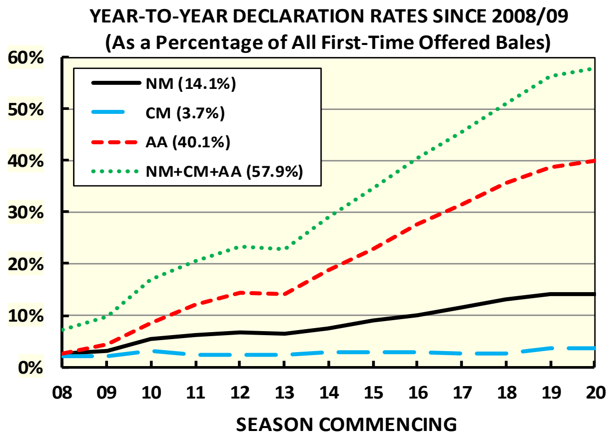
AWEX MULESING STATUS DATA

August 2020

6.5% more first time bales were offered at auction in August with an NM, CM or AA Mulesing Status Declaration than in August last year, taking the progressive chage to +8.1%.

Note, 6.8% more first-time bales in total were offered at auction in the same period.

57.9% of all First-Time Offered bales in the July to August period had a NM, CM or AA Declaration compared with 56.4% in the same period last year.



The year-to-date changes in the number of bales declared within each classification are reported in the following table.

NUMBER OF BALES DECLARED	NM	CM	AA	Total
July	6,489	2,734	20,645	**29,868**
August	14,788	2,872	39,589	**57,249**
September				
October				
November				
December				
January				
February				
March				
April				
May				
June				
Progressive	**21,277**	**5,606**	**60,234**	**87,117**
Prog. Change	**+10.4%**	**+91.2%**	**+3.2%**	**+8.1%**
Prog Totals As % of First Time Offered "P" and "D" Bales				
This Year	14.1%	3.7%	40.1%	**57.9%**
Last Year	14.1%	3.6%	38.7%	**56.4%**

On a Diameter basis, the fine wool bales make up the greatest percentage of all bales declared.

DIAMETER RANGE	NM	NM + CM+ AA
<=18µ	31%	40%
19µ	12%	21%
20µ	8%	14%
21 to 24µ	12%	13%
<25µ	63%	88%
>=25µ	37%	12%

AWIS ASSOCIATION OFFICE BEARERS 2019/20

	ACWEP Inc	PTWMA Inc	WIA Inc
President	Josh Lamb	Neville Armstrong	David Michell
Vice President(s)	Stuart Clayton David Ritchie	Gary Turner	Michael Jackson
Executive Committee	Tim Marwedel Peter Morris Stephen Read Andrew Worthington	Ben Litchfield Geoffrey Beath Adrian Hackworth Peter Howie Tony Kidman John Sugars	Mark Grave Ed Storey Stuart McCullough David Mitchell Peter Morgan Chris Wilcox
Exec Director or Secretary	Peter Morgan	Peter Morgan	Bianca Heaney

AWIS CONTACT DETAILS

Executive Manager	Bianca Heaney	bianca.heaney@woolindustries.org
Consultant	Peter Morgan	peter.morgan@woolindustries.org
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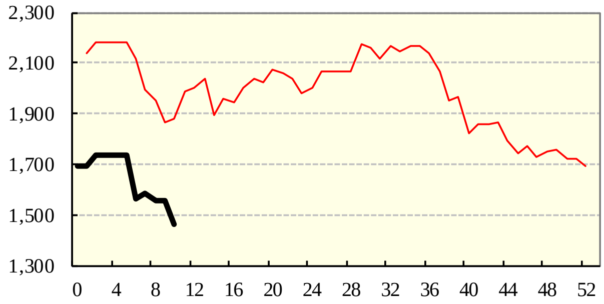
Address:	Unit 9, 42 – 46 Vella Drive, Sunshine West Vic 3020	
Telephone:	03 9311 0103	
Facsimile:	03 9311 0138	
General E-mail:	awis@woolindustries.org	
Web Site	www.woolindustries.org	

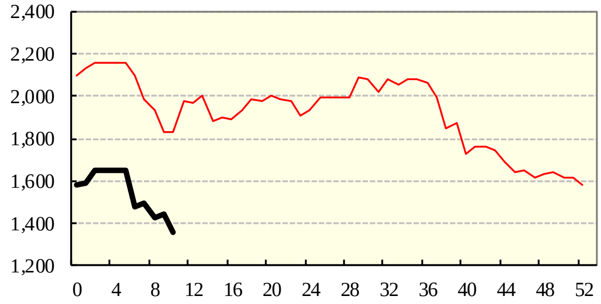
AVERAGE AWEX MICRON PRICE GUIDES

2020/21 (black graph line) and 2019/20 (red graph line)

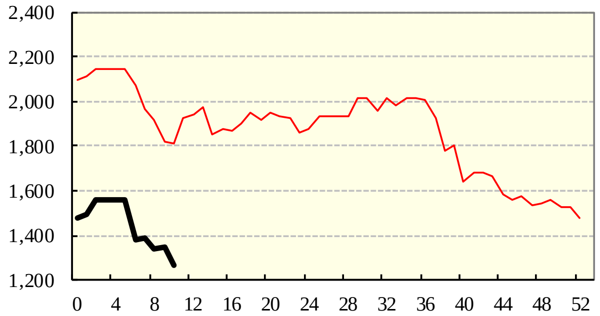
16.5 MICRONS



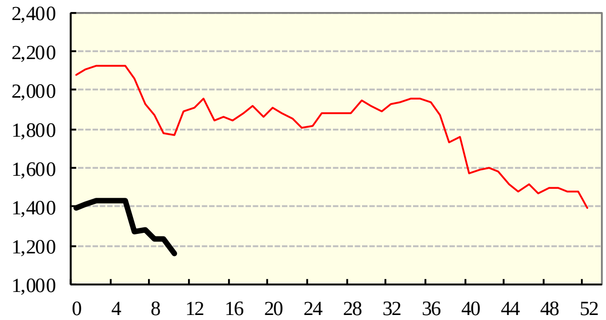
17.0 MICRONS



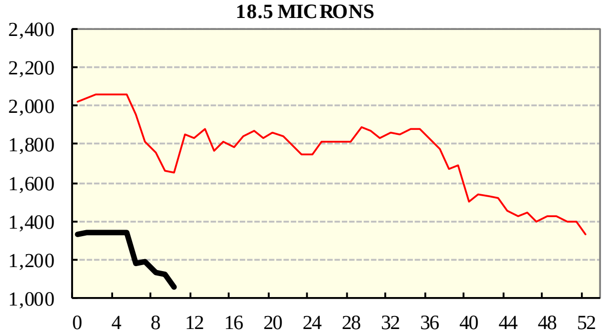
17.5 MICRONS



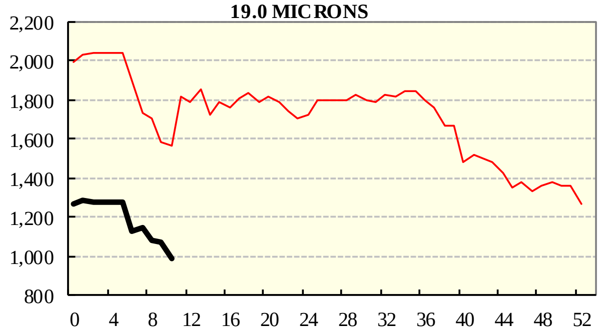
18.0 MICRONS



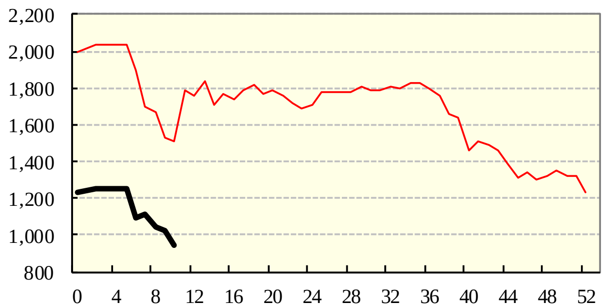
18.5 MICRONS



19.0 MICRONS



19.5 MICRONS



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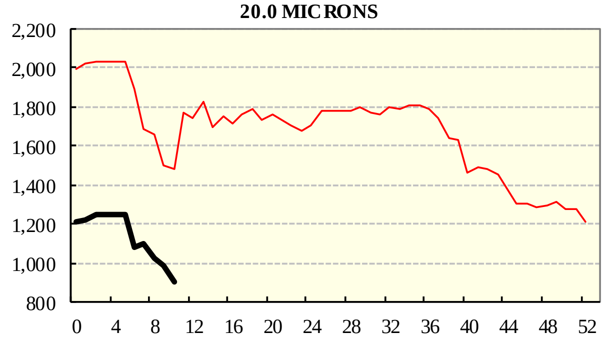

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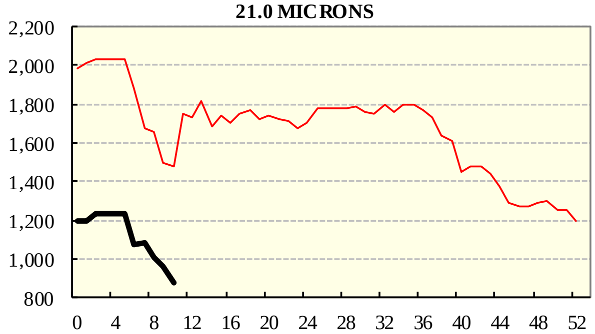

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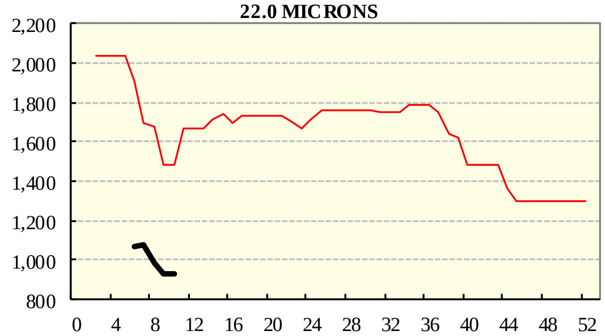
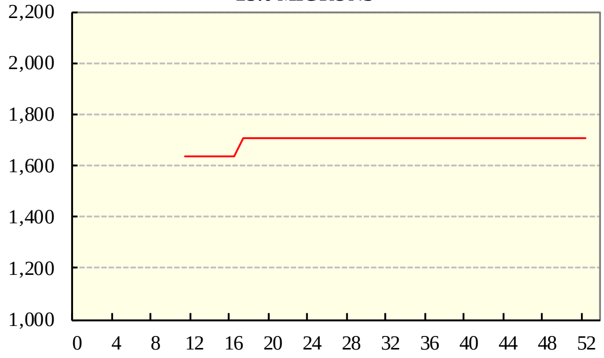


AVERAGE AWEX MICRON PRICE GUIDES

2020/21 (black graph line) and 2019/20 (red graph line)

23.0 MICRONS



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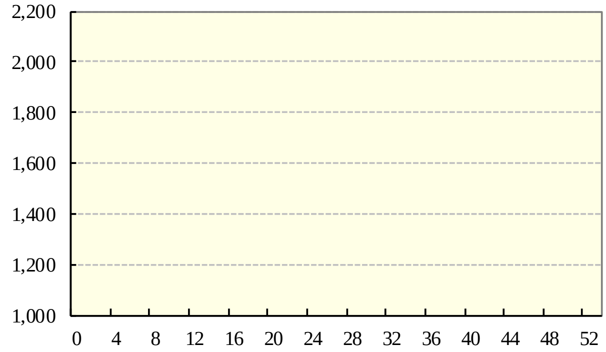

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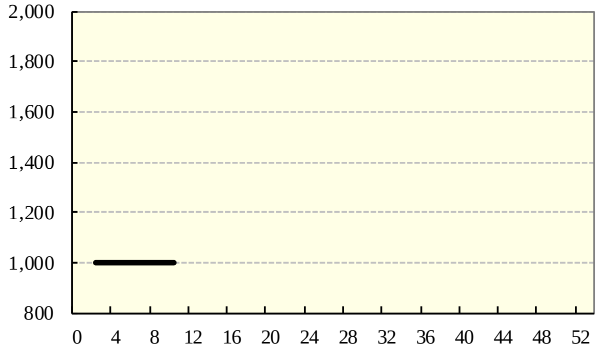
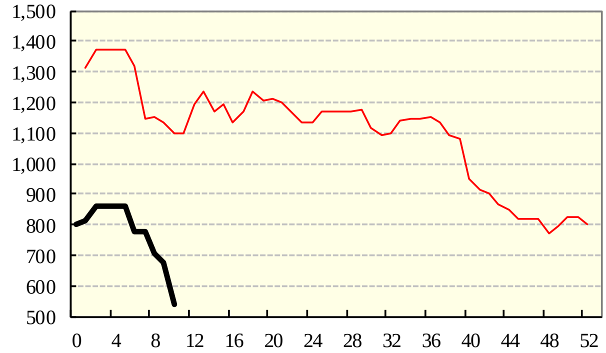
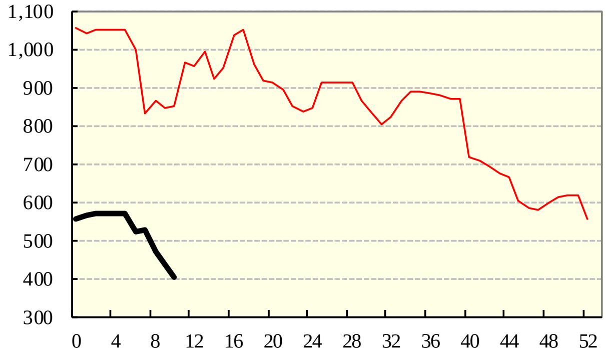


26.0 MICRONS



28.0 MICRONS



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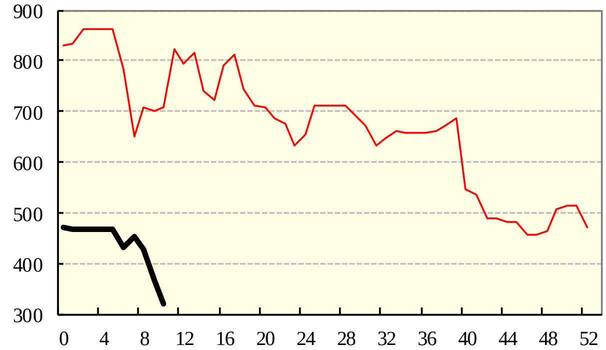
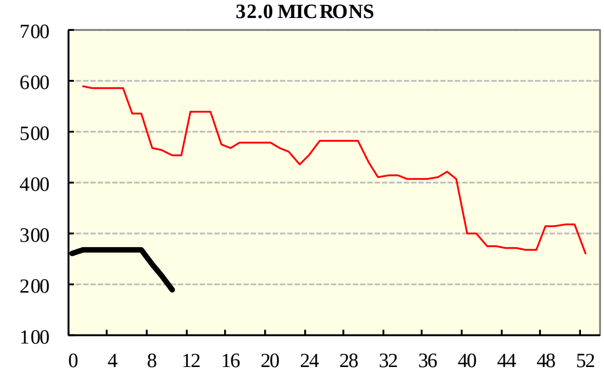
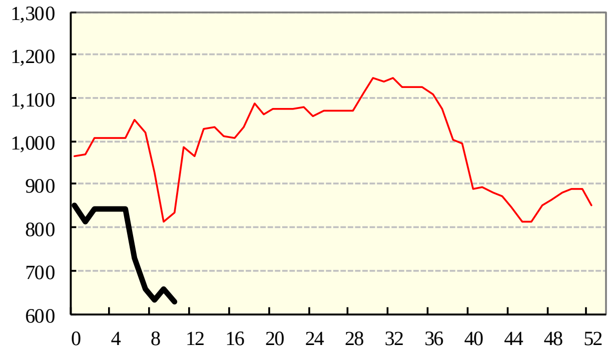
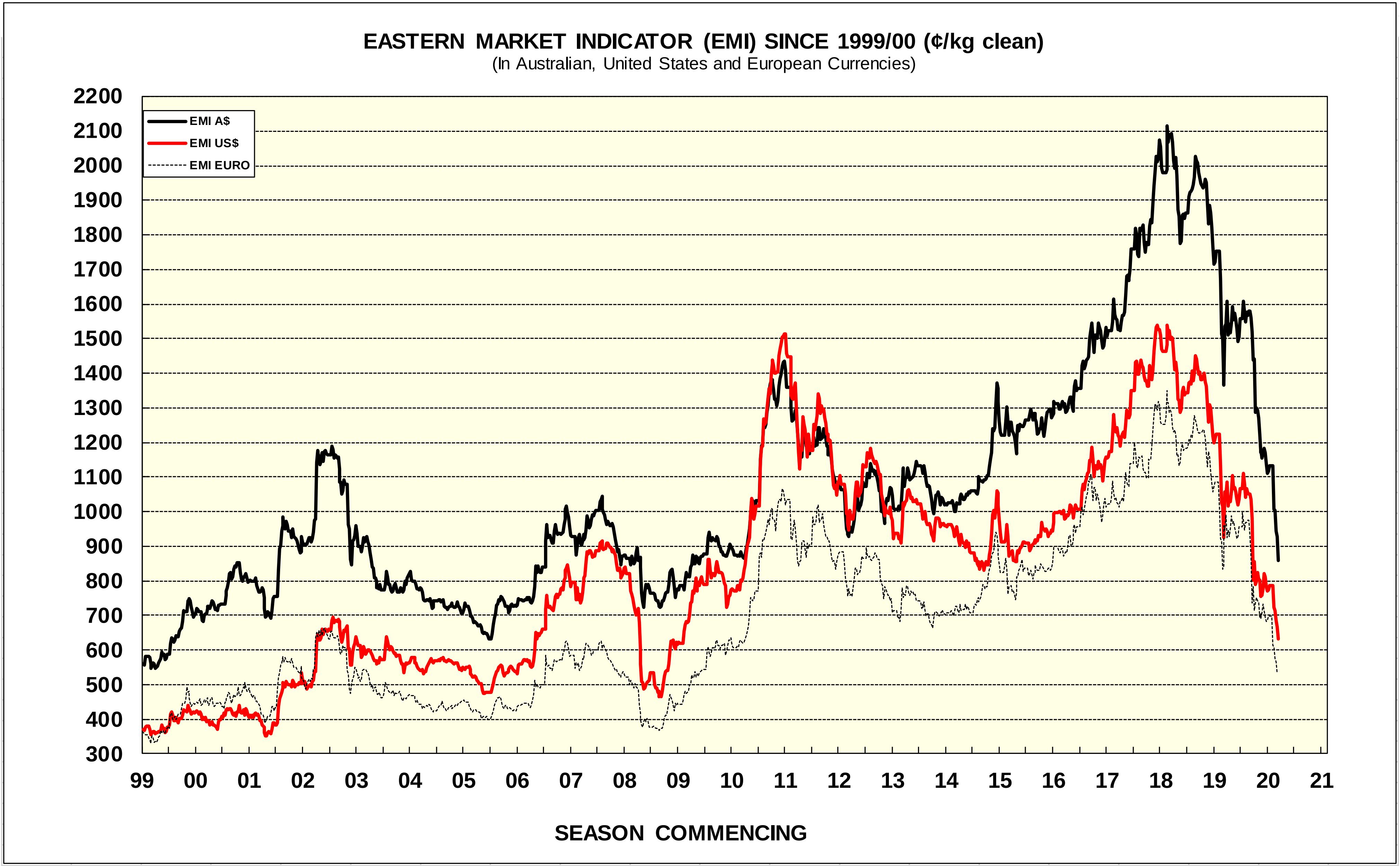


32.0 MICRONS



MERINO CARDINGS




EASTERN MARKET INDICATOR (EMI) SINCE 1999/00 (¢/kg clean)
(In Australian, United States and European Currencies)
EMI A$
EMI US$
EMI EURO
2200
2100
2000
1900
1800
1700
1600
1500
1400
1300
1200
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800
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SEASON COMMENCING